



ASX release

Thursday, 27 April 2023

Despatch of Offer Booklet and Entitlement Offer Opens

Not for release to US wire services or distribution in the United States

Way 2 VAT Ltd (ARBN 637 709 114) (**W2V** or the **Company**) (ASX: W2V) advises that the offer booklets together with the personalised entitlement and acceptance forms for the Company's pro-rata non-renounceable entitlement offer (**Entitlement Offer**) have been despatched to eligible shareholders.

Under the Entitlement Offer, eligible shareholders are being invited to subscribe for one (1) new fully paid ordinary share (**New Shares**) for every one (1) existing share held in the Company at the record date, being 7.00pm (Sydney time) on Friday, 21 April 2023 (**Record Date**), at an issue price of A\$0.01 per New Share.

The Entitlement Offer opens today, 27 April 2023, and is scheduled to close at 5.00pm (Sydney time) on Thursday, 11 May 2023 (unless extended).

The Entitlement Offer is available to shareholders whose registered address is in Australia, Israel, New Zealand or Singapore as recorded with the Company's share registry at 7.00pm (Sydney time) on the Record Date.

This announcement was authorised for release to the ASX by the Board of Way2VAT.

ENDS

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About Way2VAT

Way2VAT is a global leader in automated VAT/GST claim and return solutions in more than 40 countries and over 20 languages, serving hundreds of enterprise businesses worldwide. Owns and operates a patented artificial intelligence technology that powers the world's first fully automated, end-to-end VAT reclaim platform.

Established in 2014, Way2VAT is headquartered in Tel Aviv with offices in the United Kingdom, Spain, and Romania and has over 60 employees.

Used by more than 225 enterprise companies including Amdocs, EY Israel, MasterCard, eToro, Kimberly-Clark, Hitachi ABB, Mobileye Intel, RB, Willis Towers, Siemens-Israel, Daily Mail Group, Sage, Falck, Boston Red Sox, and Foot Locker Europe with customer retention over 97%. www.way2vat.com



WAY2VAT
Global VAT Refunds

Not an offer of securities

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ASX: W2V

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