

28 April 2023

ASX Market Release

Notification of Expiry of Unlisted Options

Evion Group NL ("Evion" or the "Company") (ASX:EVG) advises that the following unlisted options have expired as per the terms of their issue :-

- Number – 4,000,000
- Exercise Price – 17.5 cents
- Expiry Date – 30 March 2023

The Company's Share Capital following the expiry is as follows: -

Quoted Securities

- Ordinary Shares – 341,433,252

Unquoted Securities

- Ordinary Partly Paid shares paid to 2c (3.99c unpaid) – 4,396,186.
- Unlisted Options (expiry 9/2/2025 , ex price 15c) – 5,000,000
- Performance Rights – 5,000,000
- Performance Rights (expiry 30/11/23) – 2,100,000
- Performance Rights (issued 2022) – 19,075,000

This announcement has been approved by the Company's Disclosure Committee for release.

Yours sincerely



David Round
Company Secretary