

11 May 2023

**Zeta Resources Limited**  
("Zeta" or the "Company")

**Net Tangible Asset Backing Per Share**  
**at 30 April 2023**

Pursuant to ASX Listing Rule 4.12, the Company announces that the unaudited net tangible asset ("NTA") backing for the Company's ordinary shares as at 30 April 2023, in Australian Dollars, was as follows:

Total NTA:	40.12 cents per share*
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\*Listed securities and loans to listed securities comprise 66.86% of total investments.

This announcement has been authorised by Zeta's Investment Manager:  
ICM Limited

For further information, please contact:

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ICM

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**Zeta Resources Limited**

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