

9 May 2023

Mr Ben Dawson
Australian Securities Exchange Limited
Level 40, Central Park
152 – 158 St Georges Terrace
PERTH WA 6000

By email: ben.dawson@asx.com.au

REQUEST FOR REINSTATEMENT TO OFFICIAL QUOTATION

Cycliq Group Limited (Cycliq or the Company) (ASX: CYQ) refers to its requests a voluntary suspension of the Company's ordinary securities listed on the Australian Securities Exchange on 28 April 2023 pending an announcement to the market of a proposed transaction under Listing Rule 11.1, the Company advises the transaction being contemplated in not proceeding and hereby requests the reinstatement to official quotation.

This announcement has been authorised by the Board of Cycliq Group Limited.

Yours sincerely,

Tim Slate
Company Secretary
Cycliq Group Limited

ENDS