

ASX RELEASE

STRATA INVESTMENT HOLDINGS PLC

12 May 2023

Net Tangible Asset Backing

Strata Investment Holdings plc (“Strata”, or “Company”) (ASX: SRT), advises that, as of 30 April 2023, the unaudited Net Tangible Asset (“NTA”) backing of Strata is 18.06 pence per share after tax.

Net Tangible Asset Backing - GBP

	31 March 2023	30 April 2023	Change %
Net tangible asset value after tax	£30.900.000	£30.600.000	-1.0%
<i>of which relates to the uncapped 2% net smelter return royalty</i>		£11,000,000	
Net asset value per share (“Navs”)	18.2p	18.06p	-1.0%
<i>Navs excluding the uncapped 2% net smelter return royalty</i>		11.57p	

Net Tangible Asset Backing - AUD

	31 March 2023	30 April 2023	Change %
Net tangible asset value after tax	A\$58.250,000	A\$57.650.000	-1.0%
<i>of which relates to the uncapped 2% net smelter return royalty</i>		A\$20,700,000	
Net asset value per share	34.4c	34.04c	-1.0%
<i>Navs excluding the uncapped 2% net smelter return royalty</i>		21.80c	
<i>AUD to GBP FX rate assumed</i>	0.5305	0.5305	

Capital Structure

	31 March 2023	30 April 2023	Change %
Shares in issue	169,423,576	169,423,576	0%

Shareholders should refer to the Strategic Report section in the Annual Report issued on 30 March 2023 for context on the investment philosophy and material components that underpin the NTA asset backing.

This ASX release was authorised on behalf of the Board by: David Michael McNeilly, Chief Executive Officer.

-ENDS-

For further information, please contact:

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