

## Official Name Change: Strata Investment Holdings plc

Metal Tiger plc (ASX: **MTR**), the ASX-listed investor in natural resources opportunities, is excited to announce that it will be changing its name and ticker code, effective 28 April 2023.

Metal Tiger Plc will officially become Strata Investment Holdings plc, with the ticker code changing from MTR to SRT. The decision to rebrand was made to better represent the Company's new strategic direction and vision for the future. The Company is convinced that this change will result in a stronger brand that will align with the Company's long-term goals and position it better in the market.

The Company assures all shareholders and stakeholders that this change will not affect its current operations or financial standing. All contracts, agreements, and legal obligations will remain unchanged, and ongoing investments or services will not be impacted.

The Company thanks shareholders and stakeholders for their continued support and looks forward to this new chapter in its history. If anyone has any questions or concerns about this change, they are encouraged to contact the company's investor relations team.

### **Michael McNeilly, CEO of Metal Tiger, said:**

*"We are excited to announce that Metal Tiger will now be known as Strata Investment Holdings and will be branded STRATA. This change in name reflects our Company's exciting new vision and strategic direction as we transition towards implementing our New Investment Policy. We firmly believe that this new brand perfectly aligns with our aspirations for growth and success in the future.*

*As we make this transition as a sole listed ASX company, we would like to take this opportunity to express our gratitude to all of our shareholders and stakeholders for their unwavering support. Our commitment to creating value for our shareholders and stakeholders remains unchanged, and we are thrilled about the opportunities that lie ahead. We are confident that with our new investing policy, the future of Strata Investment Holdings looks brighter than ever before."*

### **Important Information for previously ordinary share Shareholders:**

We would like to thank all shareholders for your patience regarding the Company's delisting from the London Stock Exchange (AIM) and transition to the Australian Securities Exchange (ASX). We are pleased to confirm that the Holding Statement letter has been sent out during the week beginning April 11th, 2023.

If you are an individual looking to trade, please await the Holding Statement letter, which will provide you with a Securityholder Reference Number (SRN). This SRN can be given to your broker, and the CDI's can be moved to the CHESS sponsored holding (Holder Identification Number, or HIN) to facilitate trading.

For brokers/nominees, please move the CDI's to the CHESS sponsored holding (Holder Identification Number, or HIN) to trade.

Please note that the timeframe for this process is the same business day if received by 12pm AEST, or the next business day if received after 12pm AEST.



The Company notes feedback received from several shareholders regarding the methods by which their existing UK broker is able to place orders for MTR's CDIs. Please do not hesitate to contact our investor relations team if you have any further questions, or if you would like assistance with finding a nominated broker in Australia.

**Important Information on the STRATA Rebrand:**

As of (date of change), the Company's new website will be [www.strataplc.com](http://www.strataplc.com), and the Company's new social media handles are as follows:

- Twitter: @strataplc
- LinkedIn: Strata Investment Holdings plc

For all media and investor relations enquiries, please contact Jessica Holland from Tau Media at [jessica@taumedia.com.au](mailto:jessica@taumedia.com.au).

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**For further information on the Company, visit:** [www.metaltigerplc.com](http://www.metaltigerplc.com)

This ASX release was authorised on behalf of the Metal Tiger Board by: David Michael McNeilly, Chief Executive Officer.

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