



ASX Announcement 5 May 2023

Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by Peak Rare Earths Limited (ASX:PEK) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth), as modified by applicable legislative instruments (**Act**).

On 5 May 2023, the Company issued 28,648,186 fully paid ordinary shares pursuant to the placement announced on 1 May 2023 (**Tranche 1 Placement Shares**).

The Company confirms that:

- (a) the Company issued the Tranche 1 Placement Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under paragraph 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6) of the Act.

This announcement is authorised for release by the Company Secretary.

Philip Rundell
Company Secretary
Peak Rare Earths Limited