



magnetic resources^{NL}

ASX Release
12th May 2023

ASX code: MAU

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ABN34 121 370 232

NOTICE UNDER SECTION 708A(5)(E) CORPORATIONS ACT

On 10th and 12th May 2023, the Company issued a total of 6,649,506 fully paid ordinary shares at an issue price of \$0.45 as part of the placement announced on 3 May 2023.

Accordingly the Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the "Corporations Act") that:

the abovementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act*;

1. as at the date of this notice the Company has complied with:
 - (a) the provisions of Chapter 2M *Corporations Act* as they apply to the Company; and
 - (b) section 674 *Corporations Act*; and
2. as at the date of this notice there is no "excluded information" (as defined in subsection 708A(7) of the *Corporations Act*) which is required to be disclosed by the Company.

For more information on the company visit www.magres.com.au

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