



## Announcement Summary

**Entity name**

CELSIUS RESOURCES LIMITED.

**Date of this announcement**

Friday April 28, 2023

**The +securities the subject of this notification are:**

☒ Other

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Warrants exercisable at GBP0.008 each on or before 5 years from date of issue	12,500,000	28/04/2023
New class - code to be confirmed	Warrants exercisable at GBP0.008 each on or before 3 years from date of issue	10,000,000	28/04/2023
New class - code to be confirmed	Warrants exercisable at GBP0.008 each on or before 3 years from date of issue	13,500,000	28/04/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

CELSIUS RESOURCES LIMITED.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

95009162949

### 1.3 ASX issuer code

CLA

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

28/4/2023



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

Please refer to the Appendix 3B lodged on 31 January 2023.

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

### New +securities

#### ASX +security code

New class - code to be confirmed

#### +Security description

Warrants exercisable at GBP0.008 each on or before 5 years from date of issue

#### +Security type

Other

#### ISIN code

#### Date the +securities the subject of this notification were issued

28/4/2023

#### Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please refer to [https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02639874-6A1139393?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02639874-6A1139393?access_token=83ff96335c2d45a094df02a206a39ff4) for further information.

#### Any other information the entity wishes to provide about the +securities the subject of this notification

None.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Please refer to the Appendix 3B lodged on 31 January 2023.

Issue details

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**Number of +securities**

12,500,000

**Were the +securities issued for a cash consideration?**☒ No**Please describe the consideration being provided for the +securities**

Part consideration for corporate advisory fees in connection with the AIM Listing of the Company.

**Purpose of the issue**

To pay for services rendered

**Additional Details**

Refer to the ASX announcements lodged on 31 January 2023 for further information.

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**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Warrants exercisable at GBP0.008 each on or before 3 years from date of issue

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

28/4/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Please refer to [https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02639874-6A1139393?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02639874-6A1139393?access_token=83ff96335c2d45a094df02a206a39ff4) for further information.

**Any other information the entity wishes to provide about the +securities the subject of this notification**

None.



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to the ASX announcements lodged on 31 January 2023 for further information.

## Issue details

### Number of +securities

10,000,000

### Were the +securities issued for a cash consideration?

☒ No

### Please describe the consideration being provided for the +securities

Part remuneration for Director's fees conditional on the Company's admission to the AIM Market of the London Stock Exchange.

### Purpose of the issue

To pay for services rendered

### Additional Details

Refer to the ASX announcements lodged on 31 January 2023 for further information.

## New +securities

### ASX +security code

New class - code to be confirmed

### +Security description

Warrants exercisable at GBP0.008 each on or before 3 years from date of issue

### +Security type

Other

### ISIN code

### Date the +securities the subject of this notification were issued

28/4/2023

### Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please refer to [https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02639874-6A1139393?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02639874-6A1139393?access_token=83ff96335c2d45a094df02a206a39ff4) for further information.



**Any other information the entity wishes to provide about the +securities the subject of this notification**

None.

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

The issue of these securities was announced on 31 January 2023. Please refer to [https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02626281-6A1134151?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02626281-6A1134151?access_token=83ff96335c2d45a094df02a206a39ff4) for further information.

Issue details

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**Number of +securities**

13,500,000

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Part consideration for sub-broker fees in connection with the AIM Listing of the Company.

**Purpose of the issue**

To pay for services rendered

**Additional Details**

Refer to the ASX announcements lodged on 31 January 2023 for further information.

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CLA : ORDINARY FULLY PAID	1,872,718,329
CLAO : OPTION EXPIRING 22-MAR-2024	325,304,915

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CLAAC : OPTION EXPIRING 04-AUG-2023 EX \$0.012	37,000,000
CLAAD : PERFORMANCE RIGHTS MILESTONE 4	4,400,000
New class - code to be confirmed : Warrants exercisable at GBP0.008 each on or before 5 years from date of issue	12,500,000
New class - code to be confirmed : Warrants exercisable at GBP0.008 each on or before 3 years from date of issue	10,000,000
New class - code to be confirmed : Warrants exercisable at GBP0.008 each on or before 3 years from date of issue	13,500,000





Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

5/4/2023