

Merrill Lynch Equities (Australia) Limited
ABN: 65 006 276 795
AFSL No. 235132
Participant of ASX Group

Level 34, Governor Phillip Tower
1 Farrer Place
Sydney NSW 2000
Australia

Telephone: 612 9225 6500
Facsimile: 612 9225 5708

For immediate release to market

28 April 2023

The Company Announcements Office
ASX Limited

**EXTENSION OF OFFER PERIOD FOR UNCONDITIONAL ON-MARKET ALL CASH OFFER
FOR ALL THE ORDINARY SHARES IN MINCOR RESOURCES NL BY WYLOO
CONSOLIDATED INVESTMENTS PTY LTD**

Extension of Offer Period of Unconditional Cash Offer

In relation to Wyloo Consolidated Investments Pty Ltd's on-market takeover bid for all of the fully paid ordinary shares in the capital of Mincor Resources NL ACN 072 745 692 (**Offer**), Merrill Lynch Equities (Australia) Limited, as broker to the Offer and as required by rule 5.12.2(b) of the *ASIC Market Integrity Rules (Securities Markets) 2017*, announces that the offer period has been extended to the close of trading on ASX on 22 May 2023 (unless further extended or withdrawn in accordance with the *Corporations Act 2001* (Cth)).

Signed on behalf of Merrill Lynch Equities (Australia) Limited



Mark Warburton

**Managing Director
Head of Equity Capital Markets Australia**

Notice in relation to the U.S. Securities Exchange Act: In accordance with, and to the extent permitted by, applicable Australian law, market rules applicable to the Australian Securities Exchange (**ASX**), normal Australian market practice and Rule 14e-5 of the U.S. Securities Exchange Act of 1934, as amended, Wyloo Consolidated or its affiliates or its nominees or its brokers (acting as agents) may from time to time make purchases of, or arrangements to purchase, Mincor Shares outside of the United States other than pursuant to the Offer and before or during the period in which the Offer remains open for acceptance. In addition, the financial advisors to the Offeror may engage in ordinary course trading activities in Mincor Shares, which may include purchases or arrangements to purchase such securities. Any information on such purchases that is made available publicly in Australia will be publicly disclosed in the United States and available through the Mincor market announcement platform available at asx.com.au.

Note: "BofA Securities" is the marketing name for the securities, corporate advisory and capital markets activities of Bank of America Corporation (**BAC**). Apart from Bank of America, N.A. Australia Branch (**BANA Australia**), none of the other related entities, including Merrill Lynch Equities (Australia) Limited (**MLEA**) and BAC are Authorised Deposit-taking Institutions authorised under the Banking Act 1959 of Australia nor regulated by the Australian Prudential Regulation Authority (**APRA**). The obligations of MLEA and its related bodies corporate (other than BANA Australia) do not represent deposits or other liabilities of BANA Australia and are not guaranteed by BANA Australia.