28 April 2023

WYLOO METALS

The Manager
ASX Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam

Wyloo Consolidated Investments Pty Ltd - On-market takeover offer for Mincor Resources NL (ASX MCR) Extension of offer period to close of trading on ASX on 22 May 2023

Wyloo Consolidated Investments Pty Ltd (**Wyloo Consolidated**), a subsidiary of Wyloo Metals Pty Ltd (**Wyloo Metals**), refers to its on-market takeover offer (the **Offer**) for all of the shares in Mincor Resources NL ACN 072 745 692 (ASX: MCR) (**Mincor**) that are not owned by Wyloo Consolidated, Wyloo Metals or Tattarang Pty Ltd as trustee for The Peepingee Trust. Wyloo Consolidated's Bidder's Statement in relation to the Offer was dated, and lodged with the Australian Securities and Investments Commission (**ASIC**) on 21 March 2023 (and was supplemented by the First Supplementary Bidder's Statement dated 3 April 2023).

Wyloo Consolidated hereby gives notice under section 649C of the Corporations Act 2001 (Cth), that Wyloo Consolidated varies the Offer by extending the offer period, so that the offer period will now expire immediately at the close of trading on the ASX on 22 May 2023 (unless the Offer is further extended or withdrawn).

A copy of this notice will be lodged with ASIC and given to Mincor today.

ASIC takes no responsibility for the contents of this notice.

Signed on behalf of Wyloo Consolidated Investments Pty Ltd

John Hartman

Director

Wyloo Consolidated Investments Pty Ltd