

ASX Announcement: 28 April 2023

CLEANSING NOTICE

This notice is given by Strickland Metals Limited (**Issuer**), under section 708A(5)(e) of the Corporations Act 2001 (**Act**).

The Issuer today issued 34,809,029 fully paid ordinary shares (Shares) as follows:

- (1) 7,031,250 Shares at an issue price of \$0.032 per Share to directors, Trent Franklin and Mark Cossom (or their nominees) as part of their participation in the Issuer's Placement announced on 3 February 2023 and as approved by shareholders at the Company's Extraordinary General Meeting dated 21 April 2023; and
- (2) 27,777,779 Shares at an issue price of \$0.036 Shares issued on the exercise of options.

The Issuer advises that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under sections 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Issuer has complied with:
 - (i) the provisions of Chapter 2M of the Act, as they apply to the Issuer; and
 - (ii) section 674 of the Act, as it applies to Issuer, and
- (d) as at the date of this notice, there is no information that is 'excluded information' within the meanings of sections 708A(7) and 708A(8) of the Act.

This release was authorised by the Chief Executive Officer of the Company.

Sleiman Majdoub Company Secretary

For and on behalf of Strickland Metals Limited

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