

Kingwest Resources Ltd

ASX: KWR

Shares on Issue  
281,726,818

#### Directors & Management

##### Executive Chairman

Gregory Bittar

##### Chief Operating Officer

Dean Vallve

##### Non Executive Directors

Jonathan Downes

Ashok Parekh

##### Company Secretary

Stephen Brockhurst

#### Principal Place of Business

Unit 3, Churchill Court  
335 Hay Street  
Subiaco WA 6008

#### Registered Office

Level 8  
216 St Georges Terrace  
Perth WA 6000

#### Contact

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#### Investor Relations

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9 May 2023

## CLARIFICATION REGARDING INVESTOR WEBINAR AND ASSOCIATED PRESENTATION

Kingwest Resources Limited (**Kingwest** or the **Company**) refers to:

1. the proposed schemes of arrangement (**Schemes**) between Kingwest and its shareholders (**Kingwest Shareholders**) and its optionholders (**Kingwest Optionholders**) by which Brightstar Resources Limited (ACN 100 727 491) (**Brightstar**) will acquire all of the fully paid ordinary shares in Kingwest and issue new options to Kingwest Optionholders;
2. the scheme booklet (including the Independent Expert's Report, notices of meetings and explanatory statements) and associated proxy forms (together, the **Scheme Materials**) prepared by the Company in connection with the Schemes, as approved by the Supreme Court of Western Australia on 5 April 2023 and dispatched to Kingwest Shareholders and Kingwest Optionholders on 12 April 2023 (**Scheme Booklet**); and
3. the online investor briefing conducted by representatives of Brightstar and Kingwest on 19 April 2023 and the associated investor presentation released by Brightstar on its ASX platform and cross released on the Kingwest ASX platform on 19 April 2023, titled "BTR: Investor Webinar Presentation" (together, the **Disclosure Materials**).

Pursuant to this announcement the Company wishes to advise Kingwest Shareholders and Kingwest Optionholders that they should read and consider the Scheme Materials in their entirety and rely on the information contained within them to inform their decision on how to vote at the scheme meetings to be held on 12 May 2023 (whether in person or via proxy).

The Scheme Materials can be accessed online at <https://www.kingwestresources.com.au/scheme-booklet.html> and on Kingwest's announcement platform at [www.asx.com.au](http://www.asx.com.au)

Kingwest Shareholders and Kingwest Optionholders should not rely on the Disclosure Materials in connection with their decision as to how to vote at the scheme meetings.

You can request a free paper copy of the Scheme Materials by calling 1300 103 392 or via email at [meetings@automicgroup.com.au](mailto:meetings@automicgroup.com.au).

Kingwest Shareholders and Kingwest Optionholders can vote in person at the Share Scheme Meeting scheduled for 10:30am (AWST) and the Option Scheme Meeting scheduled for the later of 11:00am (AWST) and the conclusion of the Share Scheme Meeting on 12 May 2023, or by returning a validly completed proxy voting form by not later than 10:30am (AWST) on 10 May 2023 for the Share Scheme Meeting or 11:00am (AWST) on 10 May 2023 for the Option Scheme Meeting. Full details of how to vote are set out in pages 8 to 11 of the Scheme Booklet. Kingwest securityholders may change the identity of their appointed proxy or their voting instructions by providing an updated proxy form online, or via email, post or delivery (in accordance with the instructions in the Scheme Booklet), so it is received by the share registry no later than the abovementioned cut-off times, or may otherwise attend the meeting and vote in person.

**Authorised for release to the ASX by the Board of Kingwest.**

Further information contact:

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Executive Chairman

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