

Invitation to Linus Virtual Conference

Melbourne, Australia – 2 May, 2023: Linus Technologies Limited (ASX:LNU) ('Linus' or 'the Company') – the only cloud-based solution that unlocks the value of video archives with immersive, deeply personalized viewer experiences via its Linus Video Services (LVS) platform – is pleased to invite Shareholders and Investors to a virtual conference, hosted by CEO, James Brennan. The presentation will be held at 12:00 (AEDT) on Thursday 4 May 2023.

Those attending the conference will get insights into recent exciting developments in the commercialisation of Linus Technologies' video virtualization technology, including:

- Review of Q3 FY2023 financial results, including 2.1x QoQ billings growth and 3.4x QoQ cash receipts growth
- Details of recent customer win with IMG Replay
- Details of recent customer wins with Inverleigh Media
- The progress of Linus Whizzard and how recent wins create leverage for future growth of Whizzard and other solutions
- Update on Linus' progress on pipeline conversion and path towards profitability

There will also be a Q&A session at the end of the presentation, where Linus team members will answer questions submitted by registered conference participants. Investors are invited to submit questions in advance to ir@linius.com.

Event: Linus Technologies - Market Update
Presenting: James Brennan, CEO and Gerard Bongiorno, Chairman plus key members of the Linus Operating Team
When: Thursday 4 May, 12.00 PM AEDT
Where: Zoom Webinar, details provided upon registration at the following link

https://linius.zoom.us/webinar/register/WN_BVRre6xxSMaYHY3wM61jmw

After registering, you will receive a confirmation email containing information about joining the webinar.

A recording of the session will also be made available for those unable to attend.

This announcement has been authorised for release to ASX by the Linus Board of Directors.

About Linus Technologies Limited:

Linus' purpose is to unlock the value of the world's video, creating immersive, deeply personalized viewing experiences. For the first time, we make it possible to find, curate, and utilize the valuable moments across vast libraries of video, enabling viewers to create an infinite amount of personalised video compilations on-the-fly, providing the most relevant content to each viewer.

Our patented Video Virtualisation Engine™ (VVE) turns big, bulky video files into lightweight, searchable data that is enriched with AI and ML, making it easy and efficient for users to find and share what matters to them. Creators and owners of video can drive greater viewing, and monetisation of their video assets.

For more on Linus Technologies, visit www.linus.com

For further information, please contact: James Brennan, CEO, +61 (0)3 8672 7186 or ir@linus.com

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