

EXTENSION OF CLOSING DATE

Comet Resources Limited (Comet or Company) (ASX: CRL) advises that it has extended the closing date for the General Offer under its prospectus dated 24 February 2023 to allow for completion of bids to occur.

The closing date has been extended from 27 April 2023 to 11 May 2023.

The revised indicative timetable for the remaining dates of the General Offer is as follows:

Event	Date*
Closing date of General Offer	11 May 2023
Issue of Securities under the Offers	12 May 2023
Despatch of holding statements	12 May 2023
Settlement of the Proposed Acquisition	12 May 2023
Expected date for re-quotation on ASX	23 May 2023


This timetable is indicative only and may be subject to change. Subject to the Corporations Act 2001 (Cth) and ASX Listing Rules, the Company reserves the right to vary the dates in respect of the General Offer.

In the event of any queries, please contact Matthew O’Kane on +61 8 6489 1600.


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This announcement has been authorised for release by the Board of Comet Resources Limited.