



## Announcement Summary

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### Entity name

K-TIG LIMITED

### Applicable security for the reorganisation

|       |  |
|-------|--|
| KTG   | ORDINARY FULLY PAID                            |
| KTGAD | OPTION EXPIRING 30-SEP-2023 EX 30C             |
| KTGAC | OPTION EXPIRING VAR DATES RESTRICTED VAR PRICE |
| KTGAG | PERFORMANCE RIGHTS CLASS C                     |
| KTGAE | PERFORMANCE RIGHTS CLASS A                     |
| KTGAF | PERFORMANCE RIGHTS CLASS B                     |

### Announcement Type

New Announcement

### Date of this announcement

28/4/2023

### Reorganisation type

Security consolidation

### Trading in the post consolidation or split +securities commences on a deferred settlement basis

31/5/2023

### Record Date

1/6/2023

### Issue Date

8/6/2023

Refer to below for full details of the announcement

Announcement Details

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Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

K-TIG LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

28158307549

**1.3 ASX issuer code**

KTG

**1.4 The announcement is**☒ New announcement**1.5 Date of this announcement**

28/4/2023

**1.6 Securities affected by the consolidation or split****ASX +Security Code**

KTG

**ASX +Security Description**

ORDINARY FULLY PAID

KTGAD

OPTION EXPIRING 30-SEP-2023 EX 30C

KTGAC

OPTION EXPIRING VAR DATES RESTRICTED VAR PRICE

KTGAG

PERFORMANCE RIGHTS CLASS C

KTGAE

PERFORMANCE RIGHTS CLASS A

KTGAF

PERFORMANCE RIGHTS CLASS B

Part 2 - Approvals

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**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes**2.2 Approvals**

| Approval/Condition        | Date for determination | Is the date estimated or actual?           | Approval received/condition met? |
|---------------------------|------------------------|--|----------------------------------|
| +Security holder approval | 26/5/2023              | <input checked="" type="checkbox"/> Actual |                                  |

**Comments**Part 3 - Consolidation or split timetable and details

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**3.1 +Record date**

1/6/2023

**3.2 Date of +security holder meeting**

26/5/2023

**3.2a Effective date of consolidation or split**

29/5/2023

**3.3 Last day for trading in the pre consolidation or split +securities**

30/5/2023

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

31/5/2023

**3.5 Record date**

1/6/2023

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

2/6/2023

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

8/6/2023

**3.8 Trading starts on a normal T+2 basis**

9/6/2023

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

14/6/2023

## Part 4 - Event type and details

**4.1 The event is**☒ +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

5

**(pre-consolidation) +securities will be consolidated into**

2

**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split****ASX +Security Code**

KTG

**ASX +Security Description**

ORDINARY FULLY PAID

**Quoted/unquoted**☒ Quoted**Number on issue pre  
consolidation or split**

183,039,832

**Number on issue post  
consolidation or split**

73,215,933

**Estimate/Actual**☒ Estimated**ASX +Security Code**

KTGAD

**ASX +Security Description**

OPTION EXPIRING 30-SEP-2023 EX 30C

**Quoted/unquoted**☒ Unquoted**Number on issue pre  
consolidation or split**

1,140,000

**Number on issue post  
consolidation or split**

456,000

**Estimate/Actual**☒ Estimated**ASX +Security Code**

KTGAC

**ASX +Security Description**

OPTION EXPIRING VAR DATES RESTRICTED VAR PRICE

**Quoted/unquoted**☒ Unquoted**Number on issue pre  
consolidation or split**

5,472,152

**Number on issue post  
consolidation or split**

2,188,861

**Estimate/Actual**☒ Estimated



| ASX +Security Code                           | ASX +Security Description                  |   |   |
|--|--|---|---|
| KTGAG  | PERFORMANCE RIGHTS CLASS C                 |   |   |
| Quoted/unquoted                              | Number on issue pre consolidation or split | Number on issue post consolidation or split | Estimate/Actual                               |
| <input checked="" type="checkbox"/> Unquoted | 2,000,000                                  | 800,000                                     | <input checked="" type="checkbox"/> Estimated |

| ASX +Security Code                           | ASX +Security Description                  |   |   |
|--|--|---|---|
| KTGAE  | PERFORMANCE RIGHTS CLASS A                 |   |   |
| Quoted/unquoted                              | Number on issue pre consolidation or split | Number on issue post consolidation or split | Estimate/Actual                               |
| <input checked="" type="checkbox"/> Unquoted | 2,000,000                                  | 800,000                                     | <input checked="" type="checkbox"/> Estimated |

| ASX +Security Code                           | ASX +Security Description                  |   |   |
|--|--|---|---|
| KTGAF  | PERFORMANCE RIGHTS CLASS B                 |   |   |
| Quoted/unquoted                              | Number on issue pre consolidation or split | Number on issue post consolidation or split | Estimate/Actual                               |
| <input checked="" type="checkbox"/> Unquoted | 2,000,000                                  | 800,000                                     | <input checked="" type="checkbox"/> Estimated |

## 5.2 Exercise price of options

| ASX +Security Code                           | ASX +Security Description                 |  |
|--|---|--|
| KTGAD  | OPTION EXPIRING 30-SEP-2023 EX 30C        |  |
| Quoted/unquoted                              | Exercise price pre consolidation or split | Exercise price post consolidation or split |
| <input checked="" type="checkbox"/> Unquoted | 0.30000000                                | 0.75000000                                 |

| ASX +Security Code                           | ASX +Security Description                      |  |
|--|--|--|
| KTGAC  | OPTION EXPIRING VAR DATES RESTRICTED VAR PRICE |  |
| Quoted/unquoted                              | Exercise price pre consolidation or split      | Exercise price post consolidation or split |
| <input checked="" type="checkbox"/> Unquoted | 0.00000000                                     | 0.75000000                                 |

| ASX +Security Code                           | ASX +Security Description                 |  |
|--|---|--|
| KTGAG  | PERFORMANCE RIGHTS CLASS C                |  |
| Quoted/unquoted                              | Exercise price pre consolidation or split | Exercise price post consolidation or split |
| <input checked="" type="checkbox"/> Unquoted | 0.00000000                                | 0.00000000                                 |

| ASX +Security Code                           | ASX +Security Description                 |  |
|--|---|--|
| KTGAE  | PERFORMANCE RIGHTS CLASS A                |  |
| Quoted/unquoted                              | Exercise price pre consolidation or split | Exercise price post consolidation or split |
| <input checked="" type="checkbox"/> Unquoted | 0.00000000                                | 0.00000000                                 |



| ASX +Security Code                           | ASX +Security Description                 |  |
|--|---|--|
| KTGAF  | PERFORMANCE RIGHTS CLASS B                |  |
| Quoted/unquoted                              | Exercise price pre consolidation or split | Exercise price post consolidation or split |
| <input checked="" type="checkbox"/> Unquoted | 0.00000000                                | 0.00000000                                 |

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Refer to Notice of Meeting dated 26 April 2023

6.2 Additional information for inclusion in the Announcement Summary