



Announcement Summary

Entity name

ALDERAN RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Friday May 05, 2023

The +securities to be quoted are:

☒ Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AL8	ORDINARY FULLY PAID	9,285,714	05/05/2023
AL8OA	OPTION EXPIRING 09-SEP-2025	2,100,000	05/05/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ALDERAN RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

55165079201

1.3 ASX issuer code

AL8

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

5/5/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ Other

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The issue of securities outlined in this Appendix 2A relates to the placement of shortfall shares from the Share Purchase Plan (SPP) as announced on 16 February 2023. An Appendix 3B in relation to the SPP was also released on 16 February 2023 however at that point in time the amount of shortfall was unknown.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

☒ The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

AL8 : ORDINARY FULLY PAID

Issue date

5/5/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

9,285,714

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.00700000

Any other information the entity wishes to provide about the +securities to be quoted

The remaining number of SPP Shortfall Shares available for the Company to place is 33,000,007, which can be placed at the discretion of the Company subject to necessary legal requirements and existing placement capacity under ASX Listing Rule 7.1 and 7.1A.

The purpose(s) for which the entity is issuing the securities

To raise additional working capital

Additional +securities to be quoted in an existing class

ASX +security code and description

AL8OA : OPTION EXPIRING 09-SEP-2025



Issue date

5/5/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

2,100,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Services provided in relation to placement of shortfall under the SPP.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.001000

Any other information the entity wishes to provide about the +securities to be quoted

N/A

The purpose(s) for which the entity is issuing the securities

To pay for services rendered

Please provide additional details

Services provided in relation to placement of shortfall under the SPP.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AL8 : ORDINARY FULLY PAID	616,694,644
AL8OA : OPTION EXPIRING 09-SEP-2025	410,788,694

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AL8AK : OPTION EXPIRING 03-AUG-2023 EX 19.5C	3,500,000
AL8AL : OPTION EXPIRING 03-AUG-2023 EX 22.5C	3,500,000
AL8AI : OPTION EXPIRING 30-JUN-2023 EX 8C	10,000,000
AL8AH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	20,000,000
AL8AM : OPTION EXPIRING 27-MAY-2024 EX \$0.11	5,000,000
AL8AN : OPTION EXPIRING 27-MAY-2024 EX \$0.15	5,000,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

9,285,714 ordinary shares and 2,100,000 quoted options.

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No