



Announcement Summary

Entity name

NIMY RESOURCES LIMITED

Date of this announcement

Tuesday May 02, 2023

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
NIMAK	OPTION EXPIRING 24-SEP-2026 EX \$0.40	6,037,736	28/04/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NIMY RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

155855986

1.3 ASX issuer code

NIM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

2/5/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
14-Feb-2023 09:19	New - Proposed issue of securities - NIM	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

NIMAK : OPTION EXPIRING 24-SEP-2026 EX \$0.40

Date the +securities the subject of this notification were issued

28/4/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to appendix 3B lodged on 14 February 2023:

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02631027-6A1136194?access_token=83ff96335c2d45a094df02a206a39ff4

Issue details

Number of +securities

6,037,736

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Following approval by shareholders at the General Meeting held on 29 March 2023, these free attaching options are now issued to shareholders who had participated in the Share Placement.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
NIM : ORDINARY FULLY PAID	67,868,799

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NIMAE : ORDINARY FULLY PAID RESTRICTED	59,145,244
NIMAF : OPTION EXPIRING 24-SEP-2024 RESTRICTED	3,750,000
NIMAG : OPTION EXPIRING 24-SEP-2025 RESTRICTED	2,250,000
NIMAH : OPTION EXPIRING 24-SEP-2026 RESTRICTED	2,250,000
NIMAI : OPTION EXPIRING 24-SEP-2024 EX \$0.30	400,000
NIMAJ : OPTION EXPIRING 24-SEP-2025 EX \$0.35	400,000
NIMAK : OPTION EXPIRING 24-SEP-2026 EX \$0.40	9,937,736
NIMAL : OPTION EXPIRING 13-APR-2024 EX \$0.60	4,500,000