



Announcement Summary

Entity name

RIEDEL RESOURCES LIMITED

Date of this announcement

Friday April 28, 2023

The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	RIEPRA - PERFORMANCE RIGHTS	2,500,000	28/04/2023
New class - code to be confirmed	RIEPRB - PERFORMANCE RIGHTS	2,500,000	28/04/2023
New class - code to be confirmed	RIEPRC - PERFORMANCE RIGHTS	2,500,000	28/04/2023
New class - code to be confirmed	RIEPRD - PERFORMANCE RIGHTS	2,500,000	28/04/2023
New class - code to be confirmed	RIEPRE - PERFORMANCE RIGHTS	5,000,000	28/04/2023
New class - code to be confirmed	RIEPRF - PERFORMANCE RIGHTS	5,000,000	28/04/2023
New class - code to be confirmed	RIEPRG - PERFORMANCE RIGHTS	5,000,000	28/04/2023
New class - code to be confirmed	RIEPRH - PERFORMANCE RIGHTS	5,000,000	28/04/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RIEDEL RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

61143042022

1.3 ASX issuer code

RIE

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

28/4/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities issued under an +employee incentive scheme**ASX +security code**

New class - code to be confirmed

+Security description

RIEPRA - PERFORMANCE RIGHTS

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

28/4/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP****Name of registered holder****Number of +securities**

David Goodbridge

David Groombridge

2,500,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02634365-6A1137464?access_token=83ff96335c2d45a094df02a206a39ff4**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

Number of +securities

2,500,000

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

RIEPRB - PERFORMANCE RIGHTS

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

28/4/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

David Groombridge

Name of registered holder

David Groombridge

Number of +securities

2,500,000

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Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02634365-6A1137464?access_token=8.3ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

2,500,000

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

RIEPRC - PERFORMANCE RIGHTS

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

28/4/2023

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Issue details

Number of +securities

2,500,000

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

RIEPRD - PERFORMANCE RIGHTS

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

28/4/2023

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Issue details

Number of +securities

2,500,000

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

RIEPRE - PERFORMANCE RIGHTS

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

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Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

5,000,000

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

RIEPRF - PERFORMANCE RIGHTS

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

28/4/2023

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Issue details

Number of +securities

5,000,000

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

RIEPRG - PERFORMANCE RIGHTS

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

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Issue details

Number of +securities

5,000,000

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

RIEPRH - PERFORMANCE RIGHTS

+Security type

Other

ISIN code

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Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

5,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
RIE : ORDINARY FULLY PAID	1,371,707,062

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RIEAAA : OPTION EXPIRING 06-DEC-2025 EX \$0.01	18,300,000
RIEAC : OPTION EXPIRING 14-DEC-2023 EX \$0.0125	150,000,000
New class - code to be confirmed : RIEPRA - PERFORMANCE RIGHTS	2,500,000
New class - code to be confirmed : RIEPRB - PERFORMANCE RIGHTS	2,500,000
New class - code to be confirmed : RIEPRC - PERFORMANCE RIGHTS	2,500,000
New class - code to be confirmed : RIEPRD - PERFORMANCE RIGHTS	2,500,000
New class - code to be confirmed : RIEPRE - PERFORMANCE RIGHTS	5,000,000
New class - code to be confirmed : RIEPRF - PERFORMANCE RIGHTS	5,000,000
New class - code to be confirmed : RIEPRG - PERFORMANCE RIGHTS	5,000,000
New class - code to be confirmed : RIEPRH - PERFORMANCE RIGHTS	5,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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