



## Announcement Summary

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**Entity name**

BREAKER RESOURCES NL

**Announcement Type**

New announcement

**Date of this announcement**

Friday May 05, 2023

**Details of +securities that have ceased**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities that have ceased</b>	<b>The +securities have ceased due to</b>	<b>Date of cessation</b>
BRBAAI	OPTION EXPIRING 31-DEC-2024 EX \$0.467	1,250,000	Cancellation pursuant to an on-market buy-back	04/05/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

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**1.1 Name of +Entity**

BREAKER RESOURCES NL

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ACN

**Registration Number**

145011178

**1.3 ASX issuer code**

BRB

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

5/5/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

BRBAAI : OPTION EXPIRING 31-DEC-2024 EX \$0.467

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

1,250,000

**Reason for cessation**

Cancellation pursuant to an on-market buy-back

**Date of cessation**

4/5/2023

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

In accordance with the Ramelius unconditional takeover, consideration has been paid by Ramelius for the Options

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## Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BRB : ORDINARY FULLY PAID	330,408,838

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BRBAAI : OPTION EXPIRING 31-DEC-2024 EX \$0.467	0
BRBAB : OPTION EXPIRING 28-FEB-2023 EX 19.5C	303,571
BRBAAE : OPTION EXPIRING 30-SEP-2023 EX \$0.281	1,250,000
BRBAD : OPTION EXPIRING 28-FEB-2023 EX 16.6C	511,765
BRBAAG : OPTION EXPIRING 06-SEP-2024 EX \$0.251	2,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.