

**Form 604**  
Corporations Act 2001  
Section 671B

**Notice of change of interests of substantial holder – April 2023**

To: Company Name/Scheme Pentanet Limited (Pentanet)

ACN/ARSN 617 506 279

**1. Details of substantial holder**

Name Peter Cornish and Susan Cornish

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on 27/4/2023

The previous notice was given to the company on 27/1/2021

The previous notice was dated 27/1/2021

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company of scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares (ORD)	18,269,547	6.94% (based on 263,169,935 ORD on issue)	18,519,547	5.01% (based on 369,763,390 ORD on issue)

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes Affected
27/4/2023	Peter Cornish and Susan Cornish	Participation in placement on 27 April 2023	\$20,750	250,000 ORD	250,000
27/4/2023	Peter Cornish and Susan Cornish	Dilution due to placement on 27 April 2023	n/a	18,519,547 ORD	18,519,547

#### 4. Present relevant interest

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (5)	Class and number of securities	Person's votes
Peter Cornish and Susan Cornish	Peter Cornish and Susan Cornish	Peter Cornish and Susan Cornish	Relevant interest under section 608(1)(a) of the Corporations Act 2001 (Cth) (Corporations Act), being a relevant interest arising as a result of being the registered holders of the shares.	1,000,000 ORD	1,000,000
Peter Cornish	Peter Cornish ATF Cornish Family Trust.	Peter Cornish ATF Cornish Family Trust.	Relevant interest under section 608(1)(a) of the Corporations Act, being a relevant interest arising as a result of being the registered holder of the shares, held by Peter Cornish ATF Cornish Family Trust.	7,253,137 ORD	7,253,137
Peter Cornish and Susan Cornish	FFF International Pty Ltd	FFF International Pty Ltd	Relevant interest under sections 608(1)(b) and 608(1)(c) of the Corporations Act, being a relevant interest arising as a result of having control of the exercise of the right to vote attached to the shares and control of the exercise of the power to dispose of the shares held by FFF International Pty Ltd.	1,800,000 ORD	1,800,000
Peter Cornish and Susan Cornish	Peter Cornish and Susan Cornish ATF Cornish Super Fund	Peter Cornish and Susan Cornish ATF Cornish Super Fund	Relevant interest under section 608(1)(a) of the Corporations Act, being a relevant interest arising as a result of being the registered holders of the shares, held by Peter Cornish and Susan Cornish ATF Cornish Super Fund.	8,466,410 ORD	8,466,410

