

8 May 2023

ASX Announcements Platform
Bridge Street
Sydney NSW 2001

**LEGEND MINING LIMITED –
CLEANSING NOTICE - s708A(5)(e) of the Corporations Act 2001**

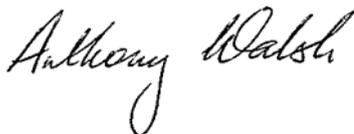
Legend Mining Limited (ASX: LEG) (**the “Company”**) is pleased to confirm that on 8 May 2023 it has issued 146,341,464 fully paid ordinary shares (**Shares**) at \$0.041 per Share pursuant to a placement to professional and sophisticated investors (**Placement Shares**), as announced to ASX on 1 May 2023. The Placement Shares are being issued out of the Company’s existing 15% capacity under ASX Listing Rule 7.1.

In accordance with s708A(5)(e) of the Corporations Act 2001 (Act) the Company provides notice to ASX that:

- (a) the Company issued the Placement Shares without disclosures to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act, as they apply to the Company and section 674 of the Act; and
- (c) as at the date of this notice, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - (a) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (b) the rights and liabilities attaching to the Placement Shares.

Authorised for release by the Board of Legend Mining Limited.

Yours faithfully



**Tony Walsh
Company Secretary
Legend Mining Limited**