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## LEO LITHIUM AGM WEBCAST DETAILS

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Leo Lithium Limited (**ASX: LLL**) (**Leo Lithium or the Company**) is pleased to advise that it will webcast the proceedings of its Annual General Meeting (AGM), to be held on Thursday, 18 May at 10:00am AWST. The physical AGM will be held at Doubletree by Hilton Perth Waterfront, 1 Barrack Square, Perth, Western Australia.

The webcast is an opportunity to view Leo Lithium's Annual General Meeting online and for shareholders to submit online written questions during the meeting. Questions can also be submitted ahead of time at [info@leolithium.com](mailto:info@leolithium.com).

The webcast does not replace the physical AGM, whereby shareholders have the ability to vote. Shareholders will not be able to vote via the webcast facility. Shareholders wishing to vote at the AGM must follow the instructions for proxy voting contained within the [notice of meeting](#).

To join the webcast, please register online at:

<https://attendee.gotowebinar.com/register/23124260092077911>

This announcement has been approved for release to the ASX by the Board.

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**Leo Lithium (ASX:LLL)** is developing the world-class Goulamina Lithium Project (**Goulamina**) in Mali. Goulamina represents the next lithium project of significant scale to enter production. The hard rock lithium project will be the first of its kind in West Africa. Construction is underway and first production targeted for H1 2024.

**Globally significant project:** Forecast spodumene concentrate production of 506ktpa, increasing up to 831ktpa under Stage 2<sup>1</sup>, positions Goulamina amongst the world's largest spodumene projects.

**Development underway and substantially funded:** One of a limited number of lithium development projects globally which are substantially funded. Ganfeng have provided US\$130 million in equity funding and a US\$40 million debt facility.

**Large scale, high grade orebody:** World-class, high grade hard rock lithium deposit with a Mineral Resource of 142.3Mt at 1.38% Li<sub>2</sub>O (3.9Mt LCE) and Ore Reserve of 52Mt at 1.51% Li<sub>2</sub>O (1.9Mt LCE). Drilling is underway targeting increases to the current resources and reserves.

**Quality product:** High quality spodumene concentrate with test work validating 6% Li<sub>2</sub>O with low impurities and having been successfully converted to battery grade lithium hydroxide.

**World-class partner:** Project being developed in 50/50 partnership with Ganfeng, the world's largest lithium chemical producer by production capacity, providing funding, offtake and operational support to de-risk development.

**Decarbonisation thematic:** Providing an essential raw material to the lithium-ion battery value chain for a clean energy future.

### Ore Reserves, Mineral Resources and Production Targets

The information in this announcement that relates to production targets and Ore Reserves is extracted from the Company's replacement prospectus dated 6 May 2022 (Prospectus) which is available at [leolithium.com](http://leolithium.com). The information in relation to Mineral Resources is extracted from the ASX announcement dated 17 January 2023 (Announcement). The Company confirms that all material assumptions and technical parameters underpinning the production targets, Mineral Resources and Ore Reserve estimates in the Prospectus and Announcement continue to apply and have not materially changed and it is not aware of any new information or data that materially affects the information included in the Prospectus or Announcement.

1. Based on first 5 years of steady state Stage 2 production.