



## Announcement Summary

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**Entity name**

PANTHER METALS LTD

**Announcement Type**

New announcement

**Date of this announcement**

Friday April 28, 2023

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PNT0	OPTION EXPIRING 28-OCT-2024 DEFERRED	2,731,250	28/04/2023
PNT0A	OPTION EXPIRING 28-APR-2026 DEFERRED	2,731,250	28/04/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

PANTHER METALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

614676578

### 1.3 ASX issuer code

PNT

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

28/4/2023



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

**Announcement Date and Time**

27-Mar-2023 09:57

**Announcement Title**

New - Proposed issue of securities - PNT

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

PNT0 : OPTION EXPIRING 28-OCT-2024 DEFERRED

**Issue date**

28/4/2023

Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

**Number of +securities to be quoted**

2,731,250

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Lead Manager fee for Entitlement Issue.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000001

**Any other information the entity wishes to provide about the +securities to be quoted**

**ASX +security code and description**

PNTOA : OPTION EXPIRING 28-APR-2026 DEFERRED

**Issue date**

28/4/2023

Distribution Schedule

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1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

2,731,250

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**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000001

**Any other information the entity wishes to provide about the +securities to be quoted**



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**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PNT : ORDINARY FULLY PAID	30,750,000
PNTN : ORDINARY FULLY PAID DEFERRED	27,312,500
PNTO : OPTION EXPIRING 28-OCT-2024 DEFERRED	30,043,750
PNTOA : OPTION EXPIRING 28-APR-2026 DEFERRED	30,043,750

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PNTAD : ORDINARY FULLY PAID RESTRICTED	23,875,001
PNTAE : OPTION EXPIRING 3-DEC-2024 RESTRICTED	3,500,000
PNTAF : PERFORMANCE RIGHTS RESTRICTED	5,000,000