

Market Announcement

5 May 2023

Besra Gold Inc. (ASX: BEZ) – Trading Halt

Description

The securities of Besra Gold Inc. ('BEZ') will be placed in trading halt at the request of BEZ, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 9 May 2023 or when the announcement is released to the market.

Issued by

Scarlette de Lavaine

Adviser, Listings Compliance

5 May 2023

Listing Compliance (Perth)
The Australian Securities Exchange Limited
Level 40, Central Park
152-158 St Georges Tce
Perth WA 6000

By email: tradinghaltspert@asx.com.au

Dear Sir/Madam

Trading Halt

The Directors of Besra Gold Inc (**BEZ** or the **Company**) request an immediate trading halt of its securities from ASX (**Trading Halt**).

As required by Listing Rule 17.1, BEZ provides the following information:

- the Trading Halt is requested pending the release of an announcement concerning a draw down facility of up to US\$300 million (**Facility**);
- the Company expects the Trading Halt to end on or prior to the commencement of trading on Tuesday, 9 May 2023;
- it is expected that the release of an announcement concerning the Facility will result in the end of the Trading Halt;
- BEZ is not aware of any reason why the Trading Halt should not be granted; and
- BEZ has no other information necessary to inform the market about the Trading Halt.

Yours faithfully

Michael Higginson
Company Secretary

