

Announcement Summary

Entity name

ANTERIS TECHNOLOGIES LTD

Announcement Type

New announcement

Date of this announcement

Friday May 05, 2023

The +securities to be quoted are:

★Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AVR	ORDINARY FULLY PAID	61,000	03/05/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ANTERIS TECHNOLOGIES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

Registration number

ABN

35088221078

1.3 ASX issuer code

AVR

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

5/5/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

✓ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

☑ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)
ASX +security code and description

AVRAN: OPTION EXPIRING 16-JUL-2023 EX \$11.50

TO (Existing Class)
ASX +security code and description

AVR: ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

The first date the options were exercised or other +convertible securities were converted

3/5/2023

3/5/2023

The last date the options were

securities were converted

exercised or other +convertible

1,000

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

© No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

☑ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☑ No

Issue date

3/5/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

1,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar AUD 11.50000000

Any other information the entity wishes to provide about the +securities to be quoted

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)
ASX +security code and description

AVRAI: OPTION EXPIRING 20-JAN-2024 EX \$10.00

TO (Existing Class)
ASX +security code and description

AVR: ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

The first date the options were exercised or other +convertible securities were converted

3/5/2023

The last date the options were exercised or other +convertible securities were converted

3/5/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

© No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☑ An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

✓ No

60,000



3/5/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

60,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar AUD 10.00000000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description

Total number of +securities on issue

AVR: ORDINARY FULLY PAID 15,483,552

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue	
AVRAM : OPTION EXPIRING 28-MAY-2026 EX \$8.72		
AVRAAF : OPTION EXPIRING 15-FEB-2025 EX \$29.00	1,954,167	
AVRAO : OPTION EXPIRING 22-JUL-2026 EX \$7.66	1,000	
AVRAD: WARRANTS	49,388	
AVRAAB : OPTION EXPIRING 13-JUN-2027 EX \$9.48	41,222	
AVRAK : OPTION EXPIRING 12-APR-2024 EX \$10.00		
AVRAAD : OPTION EXPIRING 24-OCT-2027 EX \$22.84	1,500	
AVRAI : OPTION EXPIRING 20-JAN-2024 EX \$10.00	62,500	
AVRAAA : OPTION EXPIRING 13-JUN-2027 EX \$12.96	768,778	
AVRAAE : OPTION EXPIRING 02-FEB-2028 EX \$22.61	2,000	
AVRAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES 5		
AVRAG : OPTION EXPIRING 07-OCT-2025 EX \$4.00	250	
AVRAH : OPTION EXPIRING 27-OCT-2025 EX \$3.94	400	



75,000	AVRAX : OPTION EXPIRING 24-DEC-2024 EX \$10.00
166	AVRAF : OPTION EXPIRING 03-JUN-2025 EX \$7.58
915	AVRAE : OPTION EXPIRING 17-APR-2025 EX \$3.50
100,031	AVRAN : OPTION EXPIRING 16-JUL-2023 EX \$11.50
2,250	AVRAZ : OPTION EXPIRING 27-APR-2027 EX \$17.11
500,000	AVRAW : OPTION EXPIRING 21-DEC-2023 EX \$15.00
190,000	AVRAR : OPTION EXPIRING 23-SEP-2026 EX \$8.88
1,054,349	AVRAS : OPTION EXPIRING 27-SEP-2025 EX \$10.00
21,250	AVRAAC : OPTION EXPIRING 29-JUN-2027 EX \$22.01
1,250	AVRAV : OPTION EXPIRING 11-NOV-2026 EX \$8.60
3,167	AVRAP : OPTION EXPIRING 10-SEP-2026 EX \$8.97
20,000	AVRAQ : OPTION EXPIRING 10-SEP-2026 EX \$8.50
500	AVRAY : OPTION EXPIRING 09-FEB-2027 EX \$17.23