



Announcement Summary

Entity name

ALICE QUEEN LIMITED

Date of this announcement

Monday May 08, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	AQX OPTION EX\$0.003 expiring 5 May 2026	30,000,000	05/05/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ALICE QUEEN LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

71099247408

1.3 ASX issuer code

AQX

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

8/5/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

30M unlisted options issued as part of the fee for capital raising services provided in Feb 2023

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

AQX OPTION EX\$0.003 expiring 5 May 2026

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

5/5/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer to the Notice of Meeting released to ASX on 24 February 2023 - <https://announcements.asx.com.au/asxpdf/20230224/pdf/45m0cfh4gr8wgb.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00300000

Expiry date

5/5/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

AQX: ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

An Appendix 3B was released to ASX on 1 February 2023 regarding these options.

Issue details

Number of +securities

30,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The options have been issued to the lead manager of the Placement conducted in February 2023 in addition to the capital raising fees.

Purpose of the issue

To pay for services rendered

Additional Details

These options and a 6% management fee relate to a capital raise conducted in Feb 2023.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AQX : ORDINARY FULLY PAID	2,530,287,608
AQXOA : OPTION EXPIRING 09-DEC-2025	253,833,333
AQXOB : OPTION EXPIRING 23-SEP-2025	145,367,708
AQXO : OPTION EXPIRING 05-NOV-2023	146,829,723

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AQXAS : OPTION EXPIRING 25-JUN-2024 EX \$0.05	31,266,588
New class - code to be confirmed : AQX OPTION EX\$0.003 expiring 5 May 2026	30,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

31/3/2023