



10 May 2023

Larvotto Resources to Present at RIU Sydney Resources Round-up

Larvotto Resources Limited (ASX: LRV, TGAT: K6X, 'Larvotto' or 'the Company') is pleased to advise that Managing Director, Mr Ron Heeks will be presenting at RIU Sydney Resources Round-up on Thursday 11 May 2023.

A copy of the presentation is attached.

This announcement was authorised for release by the Board of Larvotto Resources Limited.

About Larvotto Resources Ltd

Larvotto Resources Limited (ASX: LRV) is actively exploring its portfolio of projects including the large Mt Isa copper, gold, and cobalt project adjacent to Mt Isa townsite in Queensland, an exciting gold exploration project at Ohakuri in New Zealand's North Island and the Eyre multi-metals and lithium project located some 30km east of Norseman in Western Australia. Larvotto's board is a mix of experienced explorers and corporate financiers. Visit www.larvottoresources.com for further information.

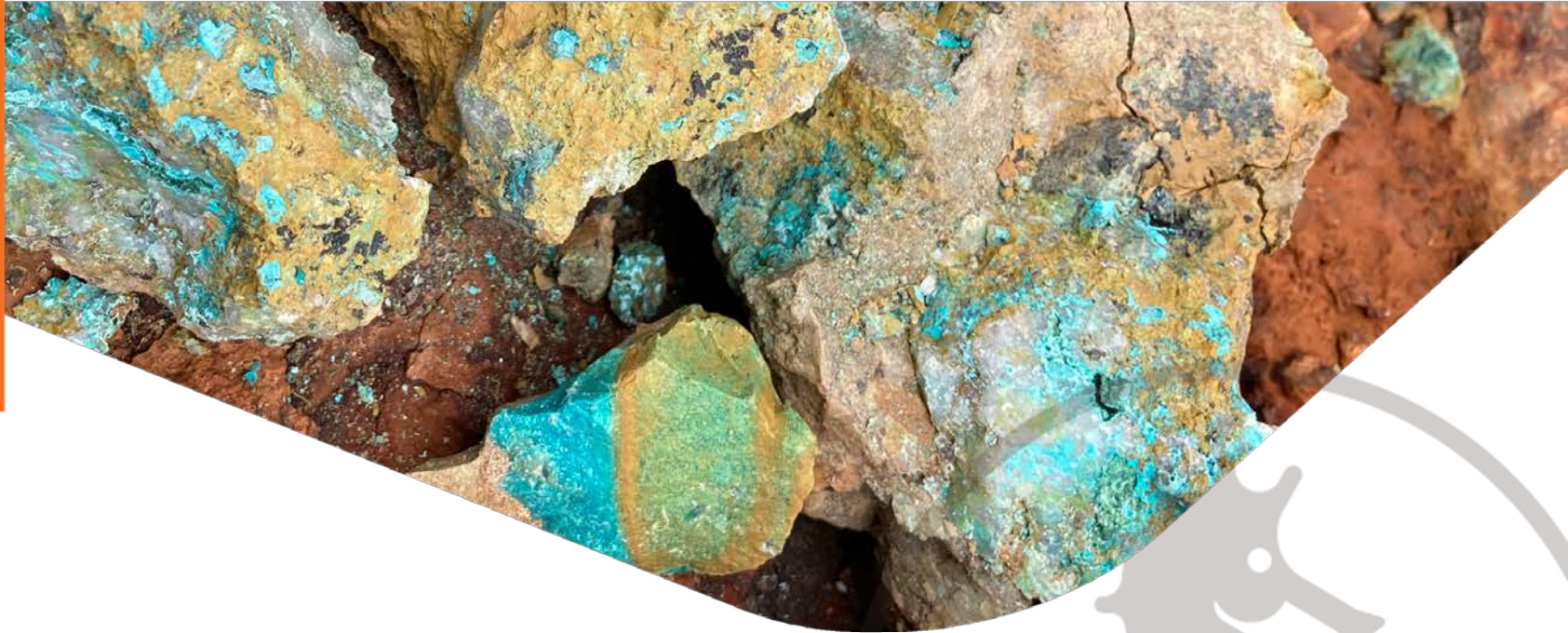
Forward Looking Statements

Any forward-looking information contained in this news release is made as of the date of this news release. Except as required under applicable securities legislation, Larvotto does not intend, and does not assume any obligation, to update this forward-looking information. Any forward-looking information contained in this news release is based on numerous assumptions and is subject to all of the risks and uncertainties inherent in the Company's business, including risks inherent in resource exploration and development. As a result, actual results may vary materially from those described in the forward-looking information. Readers are cautioned not to place undue reliance on forward looking information due to the inherent uncertainty thereof.

LARVOTTO RESOURCES LIMITED	DIRECTORS	PROJECTS	CONTACT
ABN 16 645 596 238 ASX: LRV	Mr Mark Tomlinson Non-Executive Chairman	Mt Isa Au, Cu, Co Mt Isa, Queensland	For further information, please contact:
Head office: Unit 6, 105 Broadway, Nedlands, Western Australia 6009	Mr Ron Heeks Managing Director	Ohakuri Au New Zealand	Mr Ron Heeks Managing Director T +61 (8) 6373 0112 E info@larvottoresources.com
PO Box 496 Claremont, Western Australia 6910	Ms Anna Nahajski-Staples Non-Executive Director	Eyre Ni, Au, PGE, Li Norseman, Western Australia	
T +61 (8) 6373 0112 E info@larvottoresources.com	Mr Matthew Edmondson Company Secretary		



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Larvotto Resources Limited

ABN:16 645 956 238

Multi Commodity Focused Australia and New Zealand
Exploration Company

Gold, Lithium, Copper, Cobalt, REE & PGE

Investor Presentation, May 2023
RIU Sydney Resources Round-up
ASX:LRV | TGAT:K6X



Disclaimer



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Competent Persons Statement

The information in this presentation that relates to exploration results is based on information compiled by Mr Ron Heeks, who is a Member of the Australasian Institute of Mining and Metallurgy and who is Managing Director of Larvotto Resources Limited. Mr Heeks has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration, and to the activity which he is undertaking, to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Heeks consents to the inclusion in the release of the matters based on his information in the form and context in which it appears. The Company is not aware of any new information or data that materially affects the information included in this presentation. All material assumptions and technical parameters underpinning the estimates in the Announcements referred to continue to apply and have not materially changed.

Corporate Overview



Board and Key Personnel

Mark Tomlinson	Independent Non-Executive Chair
Ron Heeks	Managing Director
Anna Nahajski-Staples	Non-Executive Director
Nicholas Longmire	Chief Financial Officer
Matthew Edmondson	Company Secretary

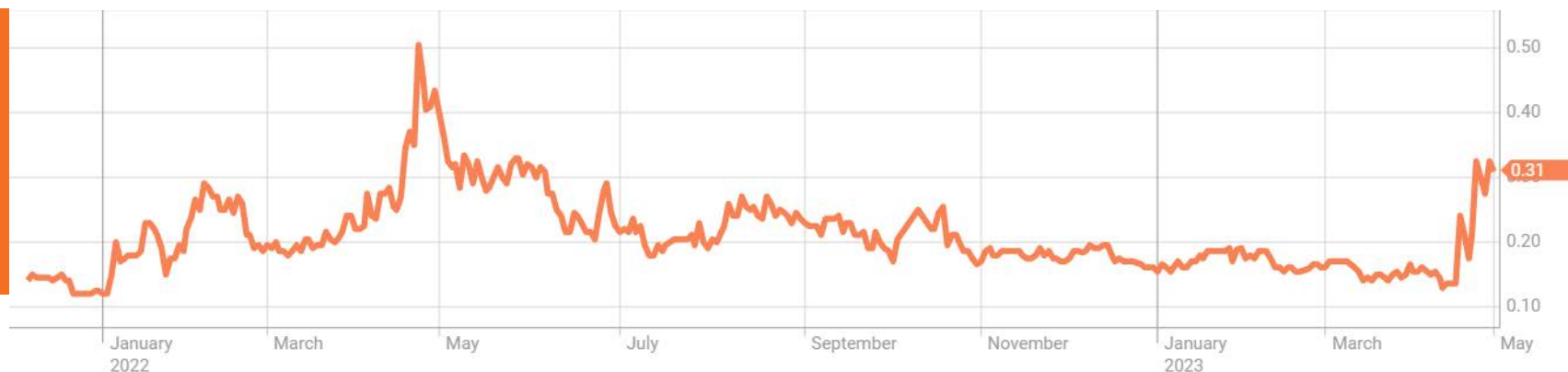
Major Shareholders

Board and Management	~14%
Lithium Royalty Corp	~16%
Top 40 Shareholders	~63%

Corporate Structure

Shares on issue	67,254,722
Listed Options exercisable @ \$0.30	15,000,000
Share price @ 1st May 2023	\$0.31
Market Cap @ 1st May 2023	\$20.8m
Enterprise Value	\$15.6m
Cash @ 31st March 2023	\$5.2m

Share Price Performance Since IPO Dec 2021



Experienced team



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Mark Tomlinson, B.Eng(Mining), FAusIMM | Independent Non-Executive Chair

Investment Banker and Mining Engineer with over 40 years' experience in the Australian mining sector. Most recently, Mark was a Corporate Finance Director for over 13 years with Patersons Securities in Melbourne. During this time Mark completed capital raisings and M&A transactions and acted as Corporate Adviser to a number of ASX companies advising on strategy, asset and funding initiatives.

Prior to joining Patersons, Mark worked as a consultant for companies including BHP Billiton and Credit Suisse on a range of projects. For 10 years Mark was a senior mining analyst in equities research with Bankers Trust and JPMorgan covering a range of ASX resources companies and sectors including BHP and Rio Tinto. Mark began his career as a mining engineer with BHP Billiton and Rio Tinto in underground coal operations for over a decade before moving to Bankers Trust. He subsequently re-joined BHP as Strategy manager for BHP Billiton in its Carbon Steel Materials division (iron ore, met coal and manganese).



Ron Heeks, B.App.Sc, MAusIMM | Managing Director

With 35 years' mining industry experience, Ron was most recently Managing Director of Geopacific Resources Ltd which acquired and is constructing the 1.6Moz Woodlark gold project in PNG. Ron served as Managing Director of Coolgardie Gold NL and technology company Smarttrans Ltd. He has been a director of Kula Gold Limited and Mongolian based Xanadu Mines Ltd.

Ron was a founder of Exploration and Mining Consultants an international geological consultancy and has had previous experience with Western Mining Corporation, Newcrest, Newmont (US) and RSG Consulting. Ron has held senior roles in both mine management and exploration and is a former General Manager – Technical for Straits Asia Indonesian gold and coal operations and Chief Technical Officer for Adamus Resources Southern Ashanti Gold Operation. He has lived and worked in various countries worldwide gaining extensive experience in South-East Asia and in particular, Indonesia. During his senior roles, debt and equity funds raised are in excess of half a billion dollars.



Anna Nahajski-Staples, BA Bus, F Fin, ACIS, GAICD | Non-Executive Director

Anna is an experienced investment banker with 28 years' experience (15 years in the mining sector) representing over half a billion dollars in transactions. She is currently Director of corporate advisory firm Paloma Investments and Managing Director of Nevada-focused gold explorer Moneghetti Minerals. In 2017 Anna was a founding Director of NZ-focused Siren Gold (ASX: SNG) and has specialised in financing junior explorers over the past decade.

Anna is a Fellow of Finsia, a graduate of the Governance Institute of Australia (2009) and the AICD (2007) and studied accounting at Harvard University (1993) before receiving a Bachelor of Business Administration from the University of Washington.

Key Project Highlights

Targeting exploration and near-term production in Australia and New Zealand

Australia

■ Eyre Rare Earths, Lithium & Multi-metals, WA

- 580km² REE, gold, lithium, base metals, PGE
- 30km east of Norseman
- Adjacent world-class gold and nickel mines
- 4,000m of aircore drilling has commenced targeting Li & REE

■ Mt Isa Copper, Gold & Cobalt Project, QLD

- 889km² directly south and east of Mt Isa
- Along strike Mt Isa Mine
- Surrounds Barbara Copper Mine
- 9% cobalt in recent rock chips, no historic sampling for cobalt

New Zealand

■ Ohakuri Gold Project

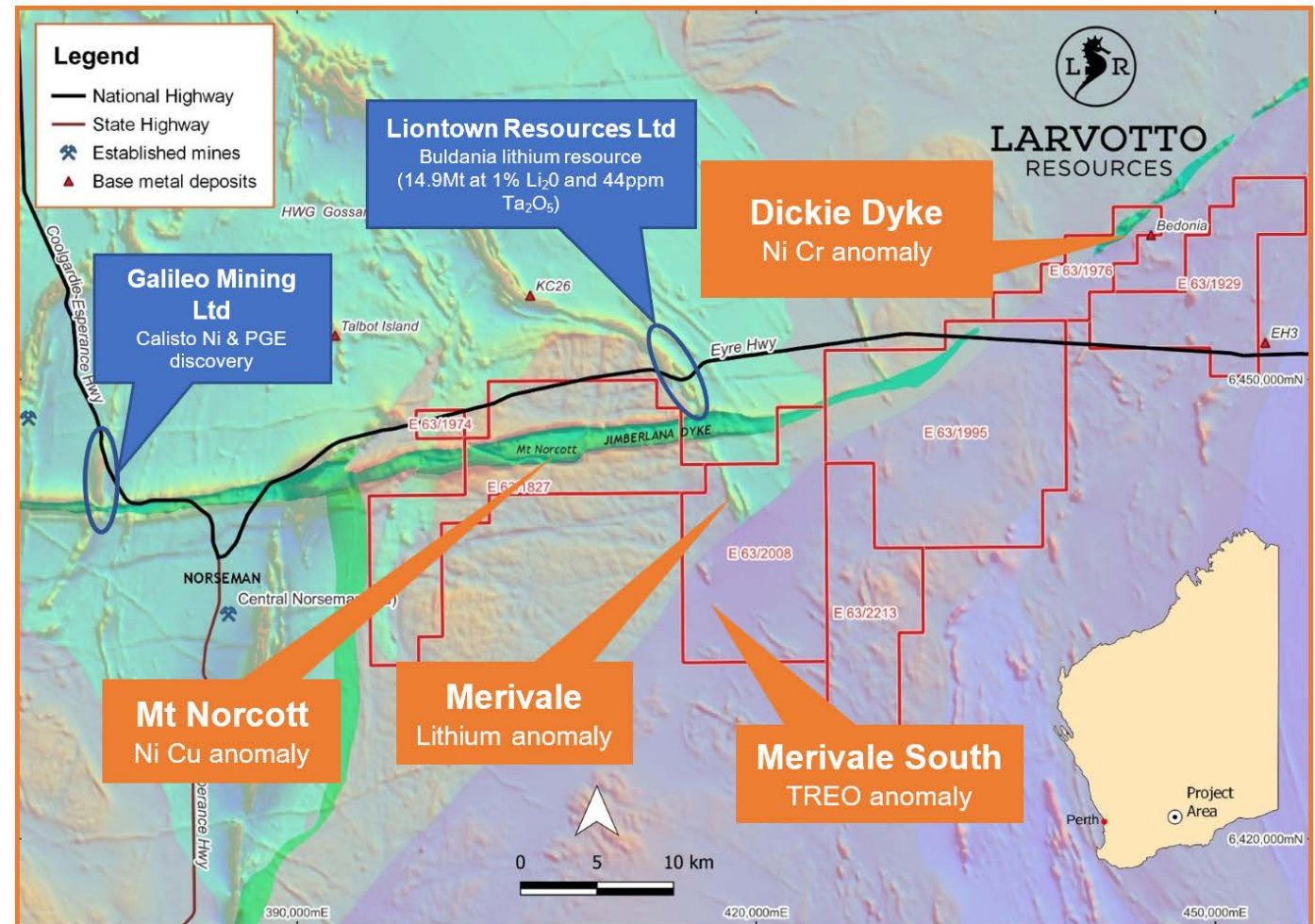
- Advanced epithermal project located on North Island
- Large, low-grade gold area identified
- 3,000m diamond drilling has completed



Eyre –REE, Li, Ni, Au, Cu, PGE & Cr

Larvotto has recently identified multiple Lithium, REE and Ni-Cu-Cr Anomalies

- World-class mineral field containing multi-commodity opportunities
- Lithium potential at Merivale
 - Along strike to the south of the Liontown Buldania lithium resource (14.9Mt at 1% Li₂O)
- Soil geochemistry identified multiple new anomalies:
 - Lithium - Merivale
 - REE - Merivale South
 - Nickel/Copper - Mt Norcott
 - Nickel/Chrome - Dickie Dyke
- Initial aircore drilling @ Merivale area completed 2023



Eyre Project Location Plan – Drill Ready Prospects

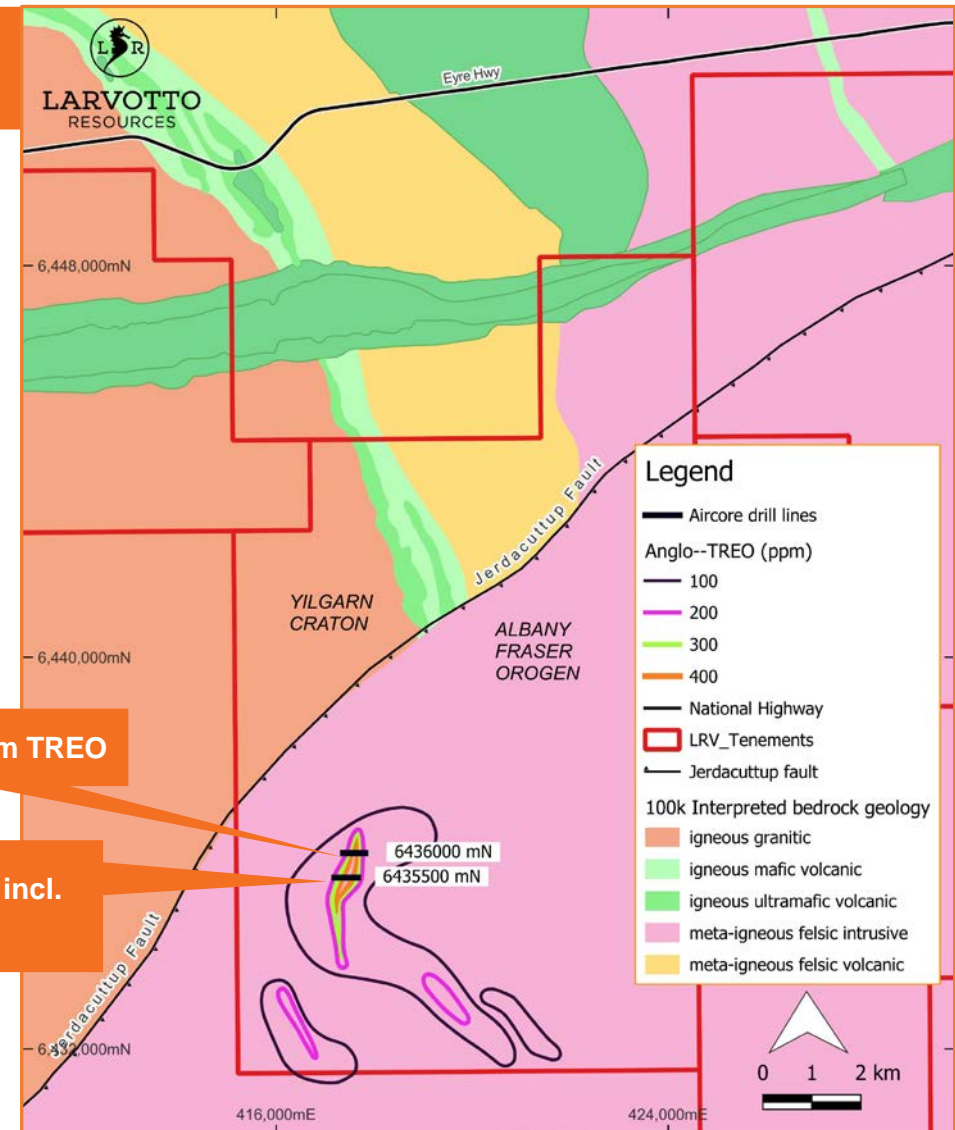
Eyre – Rare Earth Anomalies



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Multiple REE targets at Merivale South

- TREO values up 1.26% (12,611ppm) with 3,787ppm magnetic REO
- Multiple wide, near surface intersections
- Mineralisation remains open
- Metallurgical testwork commenced
- Only a 500m section of an 8km Geochem TREO anomaly tested
- Highlights
 - 6m @ 3,223 ppm TREO from 19m
 - 17m @ 1,919 ppm TREO from 12m
 - 12m @ 2,326 ppm TREO from 12m
 - 4m @ 2,183 ppm TREO from 8m

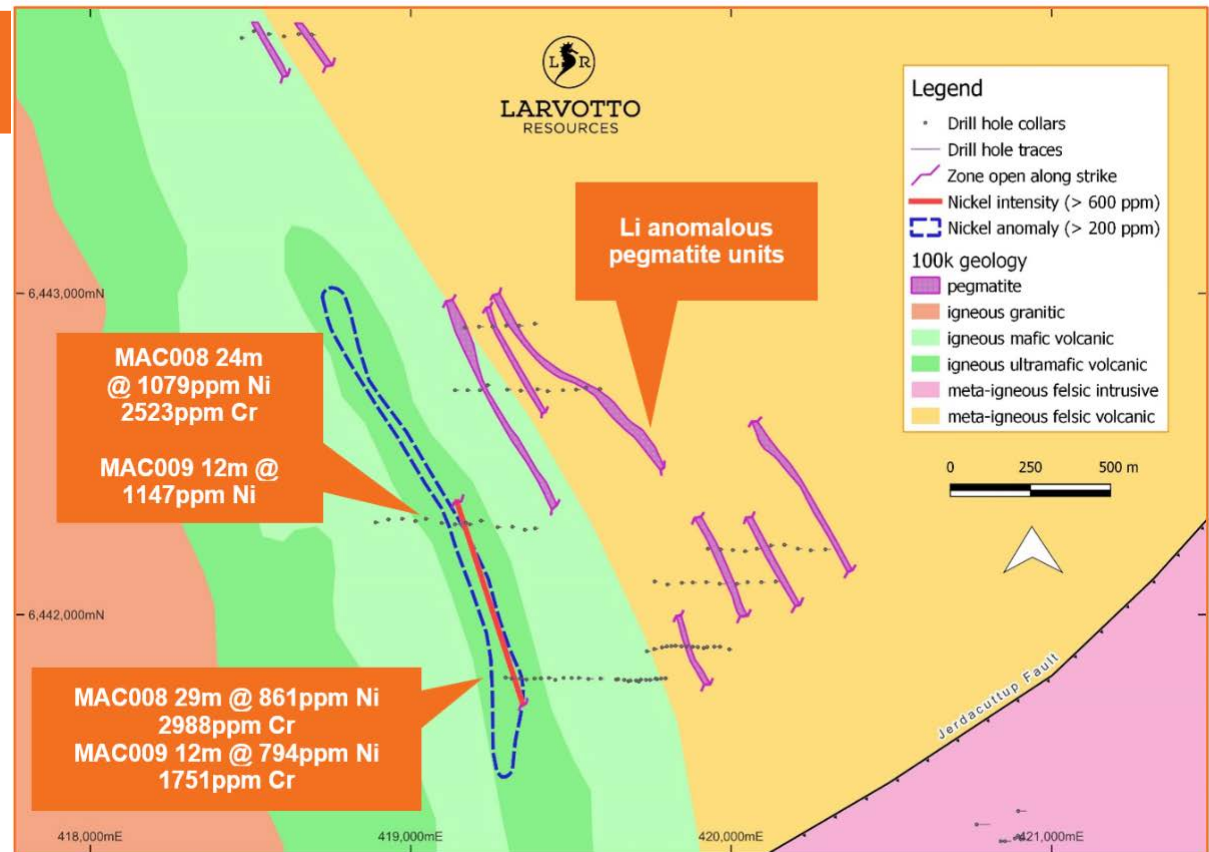


Merivale South drill line location plan, geochemical contours and drill highlights

Eyre - Merivale Lithium Pegmatites

Merivale Prospect lithim pegmatites

- Pegmatites associated with similar geology to Liontown Buldania deposit directly to the north
- 2023 aircore drilling has identified:
 - Over nine pegmatite zones containing anomalous lithium results
 - Significant zone of REE mineralisation
 - Nickel mineralisation of > 0.1% in ultramafic units
- Lithium exploration to be funded through REO Agreement with Canadian based Li Equities Investments LP and Waratah Capital's Electrification and Decarbonization Fund
- Ultramafic rock units have anomalous nickel geochemistry

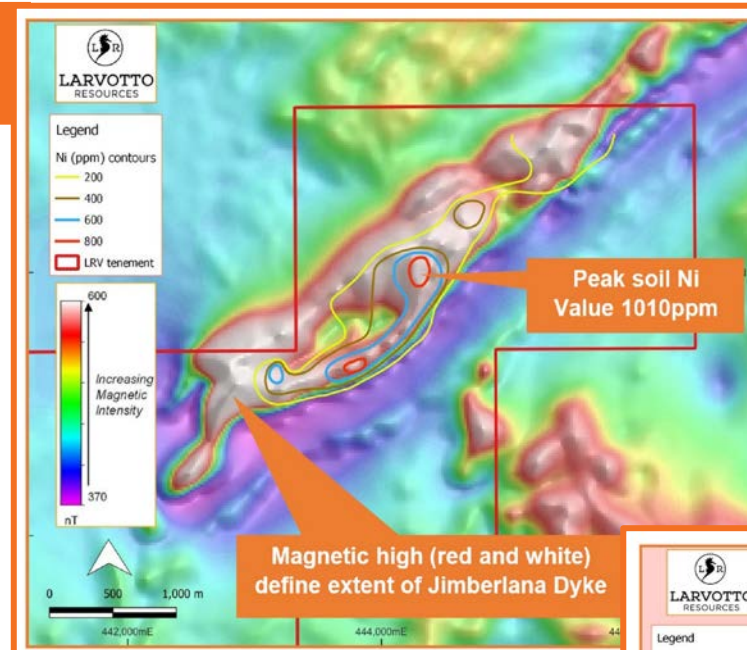


Geology, drill hole locations pegmatites identified and significant intersections

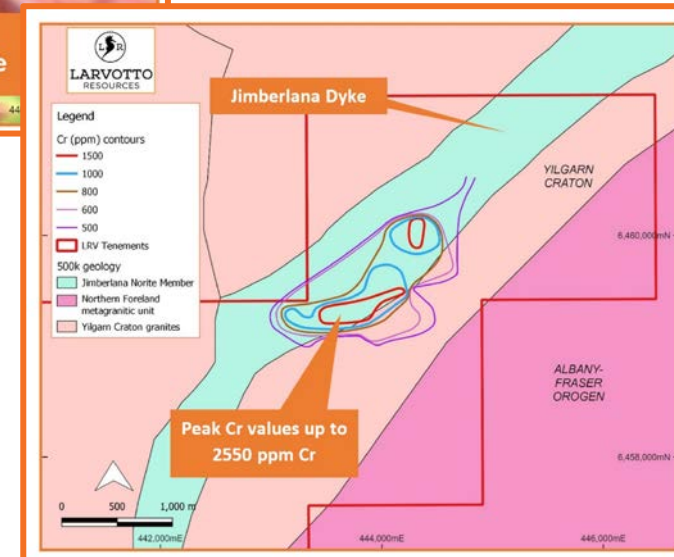
Eyre – Dickie Dyke Ni/Cr Potential

New anomaly at Dickie Dyke

- High nickel and chrome soil values over 2km strike
- Corresponds with airborne magnetic high
 - Peak values of 1,010ppm Ni and 2,550ppm Cr
 - Associated with southern contact of gabbroic Jimberlana Dyke and granite rocks
- Further geophysics and drill follow-up required



Nickel soil geochemical contours over TMI airborne magnetics

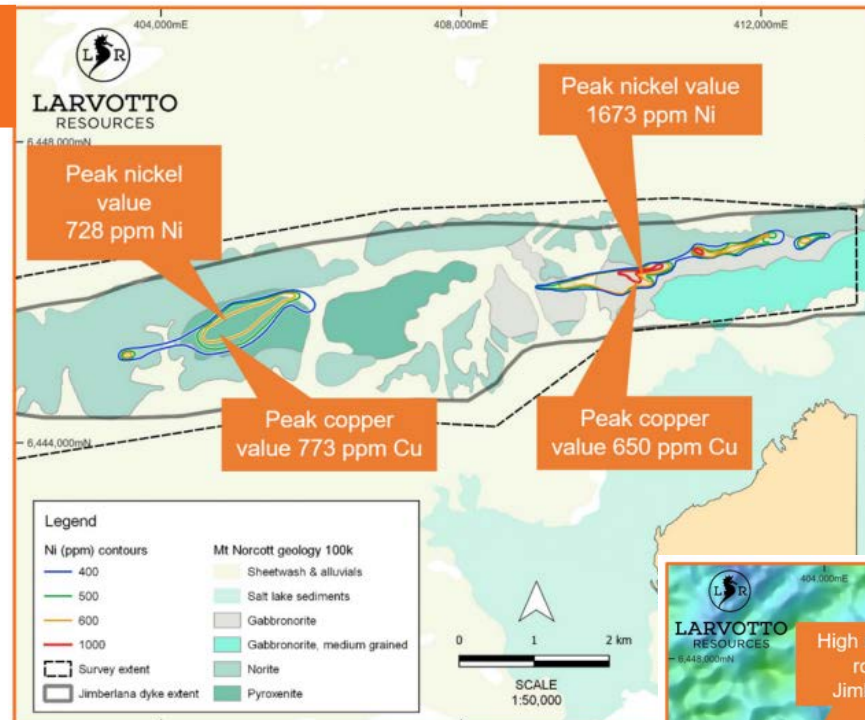


Chrome soil geochemical contours over regional geology

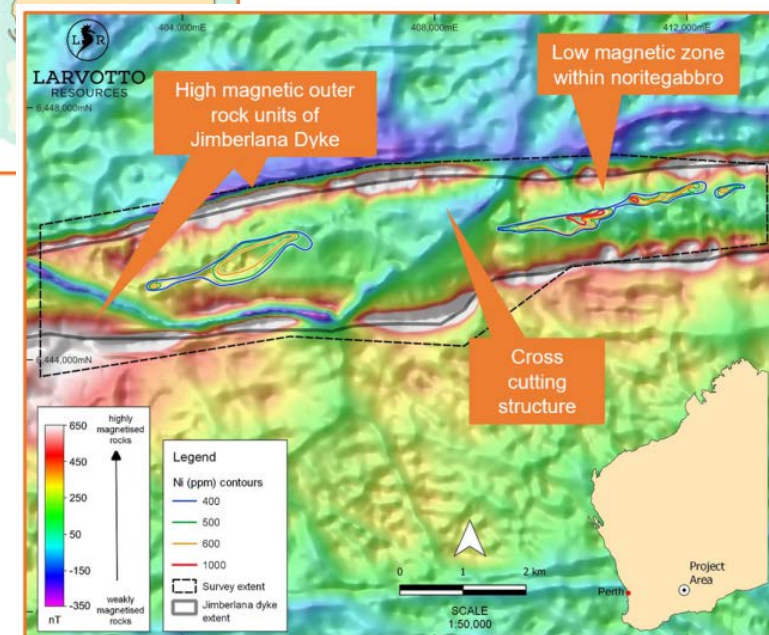
Eyre – Mt Norcott Ni/Cu Anomaly

Ni/Cu anomaly at Mt Norcott

- Nickel and copper anomaly extends over 4km
 - Peak values increased to 1,673ppm Ni and 773 ppm Cu
- Located over norite rocks within the Jimberlana Dyke – known to host base metal and PGE
- Geophysical survey confirms targets
 - Airborne Magnetics
 - Ground EM



Nickel contours over local geology



Nickel contours over regional airborne magnetics

Mt Isa Copper, Gold & Cobalt Project



Drill ready, near-surface copper, gold, cobalt targets

- Directly along strike Mt Isa Mines copper operation
- Surrounds Barbara Copper Mine
- Excellent logistics
- Multiple 3rd party processing options
 - Quick, cost-effective path to production
- Large landholding (approx. 889km²)
 - Significant exploration upside outside current targets
- 2023 exploration program includes:
 - Logging and sampling of diamond drill core
 - Soil geochemistry programs
 - Geological mapping
 - Evaluating and prioritising exploration targets
 - Drilling



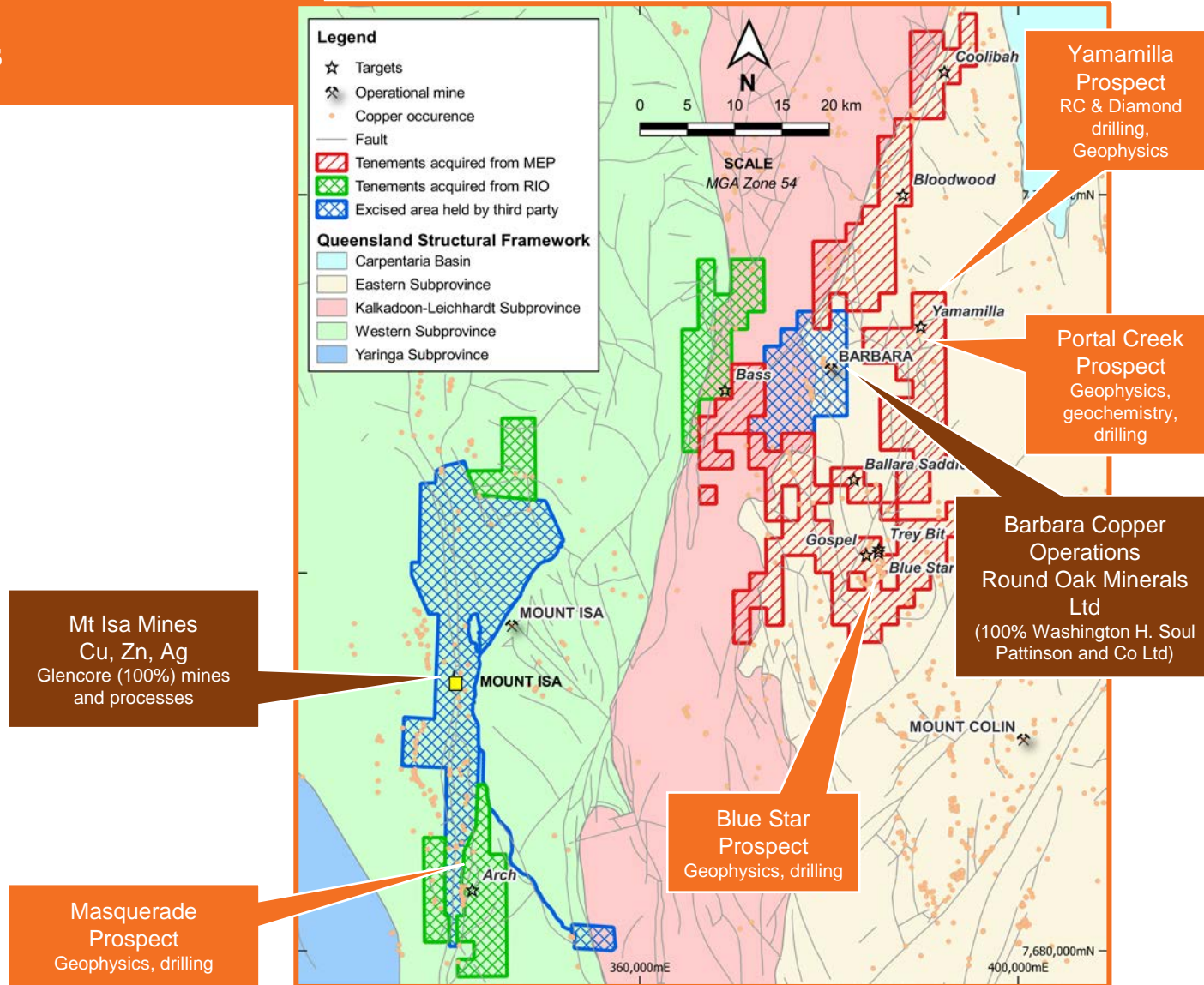
Mt Isa – Drill Targets



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Drilling to test advanced projects

- Excellent logistics
- Multiple 3rd party processing options
 - Quick, cost-effective path to production
- Large landholding (approx. 889km²)
- Multiple drill ready targets identified
 - Yamamilla Trend
 - Blue Star Trend
 - Portal Creek
 - Bloodwood
 - Arch
 - Bass
- Geochemistry and geophysics identified as excellent targeting tools



Mt Isa tenements and geology

Mt Isa - Yamamilla



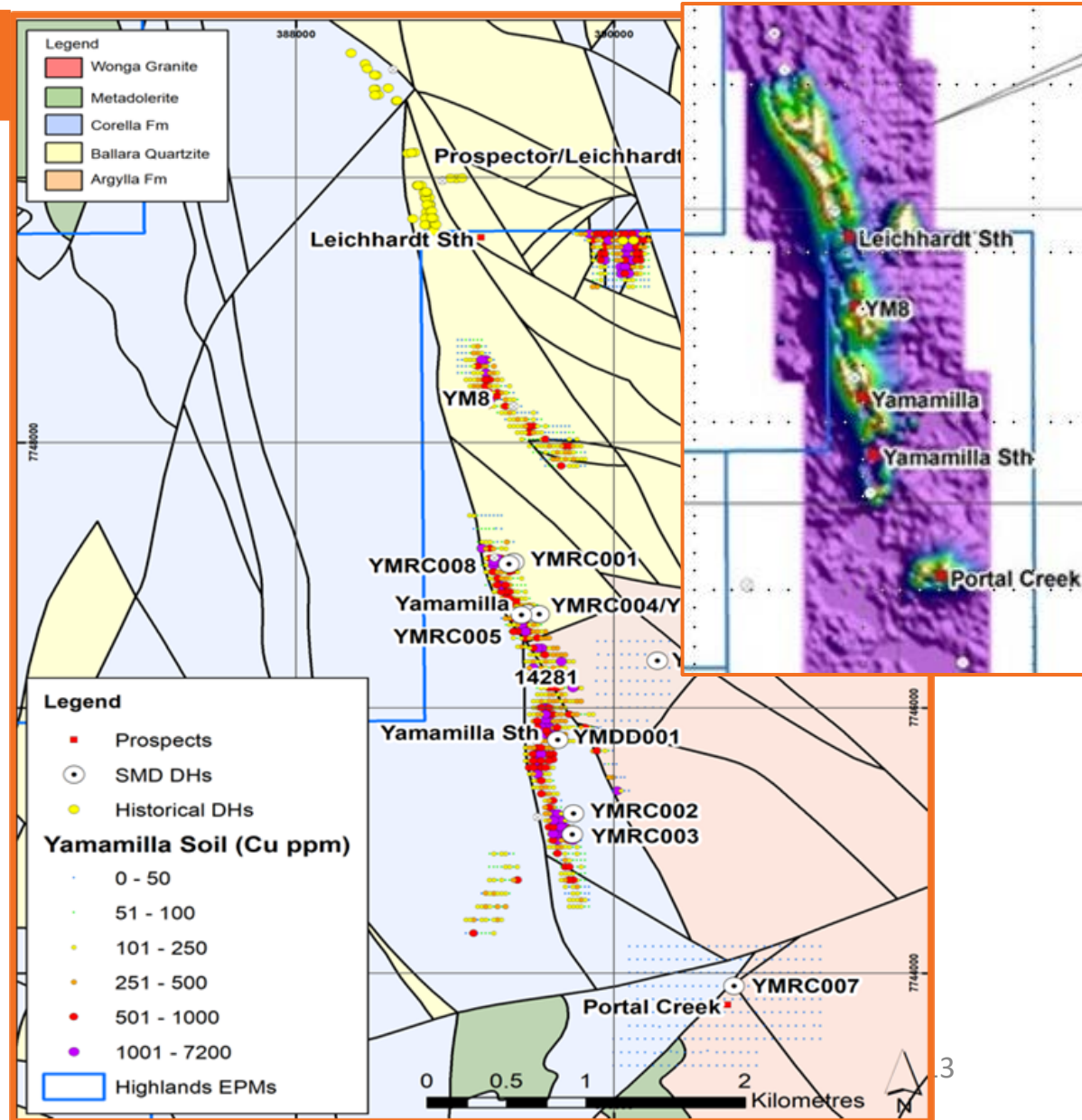
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Four-kilometre-long zone of anomalous geochemistry

- Soil geochemistry and high-grade rock chips (up to 17% Cu) correlate with geophysics
- Prospectivity confirmed by multiple sources
 - Geophysics
 - Airborne VTEM
 - Ground/downhole EM
 - Soil geochemistry
 - Rock chips
 - Limited drilling
- 9% Co identified in rock chips (pXRF)



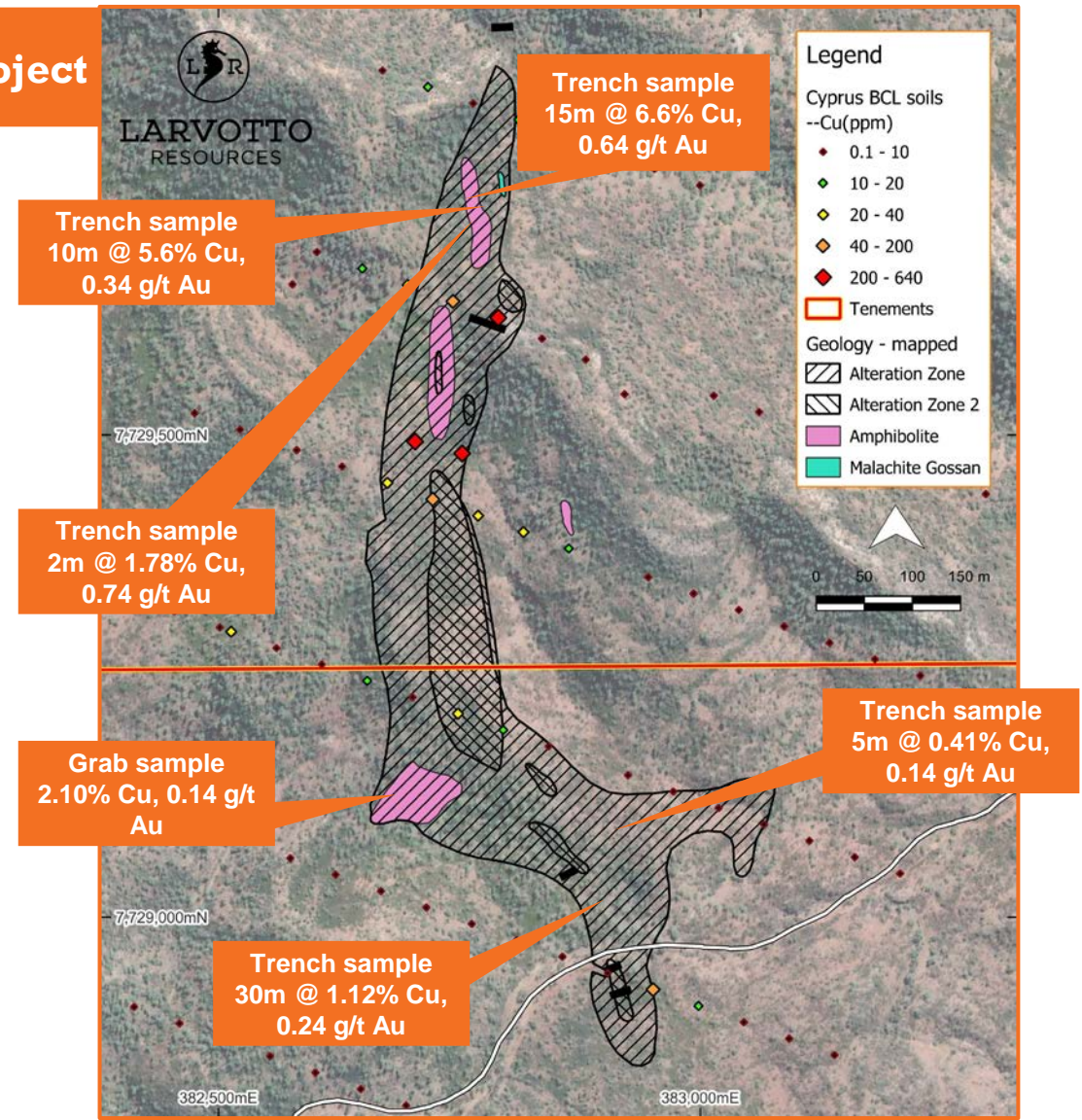
Fieldwork preparation at Yamamilla in April 2023



Mt Isa – Ballara Saddle

Prospective IOCG areas within Larvotto's project

- Identified by Cyprus Gold Australia in 1995
- Excellent historic trench results include:
 - 15m @ 6.60% Cu and 0.64 g/t Au
 - 10m @ 5.60% Cu and 0.34 g/t Au
 - 2m @ 1.78% Cu and 0.74 g/t Au
- No cobalt sampling was undertaken in historic program
- IOCG potential of area highlighted by recent hits by
 - Cooper Metals (ASX: CPM)
 - Carnaby Resources (ASX: CNB)
 - Hammer Metals (ASX: HMX)
- IP geophysics trial planned



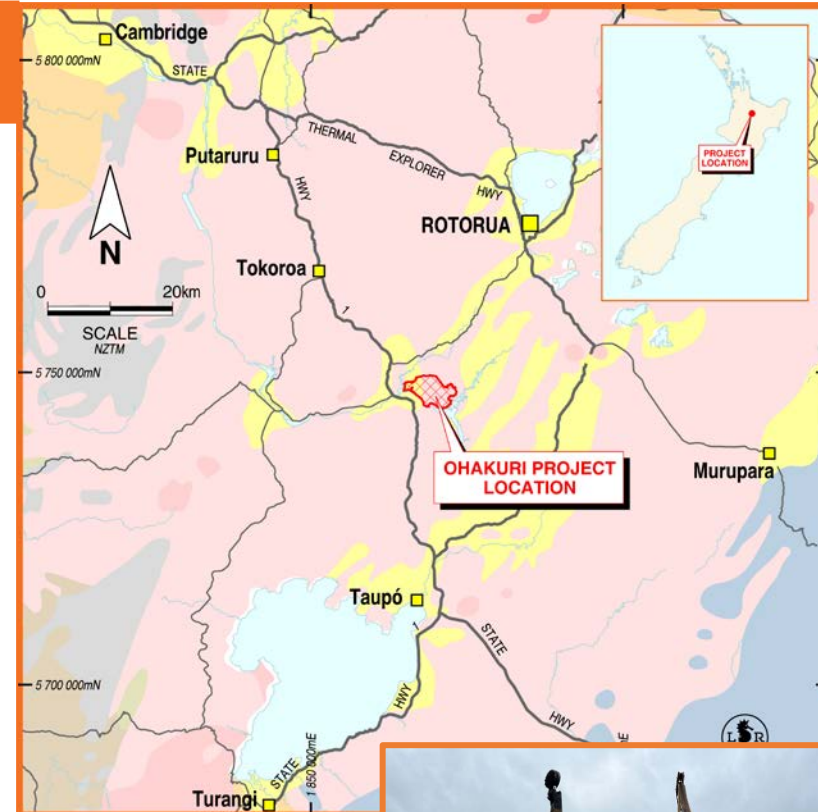
Ohakuri Gold Project



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Epithermal gold project with large existing gold mineralisation endowment

- Epithermal gold system
- 10,000m drilling (2012) discovered large low-grade zone from surface
 - 172m @ 0.41 g/t Au
 - 160m @ 0.32 g/t Au
 - 215m @ 0.21 g/t Au
 - 170m @ 0.24 g/t Au
- Ohakuri and Maleme fault areas targeted for gold feeder zone potential
- Geophysical survey defined new drill targets confirming epithermal gold potential
- 7 diamond drill holes for 1,924m targeting potential high-grade, gold feeder zones completed 12 April 2023



Top: Ohakuri Project location and geology map

Right: Diamond drill rig on site in April 2023



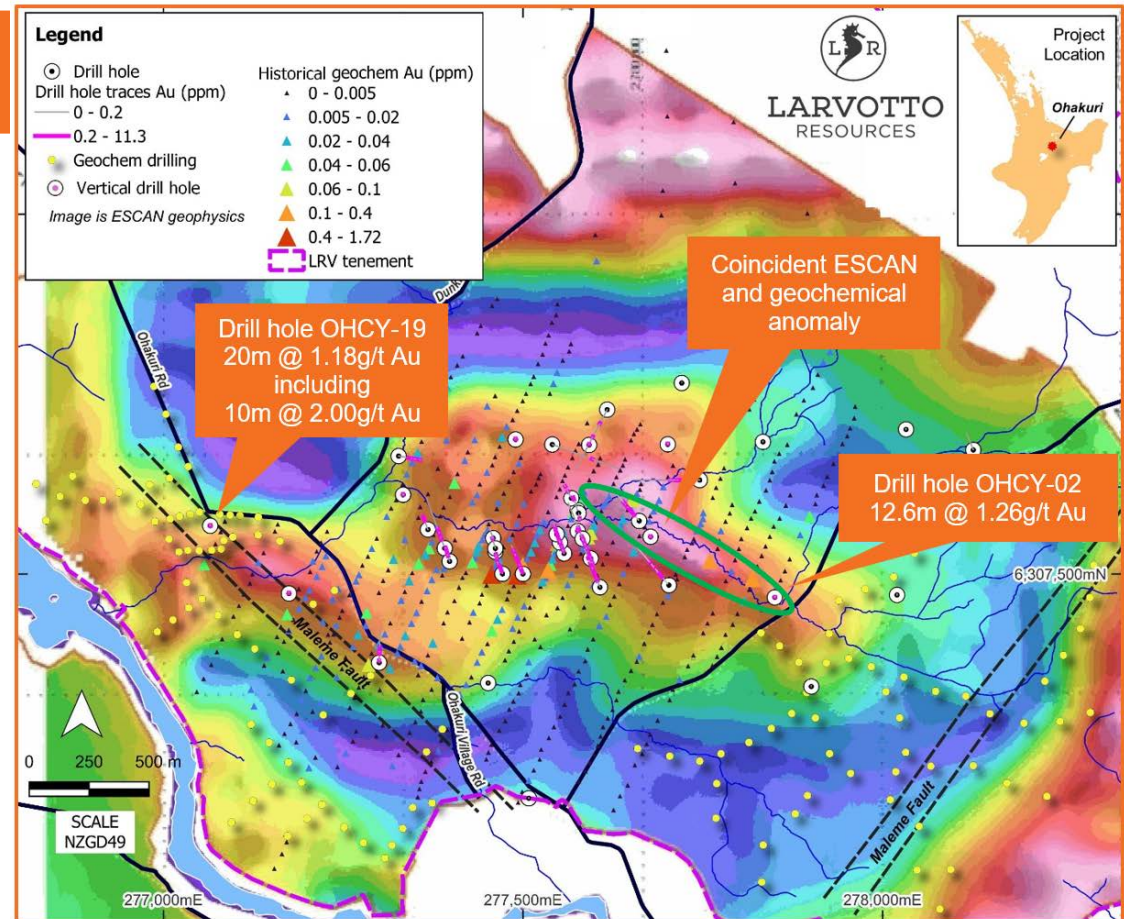
Ohakuri Gold Project



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Phases of Exploration and Upside Potential

- Identified by region airmagnetics
 - Intense mag low
 - (Waihi lookalike)
- Soil geochemistry (poor results)
 - Recent volcanic ash covers area
- Auger geochemistry
 - Large anomaly identified at Central
- CSAMT geophysics
 - High silica zone (feeder?) offset from drilling



ESCAN geophysics with geochemistry and drilling results to date

Investment highlights

Tier 1 mining jurisdictions

Australia and New Zealand – low sovereign risk domains

Fully-funded for on going exploration across entire portfolio

Strong cash position of \$5.2m at 31 March 2023

Nickel, gold, copper, PGE & lithium exploration in large under-explored region of WA

World-class Au and Ni mines and Li resource nearby, soil cover, limited exploration

Bonanza REE results from first aircore drill program in 2023 at Merrivale South

Advanced large Cu, Au, Co project adjacent to Mt Isa

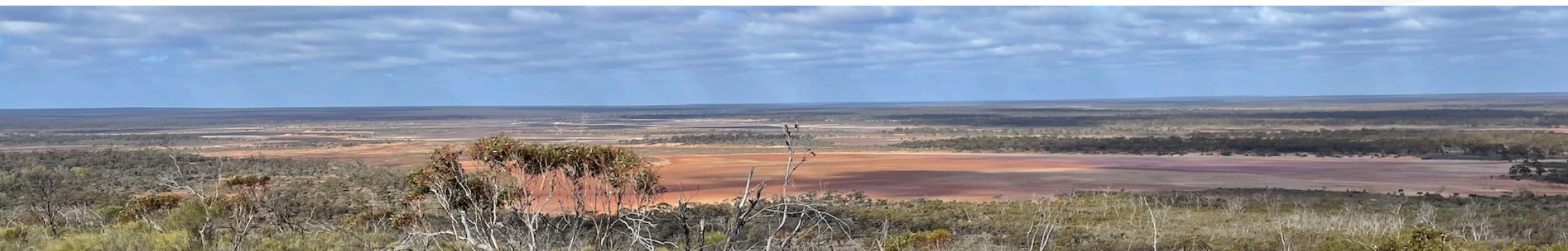
Drill-ready targets, new anomaly discovered and large areas underexplored

Advanced epithermal gold in NZ

Large low-grade halo drilled and drill-ready gold feeder zones identified

Strong board and management team

Proven explorers, developers and financiers, with a high-quality technical team



Fully Funded - \$5.4m Investment



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Recent Placement and Cornerstone Investment Expands Exploration Plans

- \$2m Placement secured through new and existing institutional investors
 - To fund exploration at Mt Isa Copper Project, Queensland and Ohakuri Gold Project, New Zealand
- \$3.4m Royalty, Equity and Offtake Agreement (REO Agreement) with Canadian-based Li Equities Investments (formerly Lithium Royalty Corp.) and Waratah Capital's Electrification and Decarbonization Fund A
 - To expediate lithium exploration at Eyre Project, WA
- Funding allows for rapid expansion of planned drilling and exploration activities across the Company's Australian and New Zealand portfolio



"We are pleased to confirm this Placement which provides funding for Mt Isa and Ohakuri, which closely follows the Royalty, Equity and Offtake Agreement we announced earlier this week with Canadian based Lithium Royalty Corp and Waratah Capitals Electrification and Decarbonization Fund in relation to our Eyre Project in WA. Both investments now put Larvotto in good stead to maintain its momentum in advancing its exploration activities across its entire portfolio of assets with a broad scope of activities planned for Q4 2022 and into 2023."



RON HEERS

Larvotto Managing Director



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