

3 May 2023

WYLOO EXTENDS ITS OFFER PERIOD

- **Wyloo has extended the Offer period to close of trading on the ASX on 22 May 2023 (unless the Offer is further extended or withdrawn)**
- **Mincor’s directors continue to unanimously recommend that Mincor shareholders ACCEPT Wyloo’s Offer, in the absence of a superior proposal**
- **Wyloo held 61.64% of the shares in Mincor Resources as of 2 May 2023**
- **Further information is provided in the Company’s Target Statement which was released on 4 April 2023**

Mincor Resources NL (ASX: MCR, “Mincor” or the “Company”) notes the announcement by Wyloo Consolidated Investments Pty Ltd (Wyloo Consolidated), a subsidiary of Wyloo Metals Pty Ltd (Wyloo Metals) (“Wyloo”) that Wyloo has extended the offer period under its on-market takeover bid (the “Offer”) for all shares in the Company to the close of trading on the ASX on 22 May 2023 (unless the Offer is further extended or withdrawn).

Mincor shareholders are reminded that the Offer is unconditional and that Wyloo cannot increase its Offer Price of \$1.40 per share unless a superior proposal is received.

Mincor’s directors continue to unanimously recommend that Mincor shareholders **ACCEPT** Wyloo’s Offer, in the absence of a superior proposal.

How to accept

Shareholders wishing to take up the Wyloo Offer can contact their stockbroker and place a sell order on-market at \$1.40 per share. No other action is required.

For full details on how to accept the Wyloo Offer please refer to section 2 of the Bidder’s Statement dated 21 March 2023.

- ENDS -

Approved by the Board of Mincor Resources NL

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Summary Information

The following disclaimer applies to this announcement and any information contained in it (the Information). The Information in this announcement is of general background and does not purport to be complete. It should be read in conjunction with Mincor’s other periodic and continuous disclosure announcements lodged with ASX Limited, which are available at www.asx.com.au. You are advised to read this disclaimer carefully before reading or making any other use of this announcement or any Information contained in this

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announcement. In accepting this announcement, you agree to be bound by the following terms and conditions including any modifications to them.

Forward Looking Statements

This announcement may include forward-looking statements. These forward-looking statements are based on Mincor's expectations and beliefs concerning future events. Forward looking statements are necessarily subject to risks, uncertainties and other factors, many of which are outside the control of Mincor, which could cause actual results to differ materially from such statements. Mincor makes no undertaking to subsequently update or revise the forward-looking statements made in this announcement, to reflect the circumstances or events after the date of this announcement.