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CAPITAL STRUCTURE

Ordinary Shares: Issued 82M

Options: 4M

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Updated Drilling Update on High-Priority IOCG Targets - Peake Project, South Australia

Copper Search Ltd (ASX: CUS) (Copper Search or the Company) refers to the announcement dated 8 May 2023 titled "Peake Project Drilling Update - High-Priority IOCG Targets" that included exploration results in Table 1. These exploration results were previously released with JORC table disclosure on 14 February 2023 as "Investor Presentation and Drilling Plans". The Company confirms that it is not aware of any new information or data that materially affects the information included in that announcement.

For further information, please contact the authorising officer Duncan Chessell:

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