

ASX Announcement | 1 May 2023

CLEANSING NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT

This notice is given by Linius Technologies Limited (the **Company**) under section 708A(5)(e) of the Corporations Act 2001 (Act) in connection with the issue on 1 May 2023 of 359,278,639 fully paid ordinary shares fully paid ordinary shares (**New Shares**).

- (a) the New Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at the date of this notice, there is no “excluded information” within the meanings of sections 708A(7) and 708A(8) of the Act.



Giuseppe Rinarelli
Company Secretary

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