

Falcon Lake Drilling Commencement Update

Battery Age Minerals Ltd (ASX: **BM8**; “**Battery Age**” or “**the Company**”) wishes to advise it has received a letter from Whitesand First Nation which has the following:

“Whitesand FN advises your company that it is terminating and reassessing its existing agreements with all companies and entities that have activities or potential mining, forestry or other industrial projects in the Whitesand FN Homelands.”

Battery Age wishes to clarify that while it currently does not have any formal agreement in place with Whitesand First Nation with respect to exploration it had been well advanced in the negotiation of an Early Exploration Agreement.

Following receipt of this letter, Battery Age management have held very positive discussions with Whitesand representatives. Whitesand have guided Company management that they are now waiting on various revised Exploration Agreements for all stages of exploration which will provide protection to the Whitesand community regarding consultation along the various exploration stages.

Whitesand have expressed their desire to continue working collaboratively with Battery Age to finalise an Early Exploration Agreement.

Battery Age is committed to continuing to work closely with Whitesand First Nation throughout all exploration stages of the Falcon Lake project. The Company believes that by working collaboratively with the Whitesand First Nation community, it can create long-lasting and mutually beneficial partnerships that generate economic opportunities and contribute to the sustainable development of local communities.

As such while Battery Age holds all statutory approvals it feels it is of utmost importance to respect the wishes of our First Nation Community and finalise the Early Exploration Agreement prior to commencement of works. It is anticipated this will be finalised in the coming weeks.

Battery Age will update the market accordingly.

[END]

Release authorised by the Chairman of the Board of Directors.

Contacts

Investors / Shareholders

Gerard O'Donovan
Chief Executive Officer
P: +61 (0)8 6109 6689
E: info@batteryage.au

Media

Nicholas Read – Read Corporate
P: +61 (0)8 9388-1474 / (0419) 929 046
E: nicholas@readcorporate.com.au

FORWARD LOOKING STATEMENTS

This announcement may contain certain forward-looking statements and projections. Such forward looking statements/projections are estimates for discussion purposes only and should not be relied upon. Forward looking statements/projections are inherently uncertain and may therefore differ materially from results ultimately achieved. Battery Age Minerals Limited does not make any representations and provides no warranties concerning the accuracy of the projections and disclaims any obligation to update or revise any forward-looking statements/projects based on new information, future events or otherwise except to the extent required by applicable laws. While the information contained in this report has been prepared in good faith, neither Battery Age Minerals Limited or any of its directors, officers, agents, employees or advisors give any representation or warranty, express or implied, as to the fairness, accuracy, completeness or correctness of the information, opinions and conclusions contained in this announcement.