



Announcement Summary

Entity name

CORELLA RESOURCES LTD

Announcement Type

New announcement

Date of this announcement

Thursday April 27, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CR9O	OPTION EXPIRING 26-APR-2025	28,000,000	27/04/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CORELLA RESOURCES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

56125943240

1.3 ASX issuer code

CR9

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

27/4/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
19-Apr-2023 19:26	New - Proposed issue of securities - CR9	A non-+pro rata offer of +securities under a +disclosure document or +PDS

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Issue Details

ASX +security code and description

CR9O : OPTION EXPIRING 26-APR-2025

Issue date

27/4/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	0	0.00 %
1,001 - 5,000	0	0.00 %
5,001 - 10,000	0	0.00 %
10,001 - 100,000	10	2.19 %
100,001 and over	48	97.81 %



Issue details

Number of +securities to be quoted

28,000,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

20M Placement Options are issued as 1 for 2 free attaching options pursuant to a placement and 8M Broker Options are issued as consideration for services provided by Lead Manager to the placement.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.011500

Any other information the entity wishes to provide about the +securities to be quoted

Options expiring 27 April 2025

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CR9 : ORDINARY FULLY PAID	356,090,883
CR9O : OPTION EXPIRING 26-APR-2025	28,000,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CR9AA : ORDINARY FULLY PAID RESTRICTED	109,000,000
CR9AB : OPTION EXPIRING 20-APR-2024 EX \$0.03	42,711,712
CR9AC : OPTION EXPIRING 20-APR-2024 RESTRICTED	24,455,157
CR9AD : OPTION EXPIRING 20-APR-2025 RESTRICTED	50,000,000
CR9AE : PERFORMANCE RIGHTS	9,000,000