

Announcement Summary

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**Entity name**

BREAKER RESOURCES NL

**Announcement Type**

New announcement

**Date of this announcement**

Friday May 05, 2023

**Details of +securities that have ceased**

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
BRBAB	OPTION EXPIRING 28-FEB-2023 EX 19.5C	303,571	Expiry of option or other convertible security without exercise or conversion	28/02/2023
BRBAD	OPTION EXPIRING 28-FEB-2023 EX 16.6C	511,765	Expiry of option or other convertible security without exercise or conversion	28/02/2023

Refer to next page for full details of the announcement



## Part 1 - Announcement Details

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### 1.1 Name of +Entity

BREAKER RESOURCES NL

We (the entity named above) provide the following information about our issued capital.

### 1.2 Registered Number Type

ACN

### Registration Number

145011178

### 1.3 ASX issuer code

BRB

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

5/5/2023

Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

BRBAB : OPTION EXPIRING 28-FEB-2023 EX 19.5C

**Unquoted +equity securities that have ceased****Number of securities that have ceased**

303,571

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

28/2/2023

**Is the entity paying any consideration for the cessation?**☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

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**ASX +Security Code and Description**

BRBAD : OPTION EXPIRING 28-FEB-2023 EX 16.6C

**Unquoted +equity securities that have ceased****Number of securities that have ceased**

511,765

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

28/2/2023

**Is the entity paying any consideration for the cessation?**☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

Part 3 - Issued capital following changes

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**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BRB : ORDINARY FULLY PAID	330,408,838

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BRBAI : OPTION EXPIRING 31-DEC-2024 EX \$0.467	1,250,000
BRBAB : OPTION EXPIRING 28-FEB-2023 EX 19.5C	0
BRBAE : OPTION EXPIRING 30-SEP-2023 EX \$0.281	1,250,000
BRBAD : OPTION EXPIRING 28-FEB-2023 EX 16.6C	0
BRBAAG : OPTION EXPIRING 06-SEP-2024 EX \$0.251	2,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.