

Prodigy Gold – Exploring the NT in 2023



Important information and Competent Person



IMPORTANT INFORMATION

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You should not act or refrain from acting in reliance on this presentation material. You should conduct your own investigation, perform your own analysis and obtain independent professional advice, in order to satisfy yourself as to the accuracy and completeness of the information, statements and opinions contained in this presentation and in making any investment decision in respect of Prodigy Gold.

COMPETENT PERSONS STATEMENT

The information in this presentation relating to exploration targets and exploration results is based on information reviewed and checked by Mr. Mark Edwards, FAusIMM, MAIG. Mr. Edwards is a Fellow of the Australasian Institute of Mining and Metallurgy (AusIMM) and a Member of the Australasian Institute of Geoscientists (AIG). Mr. Edwards is a full-time employee of Prodigy Gold NL and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 edition of the "Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves". Mr. Edwards consents to the inclusion in the documents of the matters based on this information in the form and context in which it appears.

This presentation contains information of results from previous ASX announcements: ASX 15/2/2023 – Maiden Mineral Resource for Tregony Deposit - Mark Edwards (FAusIMM, MAIG) who is a full-time employee of Prodigy Gold. ASX 6/2/2023 – Lake Mackay Drilling Results – Edward Keys (MAIG) who is a full-time employee of Prodigy Gold. ASX (TAM) 24/11/2022 – Mineral Resource Updates Completed for five

Gold Deposits on the Central Tanami Project Joint Venture Yields 1.5M ounces – Graeme Thompson (MAusIMM) who was at the time an employee of MoJoe Mining Pty Ltd. ASX (VAN Prev ORD) 26/11/2012 – Statement of Mineral Resources – Tregony Prospect Suplejack Gold Project, Northern Territory – Murray Hutton (MAIG) who was at the time of the release an employee from Geo Mining. ASX:21/11/2022 - Northern Territory Exploration Update - Mark Edwards (FAusIMM, MAIG) who is a full-time employee of Prodigy Gold. ASX:26/07/2021 - Diamond Drilling Underway at Reward Copper Gold Prospect - Matt Briggs (MAusIMM) who was at the time a full-time employee of Prodigy Gold. ASX:14/07/2021 - Drilling at Remolds Range Au-Cu Project. Extends Gold Mineralisation Trend at Sabre Target - Edwards Keys (MAIG) who is a full-time employee of Prodigy Gold. ASX:20/05/2021 - RC Drilling Completed at Reynolds Range Gold-Copper Project - Matt Briggs (MAusIMM) who was at the time a full-time employee of Prodigy Gold. ASX:19/04/2021 - Drilling Commences at Reynolds Range Gold-Copper Project - Matt Briggs (MAusIMM) who was at the time a full-time employee of Prodigy Gold. ASX:29/01/2021 - Reynolds Range Exploration Update: Scimitar Diamond Drill hole Results - Sam Ekins (MAusIMM) who was at the time a full-time employee of Prodigy Gold. ASX:24/11/2020 - Sampling Confirms high Grade Au, Cu, Ag, Pb Anomalism at Scimitar Target - Diamond Drilling Underway - Sam Ekins (MAusIMM) who was at the time a full-time employee of Prodigy Gold. ASX:15/09/2020 - Drilling campaign on 100% owned North Arunta and Tanami Gold Projects completed - Matt Briggs (MAusIMM) who was at the time a full-time employee of Prodigy Gold. ASX:7/07/2010 - Visible gold at Surface at Old Pirate South Project Confirming Assays up to 2163g/t Gold - Darren Holden (MAusIMM) who was at the time a full-time employee of ABM Resources (now Prodigy Gold). ASX:24/05/2010 - ABM Resources Reports First Drill Results from the Stafford Gold Zone - Darren Holden (MAusIMM) who was at the time a full-time employee of ABM Resources (now Prodigy Gold). ASX:13/05/2010 - Samples return assays up to 20.3% Copper and 271g/t Silver - Darren Holden (MAusIMM) who was at the time a full-time employee of ABM Resources (now Prodigy Gold). ASX:18/01/2010 - Exploration Update for Reynolds Range Project Area Stafford Gold Zone - 20 Kilometers long - Darren Holden (MAusIMM) who was at the time a full-time employee of ABM Resources (now Prodigy Gold).

This presentation contains details from the 2018 AGES Conference proceedings run by the NT Geological Survey, held 20-21 March 2018. Paper by Schneider, Perzazzo, Griesel and Robinson titled "Newmont Tanami Operations: Multiple new discoveries supporting transformational growth in a mature mining camp" (Schneider et. al 2018). It also contains details from the 2022 technical paper by Roshanravan, B, Kreuzer, O P, Buckingham, A, Keykhay-Hosseinpour, M and Keys, E titles Mineral potential modelling of orogenic gold systems in the granites-tanami Orogen, Northern Territory, Australia: A multi-technique approach. In Ore Geology Reviews, Vol 152, Jan-2023

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of estimates of Mineral Resources that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

Refer to previous Company ASX announcements for full resource estimation details, drill hole details, and intercept calculations. Prodigy Gold confirms that it is not aware of any new information or data that materially affects the information included in the market announcement and that all material assumptions and technical parameters underpinning the estimates included in referenced previous market announcements continue to apply and have not materially changed.

Approved for release by the Board of Directors.

Corporate Snapshot

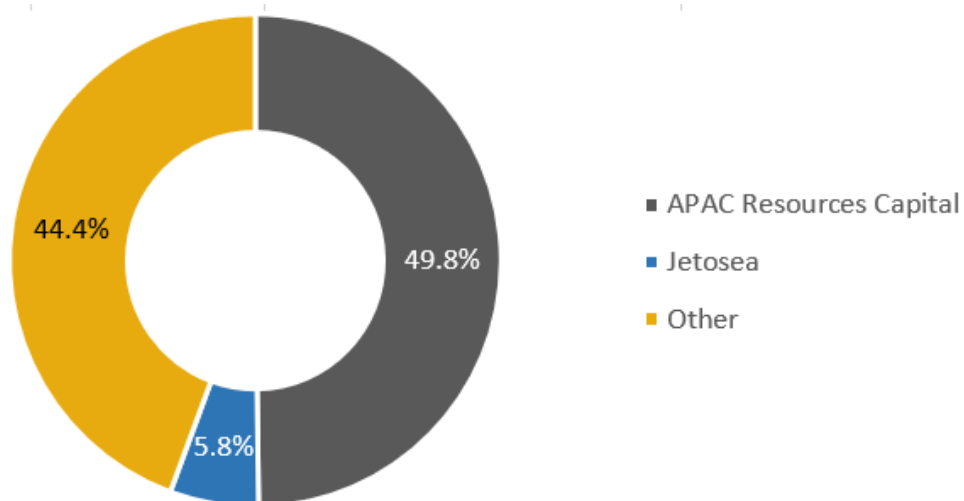


Capital Structure

ASX:PRX

Shares on Issue	1,750.6m
Unlisted options	6m
Cash as at 31 March 2023	A\$6.5m
Market Capitalisation as at 8 May 2023	A\$19.3m
Debt as at 31 March 2023	A\$0

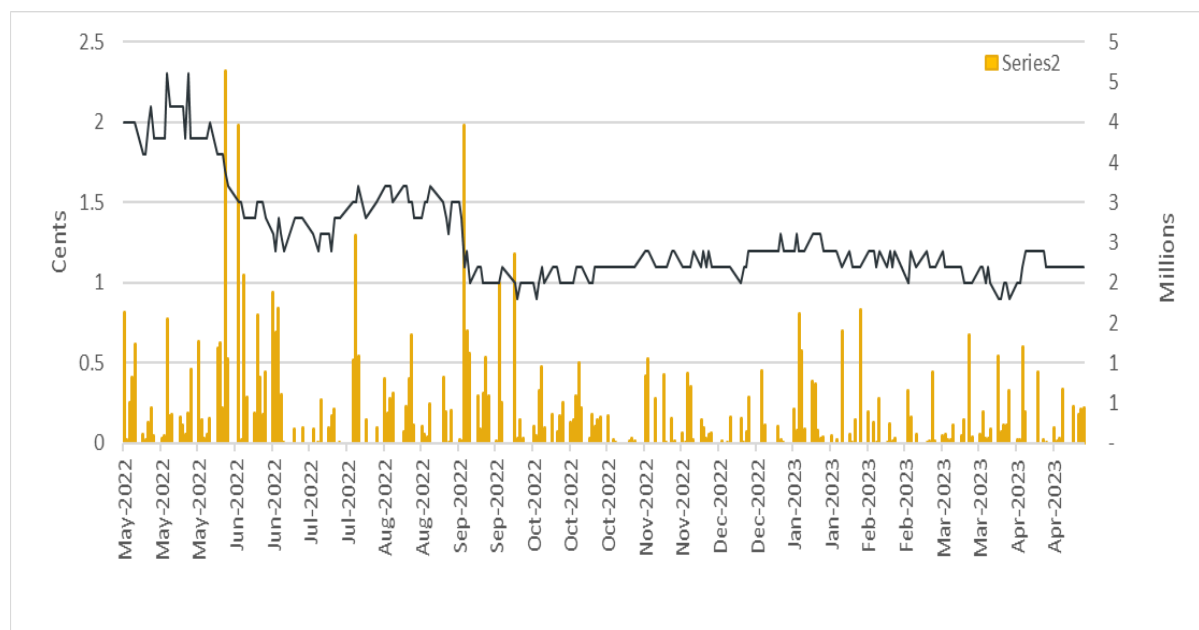
Shareholding Structure



Board of Directors

Gerard McMahon	Chairman
Mark Edwards	Managing Director
Brett Smith	Non-Executive Director
Neale Edwards	Non-Executive Director

Share Price Chart



Prodigy Gold – Background

Gold Focused Explorer, concentrated around the World Class Tanami Region of the NT

Greenfields and brownfields portfolio in highly prospective Tanami region

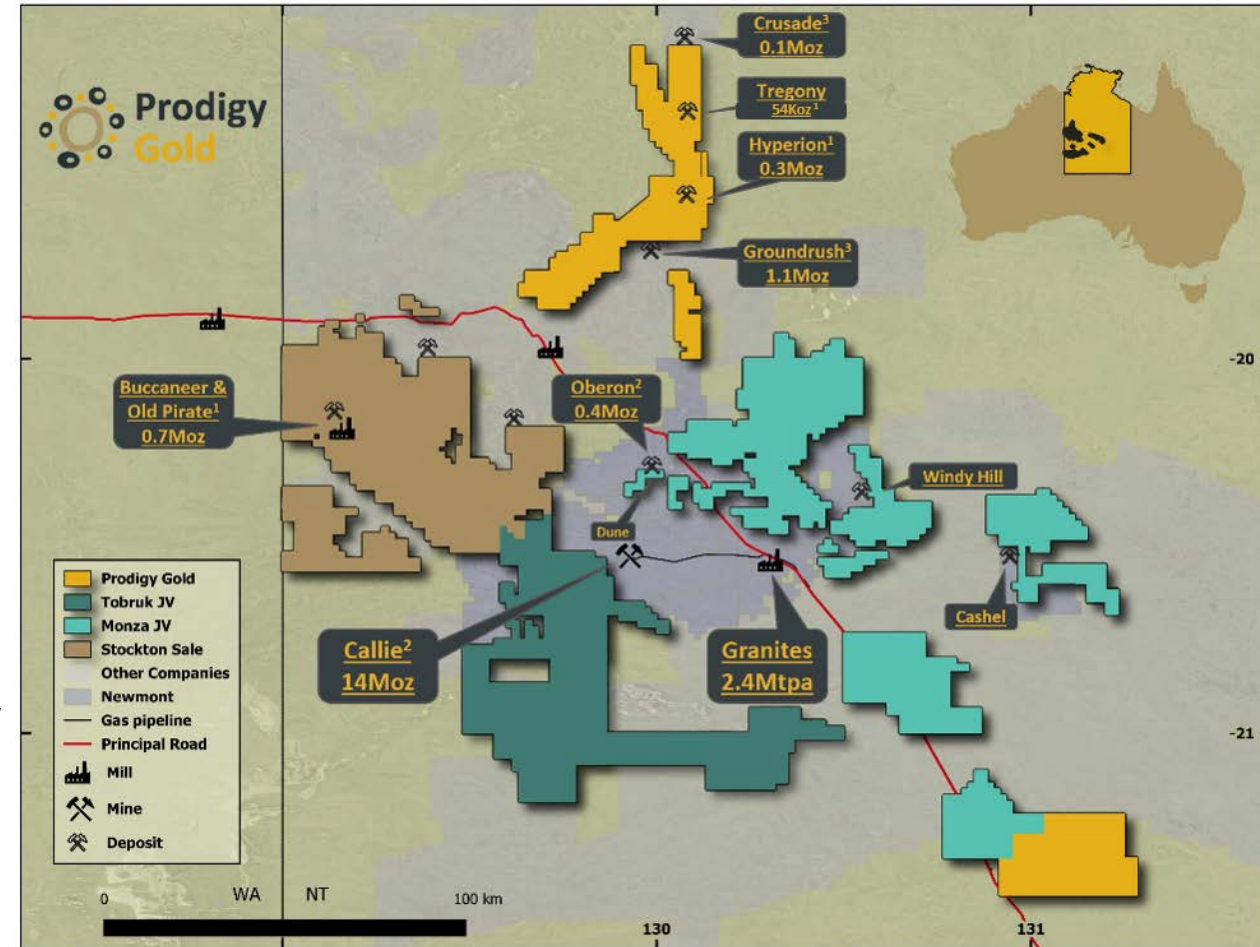
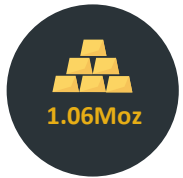
- Significant strategic land holding in proven Tanami gold province
- Region is home to one of Australia’s most successful gold mines – Newmont’s Callie operation. Prodigy Gold’s tenements are located around the Newmont’s mining area
- Region where Australian Majors are exploring - Newmont, Northern Star, IGO

Advancing 100% owned priority projects

- Extensive resource definition programs planned to advance current resources
- 17.1Mt @ 1.93g/t for 1.06Moz¹ gold total Inferred and Indicated Resources
 - Includes Old Pirate Resource which forms part of Stockton Mining sales agreement which is in the process of completion
 - Includes latest mineral resource estimate at Tregony, which was released in February 2023. Further drilling planned this year to grow and add confidence to this mineral resource

Accelerating gold and base metal projects with Australian Majors

- 3 x IGO JV’s over Lake Mackay – IGO 2.81% holder of Prodigy Gold shares
- Newmont to spend \$12M to earn up to 70% of Tobruk Project + \$2.5m cash + financing option
- Newmont to spend \$6M or define JORC Inferred Resource to earn 51% of Monza Project



¹ASX 15 Feb 2023, ASX 31 Jul 2018, ASX 1 Sep 2017 and ASX 19 Aug 2016

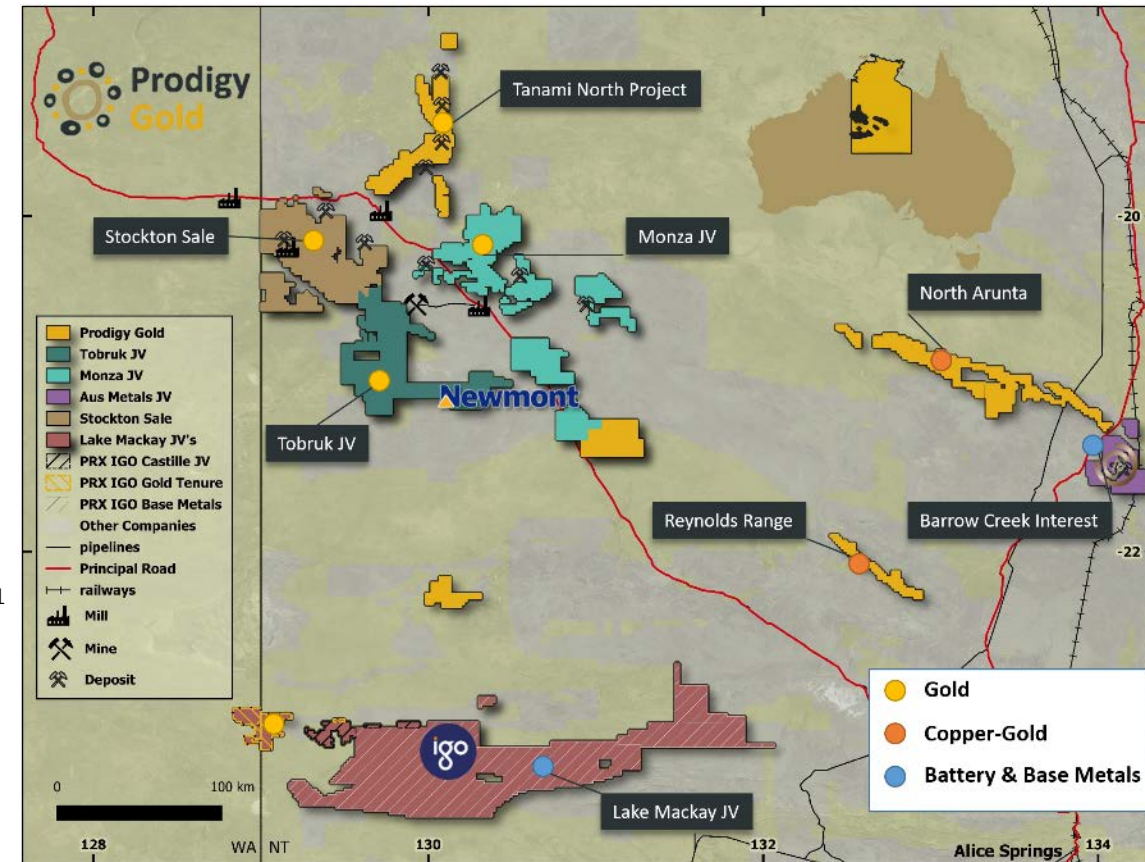
²Schneider et. al. 2018 ³ASX:TAM 24 Nov 2022

Prodigy Gold continues with substantial Joint Ventures

Working closely with Newmont Corporation, IGO and A8G to advance exploration work in the NT

While Prodigy Gold continues to work with Stockton on the Old Pirate sale, work continues to advance all JV's in the Tanami through supportive partnerships

- Newmont Corporation (Newmont) JV's
 - Tobruk JV – 75 deep sensing geochemical survey points completed with 8 RC holes drilled, no significant results were returned. Magnetotelluric (MT) geophysical survey completed on project for 34-line kilometres
 - Monza JV – JV commenced in November 2021, since then passive seismic geophysical surveys and 877 deep sensing geochemical survey points completed
- Australasian Metals – Barrow Creek JV
 - Australasian Metals (A8G) purchased a 90% interest in the project in January 22. Located in the Aileron province which is noted by the NTGS as “having high exploration potential for rare earths”. The project has historic tin/tantalum mines¹
- IGO JV
 - 3 JV's in place at Lake Mackay with IGO and Castile covering gold & base metals
 - Prodigy Gold managed the project during the sole funding period of the restructured JV's. All sole funding requirements have been met following the recent completion of a diamond hole at the Phreaker prospect
 - Prodigy Gold drilled down plunge of IGO 2021 hole 21PHDD002 with results of
 - 2.3m @ 1.14% Cu, 0.97% Zn, 9.1g/t Ag and 0.11g/t Au from 740m inc. 0.3m @ 5.65% Cu, 3.64% Zn, 45g/t Ag and 0.7g/t Au in PRDD2203²



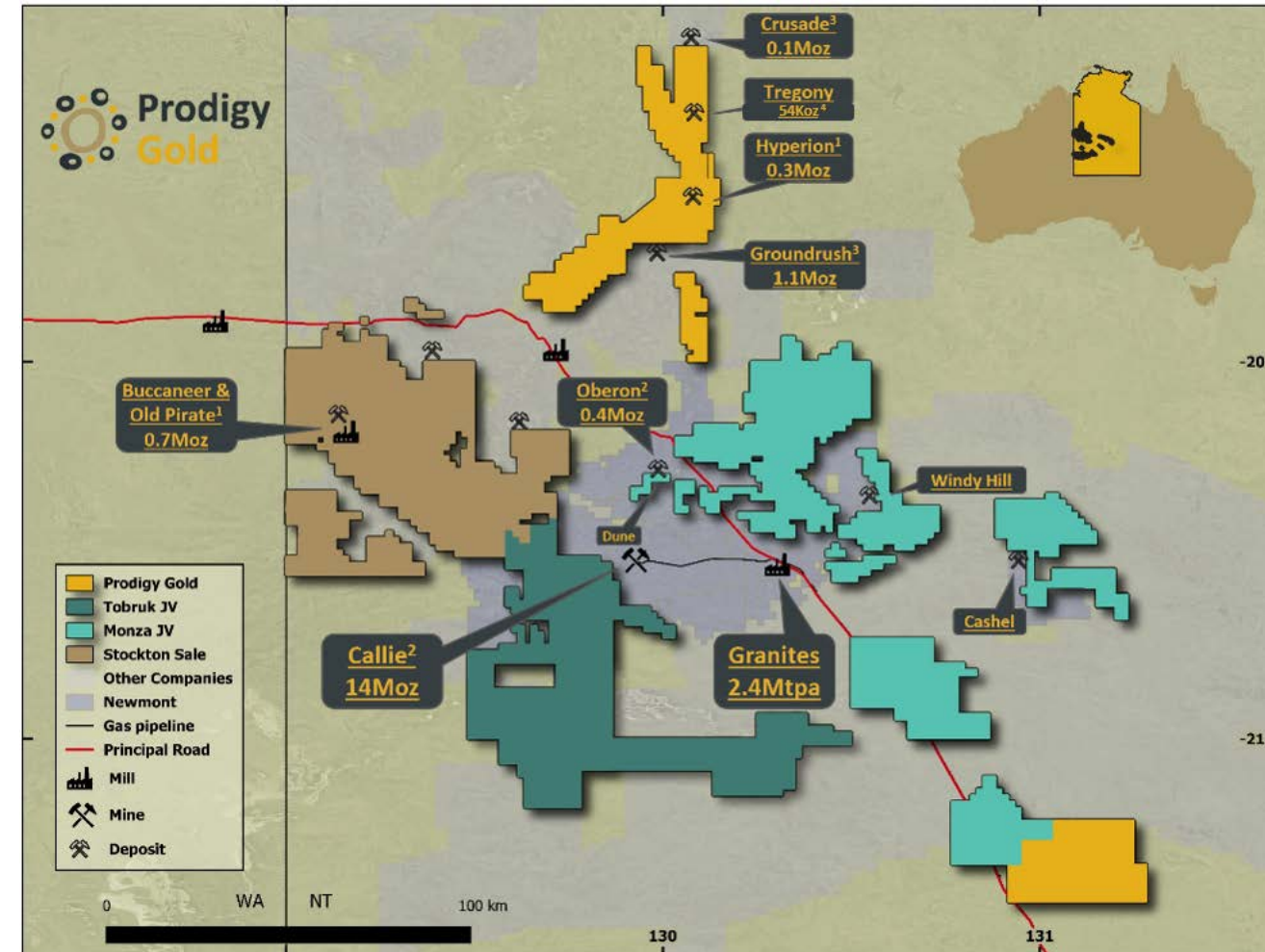
¹<https://resourcingtheterritory.nt.gov.au/minerals/mineral-commodities/critical-minerals> ²ASX:6/02/2023

Prodigy Gold – 2023 Exploration

Drilling Planned for early 2023

Tanami North Project - a key target for this year

- With development of the Tregony mineral resource during this year the Tanami North project area now has
 - 2 defined mineral resources, with Hyperion located south of Tregony
 - Total combined PRX inventory of over 360Koz for the project area
 - In close proximity to 1.1 Moz Groundrush deposit which is part of Tanami Central Project Joint Venture (Tanami Gold : Northern Star Resources)
- Suplejack Shear Zone (SSZ) has areas of limited previous drilling
- Prodigy to focus on Boco, Tregony and Hyperion in early 2023
 - Greenfields exploration at Boco North below cover
 - Resource extension and conversion at Tregony and Hyperion
- Further greenfields targets developed in project area over wet-season forming now part of co-funding applications with NTGS
 - Geophysical testing along SSZ with idea to better define structures
 - Drill testing under-drilled areas along SSZ and outside known mineral occurrences (to be better targeted post geophysical programs)



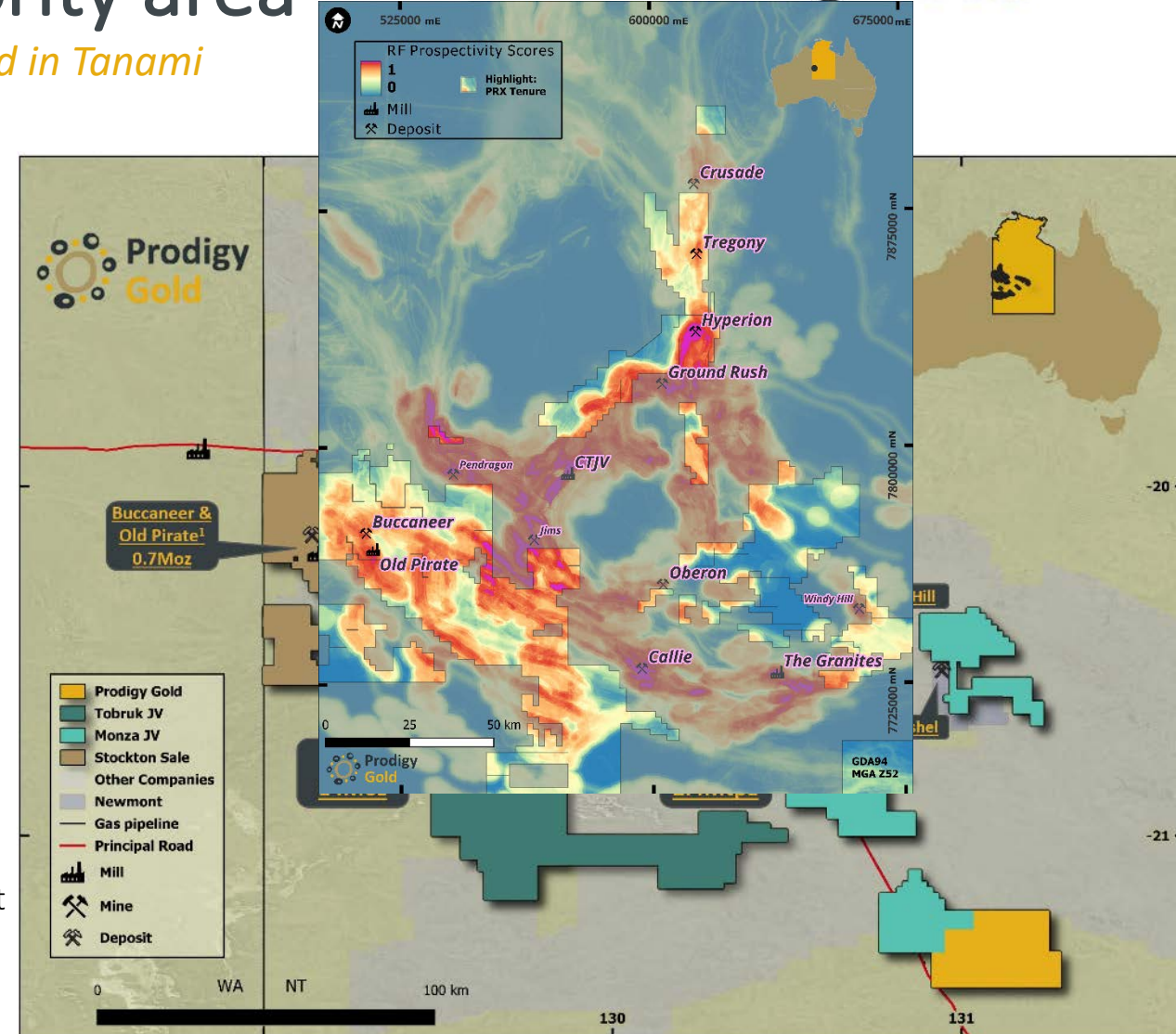
¹ASX 31 July 2018, ASX 1 Sept 2017 and ASX 19 Aug 2016 ²Schneider et. al. 2018 ³ASX:TAM 24/11/2022 ⁴ASX:PRX 15/02/2023

Tanami North – Why is this a priority area

Prodigy Gold to focus on known and significant mineralised trend in Tanami

Through a detailed review of the Prodigy Gold’s projects, the Tanami North area was highlighted as showing significant potential for further discovery

- Prodigy Gold team worked over wet-season reviewing historic data to better understand the mineralised trend
 - Several targets identified as requiring further exploration work to understand potential
 - Co-funding applications have been submitted under the NT Governments “Resourcing the Territory” initiative covering both drilling and geophysical programs along the Suplejack Shear Zone
- Prodigy Gold worked with the Corporate Geoscience Group (CGSG) to complete prospectivity analysis on Tanami region
 - Used GIS based Mineral Potential Modelling using several different methodologies²
 - Highlights the potential around Hyperion and north to Tregony
 - Highlights another area of interest to the west of Groundrush on a current Prodigy Gold Exploration Lease application
 - Prodigy Gold applied for new Exploration tenure to the south-east of the Groundrush deposit



¹ASX 1 Sep 2017 and ASX 19 Aug 2016 ²Roshanravan et. al. 2022

Tregony – Resource Update

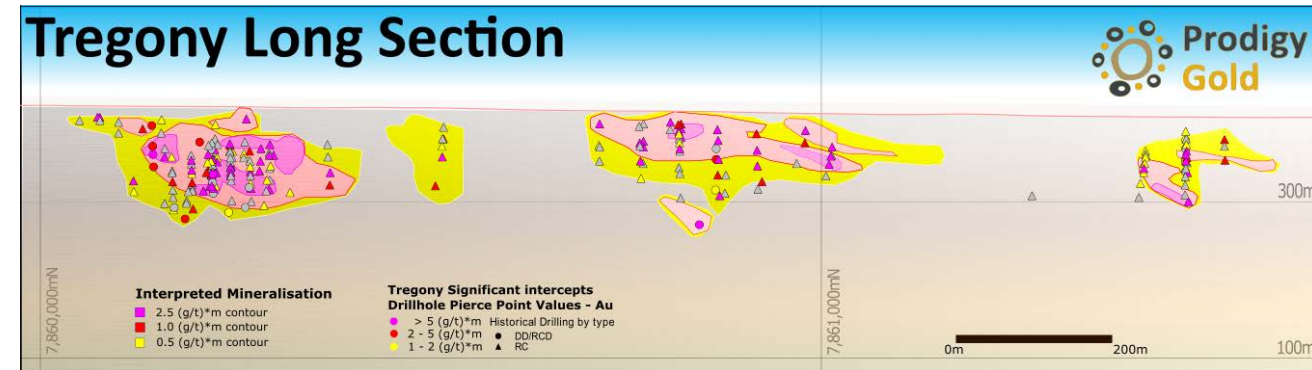
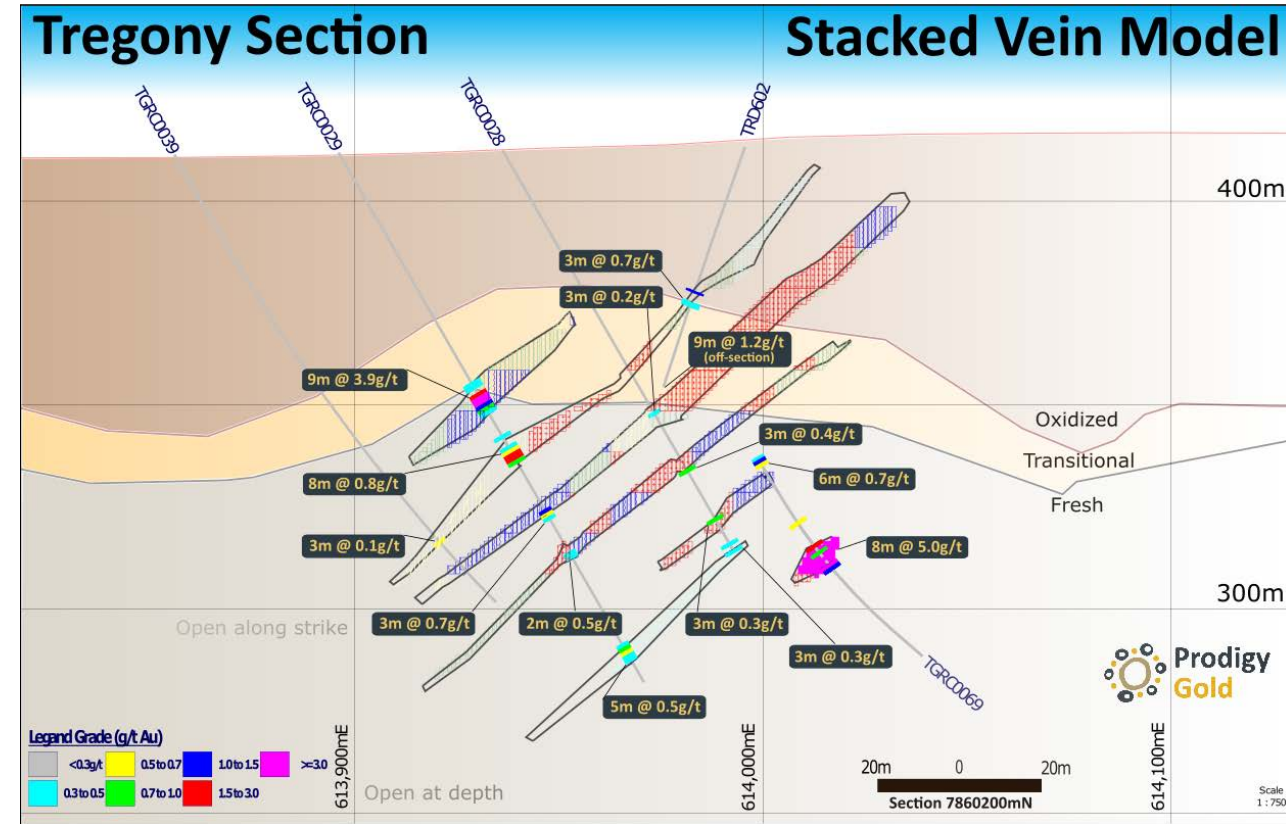
New Resource for Prodigy within significant mineralised field

Tregony is first Mineral Resource reported by Prodigy Gold since 2018

- Tregony Maiden Mineral Resource of 1.14MT @ 1.16g.t Au for 54Koz reported at lower cut off grade of 0.6g/t Au¹
- Located only 20km north of Prodigy Gold’s Hyperion mineral resource and within the regionally significant Suplejack Shear Zone
- Prospect is hosted in shallow dipping, northerly plunging, stacked quartz vein arrays within the Killi Killi formation with local high grades noted
- Modelled using historic and current drilling data, using Ordinary Kriging methodology
- Historically reported mineral resource of around 62,700 ounces of gold reported by Ord River Resources (ASX:VAN)², so within expected results

Exploration plans for Tregony in early 2023

- RC drilling program within the new mineral resource estimation area to add confidence in the work completed
- Other holes will be designed to extend the known mineralisation and to provide additional support to lower confidence types of historic drilling such as RAB and Aircore.
- Program is planned to commence following the end of the NT wet-season



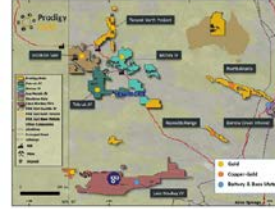
¹ASX:PRX 15/02/2023 ²ASX:VAN (Prev ORD) 26/11/2012

Prodigy Gold – Project Divestment

- As previously announced Prodigy Gold is looking to divest non-core assets which include the North Arunta and Reynolds Range projects.
- North Arunta
 - Located in the Aileron province around 300km north of Alice Springs with access from the Stuart Highway
 - The project has potential for gold, copper, rare-earth and lithium exploration
 - Prodigy Gold holds 100% interest in around 1,900km² of tenements
 - Over 100,000m of drilling completed on project since the early 1990's by several different exploration companies like Newmont, Normandy, Poseidon Gold and Prodigy Gold
- Reynolds Range
 - Located in the Aileron province only 110km north of Alice Springs along the Stuart Highway and Mt Denison Road.
 - The project has advanced gold and copper targets (Sabre – Au and Reward – Cu) as well as historic small scale - Copper (Reward) and Tin (Mt Stafford) mines
 - Prodigy Gold holds between 80 & 100% interest in around 375km² of tenements
 - Just under 150,000m of drilling completed on project majority since early 1990's. Several explorers in area including Newmont, North Flinders Mines, Normandy and Prodigy Gold
- For more information please see the Prodigy Gold team at the booth or contact us directly.

¹ASX: 18/01/2010, 13/05/2010, 24/05/2010, 15/06/2010 & 7/07/2010; ²ASX 15/08/2009; ³ASX 24/11/2020; ⁴ASX:29/01/2021; ⁵ASX: 20/05/2021; ⁶ASX 14/07/2021, ⁷ASX 24/5/2010; ⁸ASX 18/1/2010; ⁹ASX 26/7/2021; ¹⁰ASX 24/11/2020; ¹¹ASX 18/1/2010; ¹¹Rohde 2007 (TNEL Open File report on EL23655—2007); ¹²ASX 19/4/2021

The North Arunta project is located around 300km north of Alice Springs accessible via Stuart Highway and station tracks. Consisting of 30 titles covering an area of Palaeoproterozoic metasediments and intrusives in the central Aileron zone of the Arunta region of around 1,900km². The Project is considered to have potential to host high-grade gold with minor copper results also noted. Mining at the project is limited to the Waldrons Hill mine in the far west of the project area.



Prodigy Gold is looking at expressions of interest in this package of tenements. These have been deemed non-core to Prodigy Gold as exploration activities are focused on the Tennant North project

Title	Grant	Expiry	Interest	Blocks	Area (km ²)
EL27106	19-Oct-05	09-Oct-24	100%	43	129.72
EL23882	19-Oct-05	09-Oct-24	100%	5	15.50
EL23883	19-Oct-05	09-Oct-24	100%	18	47.80
EL23884	19-Oct-05	09-Oct-24	100%	63	199.46
EL23885	19-Oct-05	09-Oct-24	100%	118	272.29
EL23886	19-Oct-05	09-Oct-24	100%	98	162.05
EL23887	19-Oct-05	09-Oct-24	100%	101	215.07
EL23888	19-Oct-05	09-Oct-24	100%	11	27.67
EL23889	27-Jan-07	26-Jan-25	100%	47	149.34
EL23890	27-Jan-07	26-Jan-25	100%	29	74.76
Total				591	1,901.09

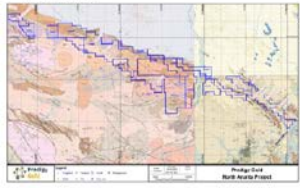
Local Geology

The project area sits in the North Arunta geological terrane in the Northern Territory which is the south-east extension of the Tennant region and is also a continuation of the Tennant Creek area to the north (separated by the Willyaroo). This is a Proterozoic mobile belt consisting of metamorphosed sedimentary, mafic to ultramafic intrusions and granitic intrusions. The area is transected by west-northwest striking shear zones.

The basement geology is interpreted to be analogous to the Tennant and previous exploration highlights several areas with potential for orogenic gold mineralisation. The Willyaroo Ridge is a prominent gravity feature and marks the northern edge of the Aileron province.

Mineralisation styles consist of retrograde shear-hosted gold systems, shear-hosted and intrusives (distal shear-hosted) related copper-silver-gold-lead-zinc with conceptual potential for mafic-hosted nickel-copper and iron oxide copper-pyrite (IOCPG).

Whilst there are no large scale gold mines in the area, the geology is similar to the Proterozoic mobile belt in the Fraser Range, Western Australia; the Pine Creek area (NT, northern Territory) and Challenger Mine (NT, Queensland, South Australia).



Significant Prospects (highlighted as)

- Kioda (Au) - 27m @ 6.42g/t Au (100% @ 2.75g/t Au and 12m @ 4.06g/t Au)
- Kioda (Au) - 57m @ 5.62g/t Au @ 100% @ 4.57g/t Au @ 100%
- Waldrons Hill (Au) - 4m @ 9.57g/t
- Hambro (Au) - 4m @ 2.27g/t Au (100% @ 1.02g/t Au and 17m @ 3.8m Au)
- Elabor (Au) - 4m @ 4.8m Au (100% @ 1.8m Au and 1.5m @ 1.7g/t Au)

¹ ASX 16/3/2010; ² ASX 27/9/2011; ³ Pring & Eisenlohr 2008; ⁴ Pring & Eisenlohr 2008; ⁵ ASX 16/2/2021;

The Reynolds Range project is located around 110km North of Alice Springs accessible via Stuart Highway and Mt Denison roads. Consisting of 3 titles covering an area of Palaeoproterozoic metasediments and intrusives in the central Aileron zone of the Arunta region of around 375km². The Project is considered to have potential to host gold and other economically significant mineralisation, such as the previously mined tin mines around the Mount Stafford project and the historic copper mine at the Reward project.



Prodigy Gold has managed the project since 2009/2010. A summary of significant on-ground work is shown below:

- 2010 – Sabre, Stafford and Faktion drilling completed with best results reported of 30m @ 2.02g/t Au, 20m @ 2.22g/t Au and 10m @ 1.6g/t Au and rock chips at Reward with peak result of 20.5% Cu and 27.1g/t Ag
- 2012 – Airborne electromagnetic survey of 1,534 line km
- 2020 – Mapping completed on Schematic project¹ with peak surface sampling results of 7.5g/t Au, 705g/t Ag and 5.4% Cu and 2.8g/t Au, 24.1g/t Ag and 19.2% Cu with diamond drilling commencing late in the year
- 2021 – results of hole drilled in site 2020 at Schematic project with peak result of 2.2m @ 10.5g/t Au, 1.2% Pb and 0.4% Zn². No drilling was also completed at Reward, Schematic and Sabor projects with peak results of Sabre reported as 20m @ 0.6g/t Au and 15m @ 0.4g/t Au³

Local Geology

The Reynolds Range project area contains up to 24 known gold occurrences mainly associated with greenschist felsic shale and carbonaceous units of the Lower Palaeoproterozoic Lander rock beds. This formation is equivalent laterally to the ~1,860 Ma KIB KIB Formation in the Tennant Group where numerous gold deposits have been discovered.

Gold mineralisation within the Reynolds Range project is observed both as primary (Au-Cu-Pb-Ag) vein associations (Reward, Schematic) as well as low sulphidation Au-rich quartz veins (Sabre, Black Knight).

Prospective Au mineralisation appears associated with recurrent shear and necking zones adjacent to contact zones (Trenton, Reward). Strong associations between visible Sn-Ag alteration halos and Au mineralisation have also been observed (Schematic) throughout the Reynolds Range Project.



Significant Prospects (highlighted as Au or Au-Cu or Au-Ag)

- Sabre (Au) - 17m @ 3.93g/t Au (ISRC100002) from 13m⁴ 24m @ 2.59g/t Au (R02) from 26.5m⁵
- Reward (Cu) - Rock Chip 20.5%Cu, 19.1g/t Ag & 0.1g/t Au (max) 200m⁶
- Schematic (Cu-Au) - Rock Chip 7.5g/t Au, 705g/t Ag and 5.4% Cu (max) 20m⁷
- Kioda (Au) - 29m @ 2.32g/t Au (1888100) and 12m @ 1.76g/t Au (1888000)⁸
- Trent (Au) - 4m @ 2.86g/t Au from 24m (1888100) & 4m @ 1.55g/t Au from 12m (1888000)⁹
- Mt Stafford (Sn) - Sn-Ta rich pegmatite dykes¹⁰
- Kioda (Cu-Ag) - 30m rock Rock Chip @ 2% Cu, 17.2% Ag¹¹



Contact us for further information

Prodigy Gold NL

ASX:PRX



+61 8 9423 9777



admin@prodigygold.com.au
medwards@prodigygold.com.au



Level 1, 67 Smith Street,
Darwin NT 0800, Australia



Prodigy Gold



Prodigy Gold Resource Summary

			Indicated			Inferred			Total		
Project	Date	Cut-off Grade	Tonnes	Grade	Metal	Tonnes	Grade	Metal	Tonnes	Grade	Metal
		(g/t)	(Mt)	(g/t Au)	(Koz Au)	(Mt)	(g/t Au)	(Koz Au)	(Mt)	(g/t Au)	(Koz Au)
Tregony ¹	Feb-23	0.6	0.00	0.00	0	1.44	1.16	54	1.44	1.16	54
Hyperion ⁴	Jul-18	0.8	0.92	2.35	69	4.02	1.86	240	4.93	1.95	310
Buccanner ³	Sep-17	1.0	1.19	1.67	65	8.77	1.84	520	10.00	1.82	585
Old Pirate ²	Aug-16	1.0	0.04	4.58	7	0.72	4.71	109	0.76	4.71	115
Total			2.15	2.02	141	15.0	1.92	923	17.1	1.93	1,064

Total Resource inventory: 17.1Mt at 1.9g/t for 1.06 Moz of gold

Note: Totals may vary due to rounding. Tonnages reported as dry metric tonnes.

- 1 Prodigy Gold
- 2 CSA Global
- 3 & 4 Optiro Pty Ltd

¹ ASX 15 Feb 2023 ²ASX 19 Aug 2016 ³ASX 1 Sept 2017 ⁴ASX 31 July 2018:

Competent Person Statement for Resources

IMPORTANT INFORMATION

Competent Persons Statement for the Mineral Resources

The information in this report that relates to Mineral Resource for Tregony was released to the ASX on the 15 February 2023 – Maiden Mineral Resource for Tregony Deposit. This document can be found at www.asx.com.au (Stock Code: PRX) and at www.prodigygold.com.au. The 15 February 2023 release fairly represents information reviewed by Mr. Mark Edwards, a Competent Person who is a Fellow of the Australasian Institute of Mining and Metallurgy. At the time of the 15 February 2023 release Mr. Edwards was a full-time employee of Prodigy Gold. Mr. Edwards has provided written consent for the 15 February 2023 release.

The information in this report that relates to Mineral Resource for Old Pirate was previously released to the ASX on the 19 August 2016 – Old Pirate Updated Mineral Resource Estimate. This document can be found at www.asx.com.au (Stock Code: PRX) and at www.prodigygold.com.au. The 19 August 2016 release fairly represents information reviewed by Mr. David Williams, a Competent Person who is a member of the Australasian Institute of Mining and Metallurgy. At the time of the 19 August 2016 release Mr. Williams was a full-time employee of CSA Global Pty Ltd. Mr. Williams had previously provided written consent for the 19 August 2016 release.

The information in this report that relates to Mineral Resource for Buccaneer was previously released to the ASX on the 1 September 2017 – Twin Bonanza – Buccaneer Resource Update. This document can be found at www.asx.com.au (Stock Code: PRX) and at www.prodigygold.com.au. It fairly represents information compiled by Mr. Matt Briggs who is a member of the Australasian Institute of Mining and Metallurgy and reviewed by Mr. Paul Blackney who is a member of the Australasian Institute of Mining and Metallurgy. At the time of the 1 September 2017 release Mr. Briggs was a full-time employee of ABM Resources NL (now called Prodigy Gold NL) and Mr. Blackney was a full-time employee of Optiro Pty Ltd. Mr. Briggs and Mr. Blackney had previously provided written consent for the 1 September 2017 release.

The information in this report that relates to Mineral Resource for Hyperion (previously called Suplejack) was previously released to the ASX on the 31 July 2018 – Suplejack Resource Update. This document can be found at www.asx.com.au (Stock Code: PRX) and at www.prodigygold.com.au. The 31 July 2018 release fairly represents data and geological modelling reviewed by Mr. Matt Briggs who is a member of the Australasian Institute of Mining and Metallurgy and grade estimation and Mineral Resource estimates reviewed by Mr. Ian Glacken who is a Fellow of the Australian Institute of Geoscientists. At the time of the 31 July 2018 release Mr. Briggs was a full-time employee of Prodigy Gold NL and Mr. Glacken was a full-time employee of Optiro Pty Ltd. Mr. Briggs and Mr. Glacken had previously provided written consent for the 31 July 2018 release.

The Company confirms that it is not aware of any new information or data that materially affects the Mineral Resources as reported on the 15 February 2023, 19 August 2016, 1 September 2017 and 31 July 2018, and the assumptions and technical parameters underpinning the estimates in the 15 February 2023, 19 August 2016, 1 September 2017 and 31 July 2018 releases continue to apply and have not materially changed.

The information in this announcement relating to Mineral Resources from Tregony, Old Pirate, Buccaneer and Hyperion is based on information reviewed and checked by Mr. Mark Edwards. Mr. Edwards is a Fellow of the Australasian Institute of Mining and Metallurgy (AusIMM) and has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the “JORC Code”). Mr. Edwards is a full-time employee of the Company in the position of Managing Director and consents to the inclusion of the Mineral Resources in the form and context in which they appear.