



## Announcement Summary

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**Entity name**

NEW TALISMAN GOLD MINES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday April 26, 2023

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NTL	ORDINARY FULLY PAID	8,628,452	27/04/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

NEW TALISMAN GOLD MINES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ARBN

### Registration number

009474702

### 1.3 ASX issuer code

NTL

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

26/4/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
10-Feb-2023 07:56	New - Proposed issue of securities - NTL	A standard +pro rata issue (non-renounceable)

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

NTL has reached agreement in principle with a new shareholder for an allocation of \$300,000 of the shortfall, which remains subject to entry into binding documentation. NTL is working towards reaching binding agreement in early May, and a further announcement will be made should that be confirmed



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

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**ASX +security code and description**

NTL : ORDINARY FULLY PAID

**Issue date**

27/4/2023

Issue details

**Number of +securities to be quoted**

8,628,452

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.01700000

**Any other information the entity wishes to provide about the +securities to be quoted**

These shares were all issued to NZ shareholders for NZ\$0.018 per share



Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NTL : ORDINARY FULLY PAID	423,503,600

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
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