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15 May 2023

Dale Allen
ASX Compliance Pty Ltd
Level 40, Central Park
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Request for Extension to Voluntary Suspension

Wildcat Resources Limited (the Company) refers to the Company's request for a voluntary suspension dated 11 May 2023, in relation to the finalisation and release of an announcement with respect to the ASX Price Query Letter and the material transaction.

The Company advises that the subject of the initial trading halt request remains incomplete and requests an extension to the voluntary suspension until the commencement of trade on 16 May 2023, or an earlier announcement to the market pending the response to an ASX Price Query Letter and release of an announcement to the market in relation to the status of its negotiations regarding a proposed conditional, significant transaction.

The Company confirms that it is not aware of any reason why the voluntary suspension should not be granted.

This request has been authorised for release by the Company's Board of Directors.

Yours faithfully,

James Bahen
Company Secretary
Wildcat Resources Limited