



1 May 2023

Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (Cth)

Further to the Appendix 2A released today, Kalamazoo Resources Limited (ASX: KZR) (the **Company**) advises that it has now issued 1,315,790 shares (**Shares**) pursuant to the Placement Agreement announced to ASX on 29 August 2022.

Notice given under section 708A(5)(e) of the Corporations Act 2001 (Cth)

In accordance with section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**) the Company gives the following notice:

1. The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
2. This notice is being given under section 708A(5)(e) of the Corporations Act.
3. As at the date of this notice the Company has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b) sections 674 and 674A of the Corporations Act.
4. As at the date of this notice, other than as disclosed below, there is no information that is "excluded information" of the type referred to in section 708A(7) and 708A(8) of the Corporations Act.

The Company holds an extensive portfolio of exploration assets prospective for gold or lithium in the Pilbara, Victoria and New South Wales. It is in advanced discussions with a number of parties for potential transactions involving a disposal of certain non-material exploration assets of the Company. These discussions remain incomplete and confidential and there can be no certainty that any agreement or agreements can be reached or that any transaction will eventuate. No binding terms have been agreed between the parties. Accordingly, no investment decision should be made on the basis of this information. The Company will provide updates in accordance with its continuous disclosure obligations.

Yours faithfully

A handwritten signature in blue ink that reads "Bernard Crawford".

Bernard Crawford
Company Secretary