



Announcement Summary

Entity name

CAULDRON ENERGY LIMITED

Date of this announcement

Thursday May 11, 2023

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
CXUAAA	OPTION EXPIRING 30-DEC-2025 EX \$0.015	58,223,000	11/05/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CAULDRON ENERGY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

22102912783

1.3 ASX issuer code

CXU

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

11/5/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
02-Dec-2022 11:59	New - Proposed issue of securities - CXU	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CXUAAA : OPTION EXPIRING 30-DEC-2025 EX \$0.015

Date the +securities the subject of this notification were issued

11/5/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of unlisted options to Canaccord in part consideration for acting as Lead Manager and Underwriter of Cauldron's December 2022 rights issue was subject to shareholder approval which was gained at a General Meeting of Cauldron's Shareholders held on 11 May 2023

Issue details

Number of +securities

58,223,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issue of unlisted options to Canaccord in part consideration for acting as Lead Manager and Underwriter of Cauldron's December 2022 rights issue

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CXU : ORDINARY FULLY PAID	931,568,661

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CXUAAA : OPTION EXPIRING 30-DEC-2025 EX \$0.015	116,445,393
CXUAA : OPTION EXPIRING 30-NOV-2023 EX \$0.05	61,001,898
CXUAV : OPTION EXPIRING 16-SEP-2022 EX 3C	10,000,000
CXUAW : OPTION EXPIRING 16-SEP-2023 EX 5C	6,000,000
CXUAX : PERFORMANCE RIGHTS	3,000,000
CXUAB : OPTION EXPIRING 15-MAR-2024 EX \$0.034	24,705,882
CXUAY : OPTION EXPIRING 31-MAY-2025 EX \$0.02	5,000,000