

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme **MTM CRITICAL METALS LIMITED**ACN / ARSN **645 885 463****1. Details of substantial holder(1)**Name **BOWMAN GATE PTY LTD, ROCKFORD PARTNERS PTY LTD, TIGERS PAW PTY LTD, GOLDEN WHEELBARROW PTY LTD, HOP VALLEY HOLDINGS PTY LTD**ACN/ARSN (if applicable) **628 696 266; 631 398 573; 643 479 270; 641 328 289; 169 023 714**There was a change in the interests of the substantial holder on **24/04/2023**The previous notice was given to the company on **03/11/2022**The previous notice was dated **02/11/2022****2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY SHARES ("ORD")	5,025,000	11.04%	7,014,287	7.13%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
30/11/22	Rockford Partners Pty Ltd	Rights Issue	\$12,857	128,572 ORD	128,572
30/11/22	Bowman Gate Pty Ltd	Rights Issue	\$151,072	1,510,715 ORD	1,510,715
30/11/22	Tigers Paw Pty Ltd	Rights Issue	\$5,000	50,000 ORD	50,000
30/11/22	Golden Wheelbarrow Pty Ltd	Rights Issue	\$5,000	50,000 ORD	50,000
24/04/23	Hop Valley Holdings Pty Ltd	Placement	\$25,000	250,000 ORD	250,000

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Bowman Gate Pty Ltd	Bowman Gate Pty Ltd	Bowman Gate Pty Ltd	Relevant interest under section 608(1)(a) of the Corporations Act as holder of the shares	5,035,715 ORD	5,035,715
Hop Valley Holdings Pty Ltd	Hop Valley Holdings Pty Ltd	Hop Valley Holdings Pty Ltd	Relevant interest under section 608(1)(a) of the Corporations Act as holder of the shares	250,000 ORD	250,000
Rockford Partners Pty Ltd	Rockford Partners Pty Ltd	Rockford Partners Pty Ltd	Relevant interest under section 608(1)(a) of the Corporations Act as holder of the shares	428,572 ORD	428,572
Tigers Paw Pty Ltd	Tigers Paw Pty Ltd	Tigers Paw Pty Ltd	Relevant interest under section 608(1)(a) of the Corporations Act as holder of the shares	450,000 ORD	450,000
Golden Wheelbarrow Pty Ltd	Golden Wheelbarrow Pty Ltd	Golden Wheelbarrow Pty Ltd	Relevant interest under section 608(1)(a) of the Corporations Act as holder of the shares	850,000 ORD	850,000

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

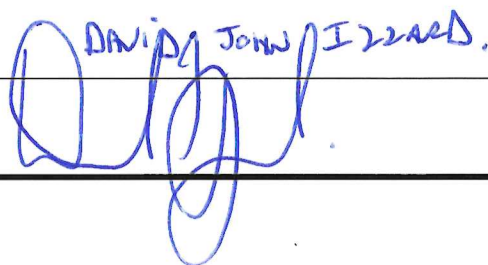
The addresses of persons named in this form are as follows:

Name	Address
Bowman Gate Pty Ltd	2/38 Colin Street, West Perth WA 6005
Hop Valley Holdings Pty Ltd	2/38 Colin Street, West Perth WA 6005
Rockford Partners Pty Ltd	2/38 Colin Street, West Perth WA 6005
Tigers Paw Pty Ltd	2/38 Colin Street, West Perth WA 6005
Golden Wheelbarrow Pty Ltd	2/38 Colin Street, West Perth WA 6005

Signature

print name

sign here



capacity

date

DIRECTOR

8/5/23