

CLEANSING NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT 2001 (CTH)

10 May 2023

Advanced vanadium developer, Technology Metals Australia Limited (ASX: **TMT**) (**Technology Metals**, advises that it has issued a total of 2,390,000 fully paid ordinary shares (**Shares**) following exercise of Class A incentive options at \$0.20 per option expiring 10 May 2023 to raise \$478,000.

Details of the Options exercise are set out in the Appendix 2A released earlier today.

The Company gives this Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) for the issue of 2,390,000 fully paid ordinary shares following exercise of Class A incentive options. A total of 485,000 Class A incentive options expired unexercised and 4,125,000 Class B incentive options expired unvested.

The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act. As at the date of this Notice, the Company has complied with:

- the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- section 674 of the Corporations Act.

As at the date of this Notice, there is no excluded information for the purposes of section 708A(7) and 708A(8) of the Corporations Act.

This announcement has been authorised by the Board of Technology Metals Australia Limited.

AUTHORISED FOR RELEASE ON THE ASX BY THE COMPANY'S BOARD OF DIRECTORS

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