

## **Completion of Placement and Cleansing Notice**

The Directors of Hamelin Gold Limited (ASX: HMG) (**Hamelin** or the **Company**) are pleased to advise of the completion of the first tranche of the share placement announced on 5 May 2023 (the **Placement**).

### Tranche 1 - Completed

A total of 27,500,000 shares were issued pursuant to the first tranche of the placement comprising 16,500,000 shares issued pursuant to ASX Listing Rule 7.1 and 11,000,000 shares issued pursuant to ASX Listing Rule 7.1A.

The funds raised will primarily be used to advance exploration at Hamelin's extensive 100% owned West Tanami Gold Project

Gold Fields Limited and Silver Lake Resources Limited were both issued 8,500,000 shares pursuant to tranche 1, with a further 4,000,000 to be issued to both, subject to shareholder approval in tranche 2.

### Tranche 2 - Subject to Shareholder Approval

Tranche 2 of the Placement seeks to raise a further A\$1.0 million (10,000,000 shares), subject to shareholder approval at an Extraordinary General Meeting (**EGM**) expected to be held in late June 2023

Directors of Hamelin have made commitments to subscribe for \$200,000 (2,000,000 new shares) at an issue price of \$0.10 (the same price as investors in the Placement) (**Director Placement**). For the avoidance of doubt, the Director Placement forms part of Tranche 2 and is subject to shareholder approval at the EGM.

An Appendix 2A in respect of the issue of the abovementioned shares will follow this announcement. A cleansing notice is also attached to this announcement in respect of the issue of the abovementioned securities.

For further details regarding the capital raising please refer the announcement and Appendix 3B dated 5 May 2023.

This announcement has been authorised by the Board of Directors.

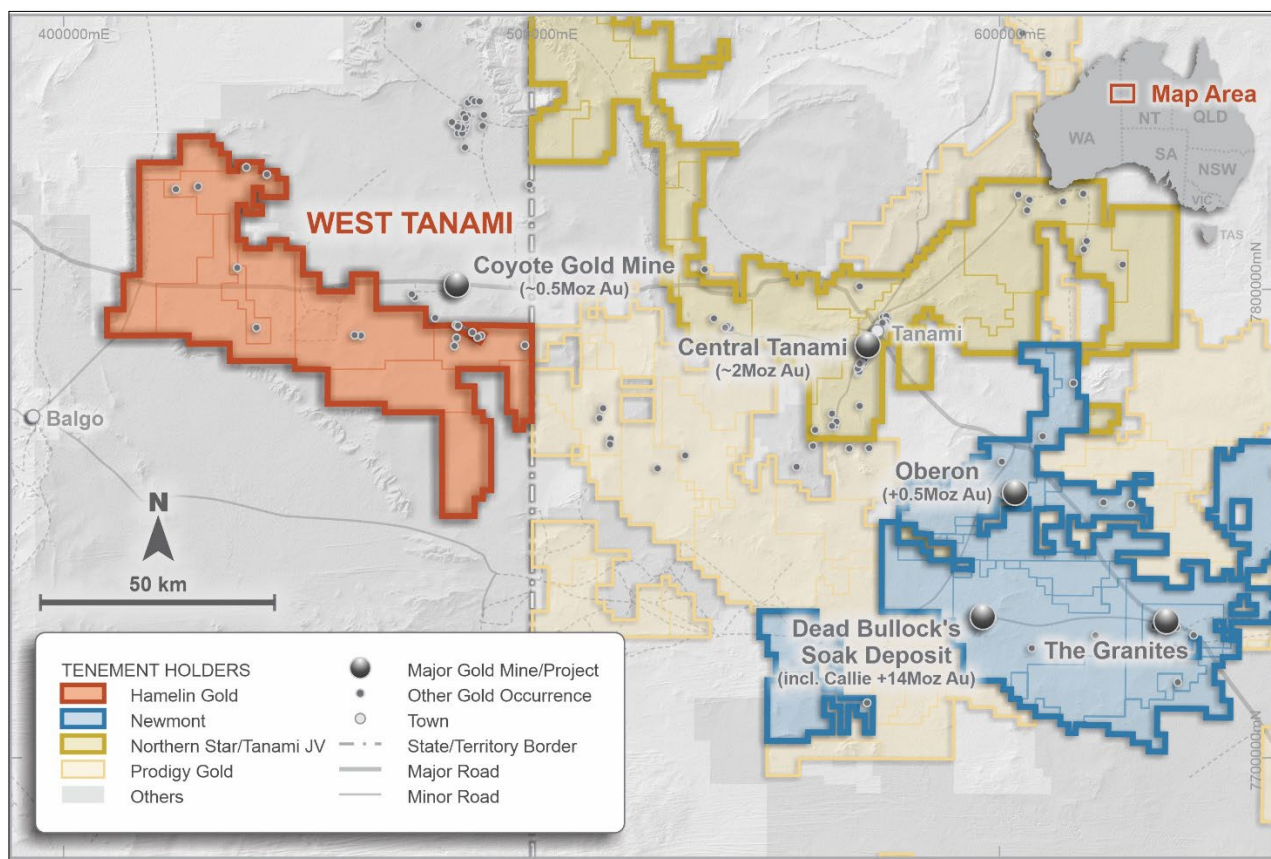
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## About Hamelin Gold

Hamelin Gold Limited (**ASX:HMG**) is an ASX-listed exploration company based in Perth, Western Australia. Hamelin has a landholding of ~2,500km<sup>2</sup> in the Tanami Gold Province in Western Australian (Figure 1). The province is prospective for Tier 1 gold deposits and for rare earth element deposits. The Tanami hosts Newmont's +14Moz Callie Operations in the Northern Territory and the Browns Range REE deposit in WA. Hamelin's West Tanami project is a belt-scale greenfields opportunity hosting the same geology and key structures as Callie with minimal modern exploration completed across the Hamelin landholdings.



**Figure 1:** Hamelin's West Tanami Project tenure within the Tanami Gold Province

Hamelin is undertaking systematic whole of project target generation activities in the West Tanami to support major drill programs targeting world class gold mineral systems and REE deposits.

The Company has a strong Board and Management team and with significant shareholders including highly regarded gold miners Gold Fields Limited (JSE/NYSE:GFI) and Silver Lake Resources Limited (ASX:SLR).

## ASX ANNOUNCEMENT

15 May 2023



The Manager  
Company Announcements Office  
Australian Securities Exchange  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir or Madam

### **HAMELIN GOLD LIMITED SECONDARY TRADING NOTICE – NOTIFICATION PURSUANT**

#### **TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001**

This notice is given by Hamelin Gold Limited (ACN 650 439 580) (“**Hamelin**”) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (“the Act”).

On 15 May 2023, Hamelin issued a total of 27,500,000 shares pursuant to a share placement announced to ASX on 5 May 2023, without disclosure under Part 6D.2 of the Corporations Act.

Hamelin gives notice under section 708A(5)(e) of the Act that:

- (a) The shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) as a disclosing entity, Hamelin is subject to regular reporting and disclosure obligations;
- (c) as at the date of this notice, Hamelin has complied with the provisions of Chapter 2M as they apply to Hamelin and section 674 of the Act; and
- (d) as at the date of this notice, there is no information that is ‘excluded information’ within the meaning of section 708A(7) and 708A(8) of the Act which is required to be disclosed by Hamelin under section 708A(6)(e) of the Act.

On behalf of the Board of Hamelin Gold Limited

**Dan Travers**  
Company Secretary