



March 2023 Quarterly Investor Webinar

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DIGITALX

Transparent investment management at the
intersection of technology and finance

Strategy

STRATEGIC OBJECTIVES

KEY RESULT



Impact To be a leader in culture, environment, and a stand for positive social impact while generating sustainable financial returns to build value for shareholders.

Profitable
Impact Treasury Investing



Build To build customer and colleague focused businesses that underpin the ongoing profitability and success of DigitalX.

Market Capitalisation



Transact To become Australia's largest provider of digital finance products by enabling customers to effortlessly transact.

Revenue



Invest To be the most trusted and respected provider of digital asset investments for corporate Australia.

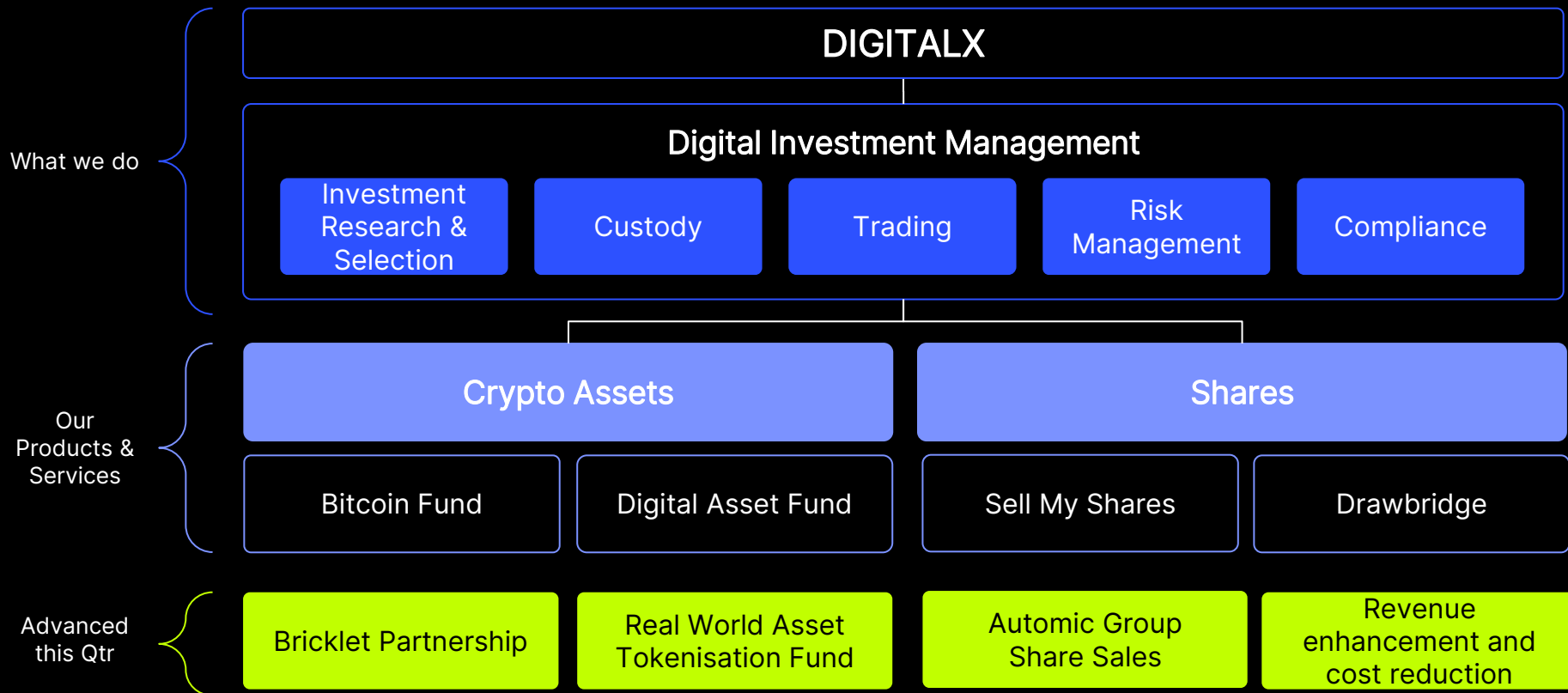
Total Value Locked



Grow To grow customer focused businesses that underpin the ongoing profitability and future sustainability of DigitalX.

Net Promoter Score

Our Company



Highlights - Building scalable, sustainable revenue

Record quarterly revenue
for Sell My Shares

First Automic Group share
sales executed

Strong fund performance
Bitcoin Fund +69%
DigitalX Fund +47%

Progressed Real World Asset
Tokenisation Fund

Signed Bricklet Partnership
Agreement and funded first
properties

Engaged BlockFold and
Fireblocks to build
tokenisation infrastructure

Quarterly Business Activity

Sell My Shares

Record brokerage revenue of \$544k over the quarter.

Deceased Estates contributed to 20% of brokerage revenue.

Referral partnership agreement with Automic Group commenced.

First Automic Group referred trades executed with positive impact on brokerage revenue expected in June 2023 quarter.

Digital Asset Management

The DigitalX Bitcoin Fund increased 69.1% over the quarter.

Digital Asset Fund increased 47.0%.

DigitalX Fund performance is attributed to its overweight holdings in Bitcoin and Ethereum.

DigitalX continues to demonstrate it offers a safe pair of hands for investors.

Product Development

Drawbridge

Improvements to application and capability continued and strategic discussions are underway with new partner, Automic Group.

ETH Validator Nodes & Staking

Four Ethereum validator nodes were staked generating 1.26 ETH in revenue - annualised yield of ~4.0%.

Tokenised Investment Pool - T0k

Underlying software infrastructure was enhanced.

Corporate Activities

Operations

Continued improvement in operational efficiency through:

1. Streamlined monthly reporting tasks and reduced timeframes.
2. More robust financial return hurdles.
3. Board risk committee delivering positive impact to business.

Treasury

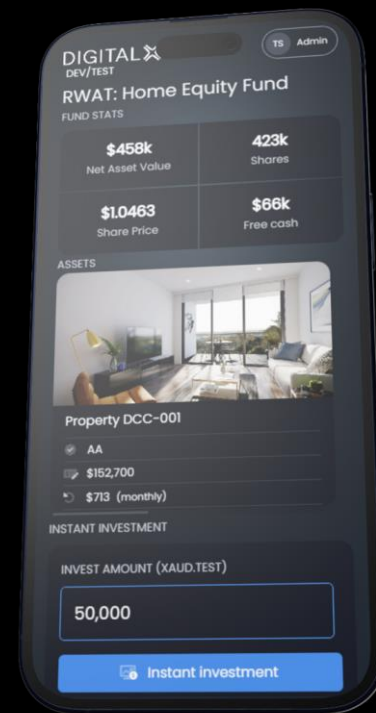
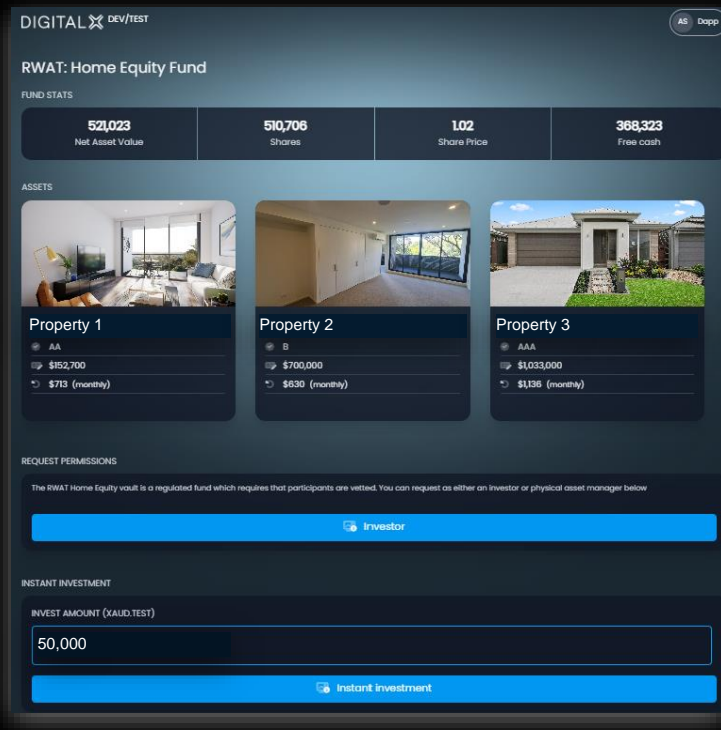
RWAT Fund seed investments into Bricklet properties complete (~\$500k).

Investments are held at cost and currently yield a 6.0% return per annum plus capital gains.

ESG Baseline Report

Continued work with Social Suite to improve ongoing initiatives and reporting enhancements within the company.

Real World Asset Tokenisation Fund Prototype



Disclaimer - These examples are prototypes taken from the RWAT: Home Equity Fund development site which is not publicly available.

Outlook

- Continued enhancement of sustainable and recurring revenue opportunities.
- Position Drawbridge as a centrepiece for listed companies to bridge compliance and digital services.
- Market the actively managed DigitalX Fund's attractive five-year track record.
- Further develop and strengthen strategic partnerships to support Drawbridge and the Funds business.
- Executing strategy - Launch of the Real World Asset Tokenisation Fund.
- Continuing a cost-conscious culture and achieving the targeted annualised 10-15% cost reduction.
- Building the Company's ecosystem through new strategic partnerships that carry revenue-generating potential, including with Bricklet and Blockfold.
- Fostering the broader adoption of Web3.0 through work with the Digital Finance Cooperative Research Centre and the University of NSW Research Lab UNOVA.
- Corporate Xformation continuing our path toward operational excellence and profitability.
- Continued focus on long term strategic execution and building a solid, sustainable revenue base with a continued ESG and cost conscious approach - *to maximise shareholder returns*

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