

Announcement Summary

Entity name

CAULDRON ENERGY LIMITED

Date of this announcement

Friday May 12, 2023

The +securities the subject of this notification are:☒ Other**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options exercisable at \$0.015 and expiring 29 November 2024	15,000,000	11/05/2023
New class - code to be confirmed	Unlisted Options exercisable at \$0.02 and expiring 30 November 2025	15,000,000	11/05/2023
New class - code to be confirmed	Unlisted Options exercisable at \$0.025 and expiring 30 November 2026	15,000,000	11/05/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CAULDRON ENERGY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

22102912783

1.3 ASX issuer code

CXU

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

12/5/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Options to CEO Jonathan Fisher as part of remuneration approved by Shareholders at GM of 11 May 2023

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unlisted Options exercisable at \$0.015 and expiring 29 November 2024

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

11/5/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20230403/pdf/45nb9qwt4mqxwr.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01500000

Expiry date

29/11/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully paid ordinary shares

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of options to CEO Jonathan Fisher was approved at General Meeting of Shareholders on 11 May 2023



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The issue of these options was announced to market in Appendix 3B dated 2 December 2022. Refer <https://announcements.asx.com.au/asxpdf/20221202/pdf/45jcxl6v1j1w33.pdf>

Issue details

Number of +securities

15,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

issued as part of remuneration of CEO Jonathan Fisher

Purpose of the issue

Other

Additional Details

Remuneration arrangement

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options exercisable at \$0.02 and expiring 30 November 2025

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

11/5/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ Yes



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20230403/pdf/45nb9qwt4mqxwr.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.02000000	30/11/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully paid ordinary shares

Any other information the entity wishes to provide about the +securities the subject of this notification

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Issue details

Number of +securities

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Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

issued as part of remuneration of CEO Jonathan Fisher

Purpose of the issue

Other

Additional Details

Remuneration arrangement

New +securities

**ASX +security code**

New class - code to be confirmed

+Security description

Unlisted Options exercisable at \$0.025 and expiring 30 November 2026

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

11/5/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://announcements.asx.com.au/asxpdf/20230403/pdf/45nb9qwt4mqxwr.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.02500000

Expiry date

30/11/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully paid ordinary shares

Any other information the entity wishes to provide about the +securities the subject of this notification

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Issue details

Number of +securities

15,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

issued as part of remuneration of CEO Jonathan Fisher

Purpose of the issue

Other

Additional Details

Remuneration arrangement



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CXU : ORDINARY FULLY PAID	931,568,661

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CXUAAA : OPTION EXPIRING 30-DEC-2025 EX \$0.015	58,222,393
CXUAA : OPTION EXPIRING 30-NOV-2023 EX \$0.05	61,001,898
CXUAV : OPTION EXPIRING 16-SEP-2022 EX 3C	10,000,000
CXUAW : OPTION EXPIRING 16-SEP-2023 EX 5C	6,000,000
CXUAX : PERFORMANCE RIGHTS	3,000,000
CXUAB : OPTION EXPIRING 15-MAR-2024 EX \$0.034	24,705,882
CXUAY : OPTION EXPIRING 31-MAY-2025 EX \$0.02	5,000,000
New class - code to be confirmed : Unlisted Options exercisable at \$0.015 and expiring 29 November 2024	15,000,000
New class - code to be confirmed : Unlisted Options exercisable at \$0.02 and expiring 30 November 2025	15,000,000
New class - code to be confirmed : Unlisted Options exercisable at \$0.025 and expiring 30 November 2026	15,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

11/5/2023