



Announcement Summary

Entity name

TREK METALS LIMITED

Date of this announcement

Tuesday May 02, 2023

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
TKMAG	PERFORMANCE RIGHTS	2,000,000	01/05/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TREK METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

124462826

1.3 ASX issuer code

TKM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

2/5/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

TKMAG : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

1/5/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://wcsecure.weblink.com.au/pdf/TKM/02570786.pdf>

Vesting Terms as per Annexure A - ASX Release 30 Nov 2022

<https://wcsecure.weblink.com.au/pdf/TKM/02606020.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Unquoted Performance Rights

1,000,000 Class N - 3 Year Term

1,000,000 Class O - 4 Year Term

Any shares issued upon exercise (if vesting criteria met) will rank equally with all other TKM shares on issue



Issue details

Number of +securities

1,000,000

Number of +securities

1,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
TKM : CHESS DEPOSITARY INTERESTS 1:1	363,945,083

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TKMAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,425,000
TKMAH : OPTION EXPIRING 31-OCT-2023 EX \$0.20	5,000,000
TKMAD : OPTION EXPIRING 30-JUN-2024 EX 5.6C	1,500,000
TKMAG : PERFORMANCE RIGHTS	33,575,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13