

Market Announcement

12 May 2023

Celsius Resources Limited (ASX: CLA) - Trading Halt

Description

The securities of Celsius Resources Limited ('CLA') will be placed in trading halt at the request of CLA, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 16 May 2023 or when the announcement is released to the market.

Issued by

Nicholas Mountain Adviser, Listings Compliance



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12 May 2023: Celsius Resources Limited (ASX:CLA) ("*Celsius*" or "*the Company*") hereby requests that its securities be placed in a trading halt and provides the following information in accordance with ASX Listing Rule 17.1.

- 1. The Company requests a trading halt effective immediately, pending the release of an announcement in relation to the signing of a non-binding term sheet and placement agreement.
- 2. The Company requests that the trading halt remain in place until the earlier of the Company releasing an announcement, or the commencement of trading on or before Tuesday, 16 May 2023.
- 3. The Company expects that the trading halt will end by the Company making an announcement on the signing of a non-binding term sheet and placement agreement.
- 4. The Company is not aware of any reason why the trading halt should not be granted.

This announcement has been authorised by the Board of Directors of Celsius Resources Limited.

Celsius Resources Contact Information

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