

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	Technology Metals Australia Limited
<b>ABN</b>	64 612 531 389

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Michael Fry
<b>Date of last notice</b>	23 April 2021

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct and Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	FRY SUPER PTY LTD (INXS SUPER FUND A/C)
<b>Date of change</b>	<ul style="list-style-type: none"><li>– 4 May 2023 Option exercise</li><li>– 1 May 2023 Share sale</li><li>– 4 May 2023 Option cancellation</li></ul>
<b>No. of securities held prior to change</b>	<ul style="list-style-type: none"><li>– 300,000 Fully Paid Ordinary Shares held in FRY SUPER PTY LTD (INXS SUPER FUND A/C)</li><li>– 1,000,000 Class A unquoted options, 1,000,000 Class B unquoted options (Options). Both Class A and Class B Options are exercisable at \$0.20 on or before 10 May 2023. Options are held in FRY SUPER PTY LTD (INXS SUPER FUND A/C)</li><li>– 1,000,000 Class C unquoted options (Options). Class C Options are exercisable at \$0.50 on or before 1 January 2024. Options are held directly</li></ul>
<b>Class</b>	<ul style="list-style-type: none"><li>– Class A unquoted options</li><li>– Fully Paid Ordinary Shares</li><li>– Expiry and cancellation of Class B unquoted options</li></ul>
<b>Number acquired</b>	<ul style="list-style-type: none"><li>– 1,000,000 Fully Paid Ordinary Shares through exercise of Class A unquoted options</li></ul>

+ See chapter 19 for defined terms.

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<b>Number disposed</b>	<ul style="list-style-type: none"> <li>– Sale of 300,000 Fully Paid Ordinary Shares</li> <li>– Expiry and cancellation of 1,000,000 Class B unquoted options</li> </ul>
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	<ul style="list-style-type: none"> <li>– Exercise of 1,000,000 Class A unquoted options for exercise proceeds of \$200,000</li> <li>– Sale of 300,000 Fully Paid Ordinary Shares for proceeds of \$97,928.92.</li> </ul>
<b>No. of securities held after change</b>	<ul style="list-style-type: none"> <li>– 1,000,000 Fully Paid Ordinary Shares held in FRY SUPER PTY LTD (INXS SUPER FUND A/C).</li> <li>– 1,000,000 Class C unquoted options (Options). Class C Options are exercisable at \$0.50 on or before 1 January 2024. Options are held directly.</li> </ul>
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	<ul style="list-style-type: none"> <li>– Exercise of 1,000,000 Class A unquoted options under the Incentive Plan.</li> <li>– Sale of Fully Paid Ordinary Shares for purpose of options exercise.</li> <li>– Expiry and cancellation of 1,000,000 Class B unquoted option under the Incentive Plan.</li> </ul>

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

<b>Detail of contract</b>	
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	
<b>Interest after change</b>	

## Part 3 – <sup>+</sup>Closed period

<sup>+</sup> See chapter 19 for defined terms.

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<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	<ul style="list-style-type: none"><li>– Exercise of 1,000,000 Class A unquoted options under the Incentive Plan.</li><li>– Sale of Fully Paid Ordinary Shares for purpose of options exercise pursuant to the TMT Share trading policy and during an approved trading window.</li></ul>
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

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<sup>+</sup> See chapter 19 for defined terms.