



## Announcement Summary

**Entity name**

PANTHER METALS LTD

**Announcement Type**

New announcement

**Date of this announcement**

Friday April 28, 2023

**The +securities to be quoted are:** +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Total number of +securities to be quoted**

| ASX +security code | Security description                 | Number of +securities to be quoted | Issue date |
|--------------------|--------------------------------------|------------------------------------|------------|
| PNT                | ORDINARY FULLY PAID                  | 27,312,500                         | 28/04/2023 |
| PNT0               | OPTION EXPIRING 28-OCT-2024 DEFERRED | 27,312,500                         | 28/04/2023 |
| PNT0A              | OPTION EXPIRING 28-APR-2026 DEFERRED | 27,312,500                         | 28/04/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

PANTHER METALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

614676578

### 1.3 ASX issuer code

PNT

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

28/4/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title                       | Selected Appendix 3B to submit quotation request |
|----------------------------|--|--|
| 27-Mar-2023 09:28          | New - Proposed issue of securities - PNT | A standard +pro rata issue (renounceable)        |

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

**ASX +security code and description**

PNT : ORDINARY FULLY PAID

**Issue date**

28/4/2023

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

| <b>Number of +securities held</b> | <b>Number of holders</b> | <b>Total percentage of +securities held</b><br>For example, to enter a value of 50%<br>please input as 50.00 |
|-----------------------------------|--------------------------|--|
| 1 - 1,000                         |                          | %  |
| 1,001 - 5,000                     |                          | %  |
| 5,001 - 10,000                    |                          | %  |
| 10,001 - 100,000                  |                          | %  |
| 100,001 and over                  |                          | %  |



Issue details

**Number of +securities to be quoted**

27,312,500

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.10000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**ASX +security code and description**

**Issue date**

28/4/2023

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|----------------------------|-------------------|--|
| 1 - 1,000                  |                   | %  |
| 1,001 - 5,000              |                   | %  |
| 5,001 - 10,000             |                   | %  |
| 10,001 - 100,000           |                   | %  |
| 100,001 and over           |                   | %  |



Issue details

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**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.00000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**ASX +security code and description**

**Issue date**

28/4/2023

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| 1,001 - 5,000              |                   | %  |
| 5,001 - 10,000             |                   | %  |
| 10,001 - 100,000           |                   | %  |
| 100,001 and over           |                   | %  |



Issue details

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**Number of +securities to be quoted**

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**Issue currency**

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**Issue price or consideration per +security**

AUD 0.00000000

**Any other information the entity wishes to provide about the +securities to be quoted**



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**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b>    | <b>Total number of +securities on issue</b> |
|--|---|
| PNT : ORDINARY FULLY PAID                    | 58,062,500                                  |
| PNTO : OPTION EXPIRING 28-OCT-2024 DEFERRED  | 27,312,500                                  |
| PNTOA : OPTION EXPIRING 28-APR-2026 DEFERRED | 27,312,500                                  |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>     | <b>Total number of +securities on issue</b> |
|---|---|
| PNTAD : ORDINARY FULLY PAID RESTRICTED        | 23,875,001                                  |
| PNTAE : OPTION EXPIRING 3-DEC-2024 RESTRICTED | 3,500,000                                   |
| PNTAF : PERFORMANCE RIGHTS RESTRICTED         | 5,000,000                                   |