

SECTION 708A NOTICE – ISSUE OF SHARES

Sunshine Gold Limited (ASX:SHN, “Sunshine Gold”, “the Company”) provides this notice to ASX under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) in relation to the issue of 189,433,334 fully paid ordinary shares at \$0.015 per share (**Shares**) in the capital of the Company pursuant to a share placement to institutional and sophisticated investors without disclosure under Part 6D.2 of the Corporations Act.

The Shares are part of a class of securities quoted on ASX and may be subject to a subsequent offer of sale.

An Appendix 2A has been lodged today with respect to the Shares issued and the Company hereby notifies ASX under s708A(5)(e) of the Corporations Act that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) at as the date of this notice the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act, as they apply to the Company; and
 - (ii) section 674 of the Corporations Act, as it applies to the Company,
- (c) as at the date of this notice, there is no information that is no “excluded information” as defined in of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by the Company.

For additional information please visit our website at www.shngold.com.au.

This ASX Release is authorised for market release by the Board of Sunshine Gold.

Alec Pismiris
Director & Company Secretary