



Skin Elements Limited

ASX ANNOUNCEMENT

ASX CODE:SKN

3 May 2023

SKIN EXTENDS NON-RENOUNCEABLE ENTITLEMENT ISSUE OFFER TO SHAREHOLDERS

Australian biotechnology company Skin Elements Limited (ASX:SKN) (SKN, the Company) wishes to advise that the closing date for its Entitlement Issue Prospectus, dated 5th April 2023 for an entitlement issue of one share for every five fully paid ordinary shares together with one free new option for every share applied has been extended to **5pm (AWST) Monday 22nd May 2023**.

The Company has corresponded with a number of shareholders who are interested in participating in the Offer but have experienced delays in the receipt via post of their Offer Documents.

The Board has resolved to extend the closing date by two weeks from today, to allow all eligible shareholders the opportunity to participate. This will be the only extension to the Offer Period.

If you have not received the Prospectus, please email our Share Registry at admin@advancedshare.com.au.

If you have any questions about the terms of the Offer or how to accept, please call the Skin Entitlement Offer Information Line on +61 8939 8033.

Revised dates for the Entitlement Offer:

EVENT	DATE
Closing Date (5.00pm AWST)	22 May 2023
Issue date and Announcement of results and lodgement of Appendix 2A	29 May 2023
Date trading starts on normal T+2 basis	30 May 2023
First settlement date of trades conducted on a +deferred settlement basis and on normal T+2 basis	1 June 2023

This ASX announcement has been authorised for release by the Board.

ENDS

Natural Science by Skin Elements

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About Skin Elements

Skin Elements (ASX: SKN) is an award winning Australian owned and operated ASX-listed biotechnology healthcare company focused on the commercialisation of the anti-microbial SE Formula™ through a range of natural and organic health care products. Skin Elements innovative approach to plant-based and organic personal care and skincare products has enabled the creation of a portfolio of products that have been sold and distributed across the world. Its flagship products include the SuprCuvr TGA-registered, hospital-grade plant-based disinfectant, Eco Nurture plant bio-stimulant, Invisi Shield alcohol free natural sanitiser, TGA registered Soléo Organics natural and organic sunscreen, TGA registered PapayaActivs natural therapeutics skincare and Elizabeth Jane Natural Cosmetics brand.

Further information is available via the Company website: www.skinelementslimited.com and on the Company online store: www.sknlife.com.au

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